

Monday, 22nd July, 2019

Indian Indices	Last Price	(%) Chg
BSE	38337.01	-1.44
NSE	11419.25	-1.53
World Indices	Last Price	(%) Chg
Dow Jones	27154.20	-0.25
Nasdaq	8146.49	-0.74
Nikkei	21407.31	-0.28
Hang Seng	28532.45	-0.79
FTSE	7508.70	0.21
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1428.70	0.14
Silver (\$/Ounce)	16.40	1.23
Crude (\$/BBL)	63.26	1.26
Aluminium spot (\$/mt)	1844.25	-0.15
Copper SPOT (\$/mt)	6074.25	0.01
Lead Spot (\$/MT)	2034.24	-0.50
Natural gas \$/MMBtu	2.28	1.47
Currency	Last Price	(%) Chg
USD-INR	68.89	-0.21
EUR-INR	77.62	0.14
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.36	0.00

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CANFINH	387	397	AUROPHA	552	549
--	--	--	CEAT	870	862
--	--	--	CYIENT	481	468
--	--	--	ESCORTS	508	505
--	--	--	GNFC	214	212

Source: BSE

Market Technical Outlook



Nifty opened little higher but fail to sustain opening gain and selling pressure was continue throughout a day which led the indices to close in red. On the daily chart we are observing "Bearish" candlestick with that we get closed below 100 day SMA & Nifty test upward gap area which is in the range of (11430-11480).

Outlook: Hence, in coming trading session if Nifty trade below 11400-11380 traders can short with the stop loss of 11445 for target 11340-11320. Upper side 11450-11480 will be major resistance according to above chart pattern it seems we will see selling pressure at higher level.

News for stocks under our Fundamental coverage

DABUR	The company disclosed that the Company has Rs 50 Cr exposure each to DHFL and Reliance Home Finance.
GRASIM	Board of Aditya Birla Idea Payments Bank has approved the voluntary winding up of the company, as unanticipated developments in business landscape has made the economic model unviable.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1058.68
Stock Futures	Net Sell	-75.42
Net Future Position	Net Sell	-1134.10
Index Options	Net Sell	-1029.88
Stock Options	Net Sell	-150.05
Net Options Position	Net Sell	-1179.93
FII In cash Segment	Net Sell	-950.15
DII In cash Segment	Net Buy	733.92
Net Cash Position	Net Sell	-216.23

Technical Levels for Nifty 50 Companies

Company	Closing 19-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	406	408	414	423	399	393
ASIAN PAINT	1369	1378	1391	1412	1356	1343
AXIS BANK	729	733	743	757	719	710
BAJAJ-AUTO	2558	2588	2625	2693	2521	2483
BAJAJ FINSV	7566	7657	7809	8051	7415	7263
BAJ FINANCE	3323	3362	3462	3601	3224	3124
BHARTIARTL	340	341	345	351	335	331
BPCL	351	350	354	357	347	344
CIPLA	2749	2766	2820	2891	2695	2641
COALINDIA	537	541	547	558	531	525
DRREDDY	222	221	225	228	218	214
EICHERMOT	2613	2632	2661	2708	2585	2556
GAIL	17664	17901	18303	18941	17263	16861
GRASIM	138	139	141	145	135	133
HCLTECH	880	893	912	943	862	843
HDFC	1016	1019	1028	1040	1006	997
HDFC BANK	2304	2312	2331	2358	2285	2266
HEROMOTOCO	2376	2388	2409	2441	2355	2334
HINDALCO	2387	2425	2470	2553	2342	2296
HINDPETRO	196	198	201	207	193	190
HINDUNILVR	1720	1731	1752	1783	1699	1678
IBULHSGFIN	635	646	660	686	621	606
ICICIBANK	410	413	418	425	406	401
INDUSINDBK	1422	1439	1472	1521	1390	1358
INFRA TEL	260	261	265	271	256	252
INFY	785	787	793	800	780	774
IOC	147	147	149	152	144	142
ITC	268	270	272	276	266	264
JSWSTEEL	259	262	266	273	255	251
KOTAK BANK	1499	1510	1530	1561	1479	1459
LT	1412	1420	1438	1465	1394	1375
M&M	571	581	592	612	560	549
MARUTI	5769	5797	5883	5998	5682	5596
NTPC	130	129	132	134	127	124
ONGC	144	143	146	149	141	138
POWERGRID	206	205	208	210	203	201
RELIANCE	1249	1255	1267	1285	1237	1225
SBIN	356	359	363	370	352	348
SUNPHARMA	421	422	428	436	415	409
TATAMOTORS	155	157	160	166	152	148
TATASTEEL	458	461	470	481	450	442
TCS	2077	2079	2095	2113	2061	2044
TECHM	675	677	690	704	662	650
TITAN	1091	1091	1103	1116	1078	1066
ULTRACEMCO	4523	4574	4659	4794	4439	4355
UPL	643	646	662	680	628	612
VEDL	161	163	165	168	159	157
WIPRO	265	266	268	272	262	260
YES BANK	83	84	86	89	82	80
ZEEL	353	353	363	373	343	334

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (19-07-2019)
WIPRO	264.85	264.70
ZEEL	416.43	352.95
ITC	284.70	268.30
HCLTECH	1037.16	1015.60
HINDUNILVR	1731.57	1720.40
TATASTEEL	513.90	458.05
DRREDDY	2637.94	2613.15
TATAMOTORS	180.15	154.85
CIPLA	549.56	536.70
M&M	695.63	571.30
HINDALCO	210.08	196.00
HEROMOTOCO	2774.28	2387.40
SUNPHARMA	459.49	421.35
BRITANNIA	2957.16	2749.15
ONGC	155.27	143.90
VEDL	184.28	161.25
GAIL	169.53	137.60
EICHERMOT	21200.32	17664.00
INDUSINDBK	1557.58	1422.15
TECHM	742.27	675.05
JSWSTEEL	297.81	259.05
MARUTI	6982.80	5769.10
YESBANK	188.25	83.25
BAJAJ-AUTO	2806.65	2558.25
COALINDIA	245.71	221.90
INFRADEL	279.20	259.50
IBULHSGFIN	748.88	634.95

Securities in Ban For Trade Date 22-07-2019

DHFL, IDBI, RELCAPITAL, RELINFRA.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jul-19	SUPERSHAKT	LTS INVESTMENT FUND LTD	S	162600	407.00
19-Jul-19	SUPERSHAKT	CONNEXOR INVESTMENT ENTERPRISE LIMITED .	B	81300	407.00
19-Jul-19	SUPERSHAKT	LGOF GLOBAL OPPORTUNITIES LIMITED	B	81300	407.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jul-19	Sangam (India) Ltd.	ICICI PRUDENTIAL BLENDED PLAN - PLAN A	SELL	1822777	45.00

 Note- Executed on 19th July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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