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Thursday, 22<sup>nd</sup> July, 2021

Indian Indices	Last Price	(%) Chg
NSE	15632.10	-0.76
BSE	52198.51	-0.68
World Indices	Last Price	(%) Chg
Dow Jones	34798.00	0.83
Nasdaq	14631.98	0.92
Nikkei	--	--
Hang Seng	27711.59	1.79
FTSE	6998.28	1.70
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1800.20	-0.18
Silver (\$/Ounce)	25.30	0.18
Crude (\$/BBL)	71.95	-0.39
Aluminium spot (\$/mt)	2452.00	-0.21
Copper SPOT (\$/mt)	9377.25	0.26
Lead Spot (\$/MT)	2341.00	-0.25
Natural gas \$/MMBtu	3.90	-1.41
Currency	Last Price	(%) Chg
USD-INR	74.47	-0.02
EUR-INR	87.81	-0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.11	-0.13

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2308	2342	--	--	--
AMBUJACE	404	407	--	--	--
ASIANPA	3159	3178	--	--	--
BERGERP	863	870	--	--	--
BOMBAYD	103	109	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower traded with negative bias throughout the day to close in red. On the daily chart we are observing that prices have come very close to 50-daySMA (15570) by making a low of 15578. At present 15570 levels remains a make or break level. In coming trading session if nifty for first hour holds 15570 level then it may test 15700 – 15800 levels. On the downside below 15570 next support is at 15450 – 15380 levels.

**We still maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1784.77
Stock Futures	Net Sell	-365.33
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2150.10</b>
Index Options	Net Buy	6923.95
Stock Options	Net Sell	-320.29
<b>Net Options Position</b>	<b>Net Buy</b>	<b>6603.66</b>
FII In cash Segment	Net Sell	-2834.96
DII In cash Segment	Net Buy	873.14
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1961.20</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (20-07-2021)
M&M	761.83	760.2
HEROMOTOCO	3086.16	2839
BRITANNIA	3559.85	3434.9
KOTAKBANK	1775.65	1700.85
HDFCLIFE	668.27	663.1
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-July-2021	15800	78,095
NIFTY	22-July-2021	15700	72,369
NIFTY	22-July-2021	15900	59,809

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-July-2021	15600	40,857
NIFTY	22-July-2021	15500	46,711
NIFTY	22-July-2021	15000	30,597

**Securities in Ban For Trade Date 22-07-2021**

CADILA, IBULHSGFIN, NATIONALUM, NMDC, PNB, SAIL, SUNTV.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jul-21	KIRLOSIND	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	SELL	48739	1,701.29
20-Jul-21	RNAVAL	IL AND FS FINANCIAL SERVICES LTD	SELL	8350000	3.18
20-Jul-21	ROLLT	ALBULA INVESTMENT FUND LTD	SELL	1350000	3.26

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jul-21	JUSTDIAL	RELIANCE RETAIL VENTURES LIMITED	B	13061163	1,020.00
20-Jul-21	JUSTDIAL	VENKATACHALAM STHNU SUBRA MANI	S	13061163	1,020.00
20-Jul-21	STYLAMIND	SIXTH SENSE INDIA OPPORTUNITIES III	B	700000	861.42
20-Jul-21	STYLAMIND	LIGHTHOUSE EMERGING INDIA INVESTORS, LIMITED	S	760000	861.23
20-Jul-21	TCI	HDFC MUTUAL FUND	B	975312	405.40
20-Jul-21	TCI	HDFC MUTUAL FUND	S	975,312	405.40

Note- Executed on 20<sup>th</sup> July 2021. Bulk Deal Buy/Sell done by fund house is considered

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