

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/37T17JR> and <https://bit.ly/2svtU7k>

Monday, 22nd June, 2020

Indian Indices	Last Price	(%) Chg
BSE	34731.73	1.53
NSE	10244.40	1.51
World Indices	Last Price	(%) Chg
Dow Jones	25871.46	-0.80
Nasdaq	9946.12	0.03
Nikkei	22497.81	0.08
Hang Seng	24562.47	-0.33
FTSE	6292.60	1.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1772.20	1.10
Silver (\$/Ounce)	18.11	1.47
Crude (\$/BBL)	42.42	0.55
Aluminium spot (\$/mt)	1590.25	0.28
Copper SPOT (\$/mt)	5852.75	0.71
Lead Spot (\$/MT)	1786.50	0.35
Natural gas \$/MMBtu	1.69	1.26
Currency	Last Price	(%) Chg
USD-INR	76.26	0.12
EUR-INR	85.38	-0.29
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.84	0.46

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	945	950	RAJESHEX	468	464
BAYER	5991	6000	--	--	--
COROMA	720	748	--	--	--
EID	264	274	--	--	--
MUTHOO	1178	1283	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close near days high. On the daily chart, we are observing that prices have close convincingly above the 100-days SMA(10093) and even the momentum indicator is gaining strength. This suggests that the upside momentum is likely to continue. In coming trading session, if Nifty trades above 10275 level then it may test 10338 – 10420 levels. On the downside, 10150 – 10090 levels may act as support for the day. **Broadly, looking at the current price action, we are of the opinion that Nifty is heading towards 10551 (50% Fibonacci levels of previous fall) – 10917 (200-days SMA) levels (Shown above in the graph).**

News for stocks

--	--
--	--

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	511.13
Stock Futures	Net Buy	1160.67
Net Future Position	Net Buy	1671.80
Index Options	Net Buy	595.12
Stock Options	Net Buy	81.22
Net Options Position	Net Buy	676.34
FII In cash Segment	Net Buy	1237.00
DII In cash Segment	Net Sell	-880.66
Net Cash Position	Net Buy	356.34

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 19-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	348.90	348.43	355.37	361.83	341.97	335.03
ASIAN PAINT	1622.50	1614.52	1637.98	1653.47	1599.03	1575.57
AXIS BANK	417.05	415.62	423.73	430.42	408.93	400.82
BAJAJ-AUTO	2674.35	2679.78	2704.57	2734.78	2649.57	2624.78
BAJAJ FINSV	5899.80	5771.30	6098.80	6297.80	5572.30	5244.80
BAJFINANCE	2698.60	2657.72	2755.43	2812.27	2600.88	2503.17
BHARTIARTL	572.50	570.57	580.13	587.77	562.93	553.37
BPCL	380.55	378.68	386.37	392.18	372.87	365.18
BRITANNIA	3438.55	3423.52	3465.03	3491.52	3397.03	3355.52
CIPLA	636.20	638.85	646.20	656.20	628.85	621.50
COALINDIA	137.25	137.48	139.77	142.28	134.97	132.68
DRREDDY	4005.60	4014.17	4036.33	4067.07	3983.43	3961.27
EICHERMOT	17349.35	17259.78	17639.57	17929.78	16969.57	16589.78
GAIL	99.50	99.08	100.67	101.83	97.92	96.33
GRASIM	601.25	599.50	605.45	609.65	595.30	589.35
HCLTECH	569.60	571.60	576.00	582.40	565.20	560.80
HDFC	1835.10	1838.87	1863.73	1892.37	1810.23	1785.37
HDFCBANK	1033.35	1029.50	1046.85	1060.35	1016.00	998.65
HEROMOTOCO	2355.85	2356.97	2381.68	2407.52	2331.13	2306.42
HINDALCO	151.05	150.63	152.77	154.48	148.92	146.78
HINDUNILVR	2092.75	2083.25	2109.50	2126.25	2066.50	2040.25
ICICIBANK	363.80	359.48	369.77	375.73	353.52	343.23
INDUSINDBK	483.65	488.77	505.38	527.12	467.03	450.42
INFRA TEL	218.85	215.97	222.88	226.92	211.93	205.02
INFY	705.55	706.15	711.30	717.05	700.40	695.25
IOC	85.30	85.37	86.03	86.77	84.63	83.97
ITC	184.05	185.20	186.80	189.55	182.45	180.85
JSWSTEEL	194.30	194.78	196.87	199.43	192.22	190.13
KOTAKBANK	1302.50	1298.20	1320.05	1337.60	1280.65	1258.80
LT	898.20	903.07	911.03	923.87	890.23	882.27
M&M	500.05	501.02	505.63	511.22	495.43	490.82
MARUTI	5897.35	5846.45	5985.90	6074.45	5757.90	5618.45
NESTLEIND	16094.85	16150.90	16249.60	16404.35	15996.15	15897.45
NTPC	93.00	93.15	93.90	94.80	92.25	91.50
ONGC	85.75	85.45	86.60	87.45	84.60	83.45
POWERGRID	171.40	169.58	174.12	176.83	166.87	162.33
RELIANCE	1759.40	1736.73	1811.47	1863.53	1684.67	1609.93
SBIN	184.50	182.98	186.47	188.43	181.02	177.53
SHREECEM	21678.95	21725.13	21883.82	22088.68	21520.27	21361.58
SUNPHARMA	488.10	488.42	491.63	495.17	484.88	481.67
TATAMOTORS	102.50	100.67	105.73	108.97	97.43	92.37
TATASTEEL	320.55	321.23	325.17	329.78	316.62	312.68
TCS	2044.60	2055.53	2079.07	2113.53	2021.07	1997.53
TECHM	538.85	537.90	543.90	548.95	532.85	526.85
TITAN	975.85	981.27	989.53	1003.22	967.58	959.32
ULTRACEMCO	3836.35	3851.30	3889.50	3942.65	3798.15	3759.95
UPL	436.90	434.65	441.80	446.70	429.75	422.60
VEDL	105.25	106.37	108.28	111.32	103.33	101.42
WIPRO	222.05	220.38	225.77	229.48	216.67	211.28
ZEEL	172.95	173.50	177.65	182.35	168.80	164.65

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (19-06-2020)
INFY	720.80	705.55
WIPRO	227.66	222.05
ZEEL	238.85	172.95
LT	1185.28	898.20
ITC	216.84	184.05
TATASTEEL	368.45	320.55
SBIN	264.60	184.50
GRASIM	673.54	601.25
TATAMOTORS	132.11	102.50
HDFC	2064.87	1835.10
HINDALCO	169.29	151.05
BPCL	426.55	380.55
ICICIBANK	440.61	363.80
HDFCBANK	1126.71	1033.35
ASIANPAINT	1724.48	1622.50
IOC	112.13	85.30
AXISBANK	612.76	417.05
ONGC	107.31	85.75
TITAN	1115.65	975.85
VEDL	124.88	105.25
UPL	501.77	436.90
GAIL	112.04	99.50
EICHERMOT	18221.21	17349.35
INDUSINDBK	1049.64	483.65
BAJFINANCE	3524.09	2698.60
ADANI PORTS	349.23	348.90
POWERGRID	182.85	171.40
ULTRACEMCO	3981.32	3836.35
TCS	2051.98	2044.60
KOTAKBANK	1496.02	1302.50
TECHM	685.36	538.85
JSWSTEEL	223.55	194.30
NTPC	107.99	93.00
MARUTI	6347.44	5897.35
BAJAJ-AUTO	2860.75	2674.35
BAJAJFINSV	7546.51	5899.80
COALINDIA	175.25	137.25
INFRA TEL	223.45	218.85

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	10500	3442050
NIFTY	25-Jun-2020	11000	3129900
NIFTY	25-Jun-2020	10300	2507625

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	9000	5181775
NIFTY	25-Jun-2020	9500	4019850
NIFTY	25-Jun-2020	10000	3962400

Securities in Ban For Trade Date 22-06-2020

ADANI ENT, BHEL, ESCORTS, NCC, JINDAL STEEL, JUSTDIAL, PNB, SAIL.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jun-20	APOLLOTRI	IIFL ASSET MANAGEMENT LIMITED	B	269000	370.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jun-20	Bajaj Corp Limited	EQUITY INTELLIGENCE INDIA	BUY	863993	146.68
19-Jun-20	ICICI Lombard GIC	ICICI BANK LTD. (INVESTMENT)	SELL	18000000	1,250.55
19-Jun-20	Indiabulls Hsg Fin Ltd	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	SELL	2169410	202.12
19-Jun-20	Indiabulls Hsg Fin Ltd	ISHARES EMERGING MARKETS DIVIDEND ETF	BUY	4558746	189.51
19-Jun-20	Indiabulls Hsg Fin Ltd	ISHARES EMERGING MARKETS DIVIDEND UCITS ETF	BUY	2569494	189.51
19-Jun-20	Indiabulls Hsg Fin Ltd	MORGAN STANLEY ASIA (SINGAPORE) PTE.	BUY	4522602	184.76
19-Jun-20	Jstdial Ltd.	ISHARES IV PUBLIC LIMITED COMPANY - ISHARES DIGITALISATION UCITS ETF	SELL	477256	361.01
19-Jun-20	MindTree Limited	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	1054707	918.89
19-Jun-20	MindTree Limited	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDEXFD A SERIES OF V I E I F	SELL	1703922	913.58
19-Jun-20	National Alum Co Ltd	ISHARES EMERGING MARKETS DIVIDEND ETF	SELL	14584208	30.75
19-Jun-20	Orient Cement Ltd.	HDFC TRUSTEE CO LTD AC HDFC EQUITY OPPORTUNITIES FUND II 1126D MAY 2017 1	SELL	1796150	72.93
19-Jun-20	Orient Cement Ltd.	HDFC TRUSTEE COMPANY LIMITED - HDFC BALANCED ADVANTAGE FUND	BUY	2700000	72.93
19-Jun-20	Texmaco Rail & Eng.	HDFC TRUSTEE CO LTD A/C HDFC EQUITY OPPORTUNITIES FUND II 1100D JUNE 2017 (1)	SELL	3112600	25.95
19-Jun-20	Texmaco Rail & Eng.	HDFC TRUSTEE COMPANY LIMITED - HDFC BALANCED ADVANTAGE FUND	BUY	3100000	25.95

Note- Executed on 19th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com