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Friday, 22nd May, 2020

Indian Indices	Last Price	(%) Chg
BSE	30932.90	0.37
NSE	9106.25	0.44
World Indices	Last Price	(%) Chg
Dow Jones	24474.12	-0.41
Nasdaq	9284.88	-0.97
Nikkei	20476.93	-0.37
Hang Seng	23376.73	-3.72
FTSE	6015.25	-0.86
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1724.10	0.16
Silver (\$/Ounce)	17.28	-0.48
Crude (\$/BBL)	35.35	-1.97
Aluminium spot (\$/mt)	1513.25	-0.54
Copper SPOT (\$/mt)	5328.75	-1.15
Lead Spot (\$/MT)	1648.50	-0.26
Natural gas \$/MMBtu	1.69	-1.23
Currency	Last Price	(%) Chg
USD-INR	75.50	-0.28
EUR-INR	83.00	0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.03	-0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	897	910	ABB	750	747
INDIACEM	126	128	CHENPET	51.3	50.3
SYNGENE	359	381	CHOLAFIN	228	227
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Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range with positive bias to close in green. n. On the daily chart, we are observing "Doji" candlestick pattern which has tested the 50-daySMA (9107) but has marginally closed below it. In coming trading session if Nifty trades above 9170 level then it may test 9250 – 9300 levels. On the downside, 9036 – 8936 levels may act as support for the day.

We maintain our stance that Nifty has breached the higher-top higher-bottom formation. Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-471.11
Stock Futures	Net Buy	490.28
Net Future Position	Net Buy	19.17
Index Options	Net Buy	1799.48
Stock Options	Net Sell	-32.42
Net Options Position	Net Buy	1767.06
FII In cash Segment	Net Sell	-258.73
DII In cash Segment	Net Buy	401.78
Net Cash Position	Net Buy	143.05

Technical Levels for Nifty 50 Companies

Company	Closing 21-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	317.15	318.23	321.07	324.98	314.32	311.48
ASIAN PAINT	1574.30	1552.93	1604.87	1635.43	1522.37	1470.43
AXIS BANK	357.20	360.63	365.57	373.93	352.27	347.33
BAJAJ-AUTO	2640.35	2661.93	2702.62	2764.88	2599.67	2558.98
BAJAJ FINSV	4539.20	4598.97	4682.93	4826.67	4455.23	4371.27
BAJFINANCE	1990.20	2014.08	2053.67	2117.13	1950.62	1911.03
BHARTIARTL	594.55	594.82	604.23	613.92	585.13	575.72
BPCL	313.20	310.27	318.93	324.67	304.53	295.87
BRITANNIA	3110.95	3122.32	3145.63	3180.32	3087.63	3064.32
CIPLA	616.60	618.58	624.87	633.13	610.32	604.03
COALINDIA	124.50	124.52	126.23	127.97	122.78	121.07
DRREDDY	3847.50	3875.72	3925.93	4004.37	3797.28	3747.07
EICHERMOT	14087.60	13880.90	14405.70	14723.80	13562.80	13038.00
GAIL	87.95	87.22	88.93	89.92	86.23	84.52
GRASIM	526.95	528.48	535.42	543.88	520.02	513.08
HCLTECH	534.85	531.92	540.43	546.02	526.33	517.82
HDFC	1597.30	1613.03	1636.07	1674.83	1574.27	1551.23
HDFCBANK	859.55	865.28	878.27	896.98	846.57	833.58
HEROMOTOCO	2119.50	2089.83	2159.67	2199.83	2049.67	1979.83
HINDALCO	129.50	126.97	133.28	137.07	123.18	116.87
HINDUNILVR	1970.90	1976.50	1997.80	2024.70	1949.60	1928.30
ICICIBANK	304.40	306.40	310.80	317.20	300.00	295.60
INDUSINDBK	346.80	351.33	359.47	372.13	338.67	330.53
INFRA TEL	205.85	206.50	209.00	212.15	203.35	200.85
INFY	672.20	672.35	679.30	686.40	665.25	658.30
IOC	74.45	74.13	75.27	76.08	73.32	72.18
ITC	188.95	184.02	195.38	201.82	177.58	166.22
JSWSTEEL	169.90	171.23	173.52	177.13	167.62	165.33
KOTAK BANK	1150.25	1161.47	1178.33	1206.42	1133.38	1116.52
LT	820.50	827.87	837.63	854.77	810.73	800.97
M&M	408.30	406.10	414.40	420.50	400.00	391.70
MARUTI	5050.10	4991.65	5132.25	5214.40	4909.50	4768.90
NESTLEIND	16295.45	16355.15	16445.30	16595.15	16205.30	16115.15
NTPC	90.25	90.90	92.00	93.75	89.15	88.05
ONGC	77.00	77.47	78.53	80.07	75.93	74.87
POWERGRID	158.90	158.58	160.17	161.43	157.32	155.73
RELIANCE	1441.25	1442.57	1460.13	1479.02	1423.68	1406.12
SBIN	151.95	153.20	154.90	157.85	150.25	148.55
SHREECEM	19251.15	19116.92	19483.83	19716.52	18884.23	18517.32
SUNPHARMA	466.45	462.82	472.63	478.82	456.63	446.82
TATAMOTORS	84.10	84.07	85.23	86.37	82.93	81.77
TATASTEEL	283.70	282.82	287.13	290.57	279.38	275.07
TCS	1991.20	1976.78	2012.42	2033.63	1955.57	1919.93
TECHM	520.05	517.20	524.35	528.65	512.90	505.75
TITAN	849.85	851.25	858.60	867.35	842.50	835.15
ULTRACEMCO	3571.50	3552.62	3608.88	3646.27	3515.23	3458.97
UPL	366.80	364.38	372.42	378.03	358.77	350.73
VEDL	90.20	90.03	91.92	93.63	88.32	86.43
WIPRO	189.10	188.07	192.73	196.37	184.43	179.77
ZEEL	153.95	155.43	158.02	162.08	151.37	148.78

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-05-2020)
INFY	729.00	672.20
WIPRO	232.33	189.10
ZEEL	255.55	153.95
LT	1228.89	820.50
ITC	223.03	188.95
HCLTECH	541.44	534.85
HINDUNILVR	2041.88	1970.90
TATASTEEL	375.42	283.70
SBIN	277.22	151.95
GRASIM	689.60	526.95
TATAMOTORS	134.69	84.10
M&M	499.13	408.30
HDFC	2103.42	1597.30
HINDALCO	173.20	129.50
BPCL	424.93	313.20
ICICIBANK	448.08	304.40
HDFCBANK	1140.56	859.55
HEROMOTOCO	2344.91	2119.50
ASIANPAINT	1716.33	1574.30
IOC	116.60	74.45
AXISBANK	640.64	357.20
ONGC	111.92	77.00
TITAN	1127.26	849.85
VEDL	129.30	90.20
UPL	515.44	366.80
GAIL	115.10	87.95
SHREECEM	20280.78	19251.15
EICHERMOT	18203.68	14087.60
INDUSINDBK	1144.63	346.80
BAJFINANCE	3621.99	1990.20
ADANIPORTS	352.19	317.15
POWERGRID	186.96	158.90
ULTRACEMCO	4021.70	3571.50
TCS	2068.21	1991.20
KOTAKBANK	1518.02	1150.25
TECHM	696.19	520.05
JSWSTEEL	227.20	169.90
NTPC	110.63	90.25
MARUTI	6377.38	5050.10
BAJAJ-AUTO	2854.90	2640.35
BAJAJFINSV	7762.85	4539.20
COALINDIA	181.50	124.50
INFRATEL	226.42	205.85

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	10000	2865750
NIFTY	28-May-2020	9500	2321700
NIFTY	28-May-2020	9300	1753050

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-May-2020	9000	3285075
NIFTY	28-May-2020	8500	2830650
NIFTY	28-May-2020	8000	2172675

Securities in Ban For Trade Date 22-05-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

 Note- Executed on 21st May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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