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Friday, 22th Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	17392.60	1.49
BSE	57911.68	1.53
World Indices	Last Price	(%) Chg
Dow Jones	34792.76	-1.05
Nasdaq	13174.65	-2.07
Nikkei	27033.33	-1.89
Hang Seng	20453.80	-1.10
FTSE	7627.95	-0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1951.20	0.15
Silver (\$/Ounce)	24.58	-0.17
Crude (\$/BBL)	107.74	-0.54
Aluminium spot (\$/mt)	3302.00	1.01
Copper SPOT (\$/mt)	10306.20	0.82
Zinc (\$/MT)	4435.00	0.38
Natural gas \$/MMBtu	6.97	0.13
Currency	Last Price	(%) Chg
USD-INR	76.32	0.09
EUR-INR	82.70	0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.14	0.55

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COALINDIA	207	207	--	--	--
CHENNPETR	225	239	--	--	--
MRPL	68	72	--	--	--
IIFL FIN	377	387	--	--	--
NLC	81	82	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and witness upside momentum in the latter half of the session to close near days high. On the daily chart, we are observing an upward gap area in the range of 17186 to 17215. Normally, upward gaps area does act as support for the prices. In coming trading session if Nifty for first hour trades above 17420 level then it may test 17500 - 17600 levels. On the downside, 17300 - 17186 levels may act as support for the day.

At present, prices have closed well above the 200-days SMA (17185). Hence, one needs to adopt cautiously positive approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	59.86
Stock Futures	Net Buy	1385.22
Net Future Position	Net Buy	1445.08
Index Options	Net Buy	6097.78
Stock Options	Net Sell	-108.00
Net Options Position	Net Buy	5989.78
FII In cash Segment	Net Sell	-713.69
DII In cash Segment	Net Buy	2823.43
Net Cash Position	Net Buy	2109.74

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Securities in Ban For Trade Date 22-04-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Apr-22	BARBEQUE	EVEREST FINANCE AND INVESTMENT COMPANY	BUY	252500	1,163.00
21-Apr-22	BARBEQUE	ASHISH RAMESH KACHOLIA	BUY	253004	1,163.00
21-Apr-22	HARIOMPIPE	SOCIETE GENERALE	BUY	70000	217.91
21-Apr-22	BARBEQUE	MENU PRIVATE LIMITED	SELL	505504	1,163.00
21-Apr-22	HARIOMPIPE	SOCIETE GENERALE	SELL	150000	208.05
21-Apr-22	HBLPOWER	BANYANTREE GROWTH CAPITAL L.L.C.	SELL	1800000	69.77

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Apr-22	GLAND	NICOMAC MACHINERY PRIVATE LIMITED	S	5379343	3,200.66

Note- Executed on 21th Apr 2022. Bulk Deal Buy/Sell done by fund house is considered.

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