

Thursday, 22nd August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37060.37	-0.72
NSE	10918.70	-0.89
World Indices	Last Price	(%) Chg
Dow Jones	26202.73	0.93
Nasdaq	8020.21	0.90
Nikkei	20647.87	0.14
Hang Seng	26145.58	-0.46
FTSE	7203.97	1.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1511.50	-0.28
Silver (\$/Ounce)	17.07	-0.47
Crude (\$/BBL)	60.33	0.05
Aluminium spot (\$/mt)	1778.50	0.00
Copper SPOT (\$/mt)	5714.50	-0.27
Lead Spot (\$/MT)	2069.00	-0.41
Natural gas \$/MMBtu	2.17	-0.09
Currency	Last Price	(%) Chg
USD-INR	71.58	-0.23
EUR-INR	79.50	-0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.56	-0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DEN	80	83	ARVIND	48.3	47.3
LALPATH	1199	1210	BANKIND	65	64.3
GSKCONS	7959	8010	BHEL	48.3	47.4
HATHWA	32.6	32.6	BLUEDAR	2210	2210
TRENT	469	488	BBTC	759	750

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note initial traded with positive bias but witnessed selling pressure in the latter half of the session to close in red. On the daily chart, we are observing three consecutive bear candle with lower lows. This suggests weakness. We maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens up in the range of 10966 - 10997 then one can go short with a stop loss of 11064 for a target of 10887 – 10869 – 10838 levels.

News for stocks under our Fundamental coverage

LIC HOUSING FIN	Some marquee investors will undertake the OFS of LIC Hsg Fin for 33.7mn shares at price band of Rs 425-449.5 (3-8.25% discount)
MARUTI SUZUKI	Maruti Suzuki launched XL6 at a price range of Rs 9.79L-11.5 Lac (ex-showroom). It is positioned against its own Ertiga, Mahindra Marazzo and Toyota Innova.
KANSAI NEROLAC	Kansai Nerolac Paints agrees to transfer the adhesives, construction chemicals and sealants business of Polygel to Nerofix JV

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-137.16
Stock Futures	Net Sell	-327.62
Net Future Position	Net Sell	-464.78
Index Options	Net Sell	-931.88
Stock Options	Net Sell	-107.25
Net Options Position	Net Sell	-1039.13
FII In cash Segment	Net Sell	-770.81
DII In cash Segment	Net Buy	353.97
Net Cash Position	Net Sell	-416.84

Technical Levels for Nifty 50 Companies

Company	Closing 21-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	350.70	351.37	354.33	357.97	347.73	344.77
ASIANPAINT	1589.15	1587.57	1596.58	1604.02	1580.13	1571.12
AXISBANK	664.70	666.17	672.68	680.67	658.18	651.67
BAJAJ-AUTO	2764.80	2757.10	2779.20	2793.60	2742.70	2720.60
BAJAJFINSV	7145.85	7199.07	7280.78	7415.72	7064.13	6982.42
BAJFINANCE	3261.45	3276.53	3306.87	3352.28	3231.12	3200.78
BHARTIARTL	354.90	356.08	359.02	363.13	351.97	349.03
BPCL	327.80	331.20	336.05	344.30	322.95	318.10
CIPLA	1192.25	1181.58	1213.17	1234.08	1160.67	1129.08
COALINDIA	468.05	471.33	475.72	483.38	463.67	459.28
DRREDDY	188.80	190.78	193.47	198.13	186.12	183.43
EICHERMOT	2503.00	2506.97	2522.93	2542.87	2487.03	2471.07
GAIL	16000.50	16063.30	16217.20	16433.90	15846.60	15692.70
GRASIM	122.50	124.33	126.62	130.73	120.22	117.93
HCLTECH	698.80	707.90	720.80	742.80	685.90	673.00
HDFC	1070.15	1073.25	1080.45	1090.75	1062.95	1055.75
HDFCBANK	2066.90	2076.60	2090.25	2113.60	2053.25	2039.60
HEROMOTOCO	2225.85	2227.08	2239.97	2254.08	2212.97	2200.08
HINDALCO	2714.25	2699.93	2736.32	2758.38	2677.87	2641.48
HINDPETRO	177.05	176.40	179.55	182.05	173.90	170.75
HINDUNILVR	1850.00	1847.25	1858.50	1867.00	1838.75	1827.50
IBULHSGFIN	483.55	492.00	512.35	541.15	463.20	442.85
ICICIBANK	412.05	413.77	416.98	421.92	408.83	405.62
INDUSINDBK	1367.20	1379.30	1400.75	1434.30	1345.75	1324.30
INFRADEL	248.25	250.23	253.77	259.28	244.72	241.18
INFY	799.45	798.73	804.47	809.48	793.72	787.98
IOC	121.05	121.88	123.37	125.68	119.57	118.08
ITC	241.45	243.07	245.28	249.12	239.23	237.02
JSWSTEEL	219.00	220.90	224.10	229.20	215.80	212.60
KOTAKBANK	1505.75	1506.52	1517.03	1528.32	1495.23	1484.72
LT	1310.65	1318.37	1334.18	1357.72	1294.83	1279.02
M&M	520.90	524.87	531.63	542.37	514.13	507.37
MARUTI	6228.90	6215.30	6289.60	6350.30	6154.60	6080.30
NTPC	117.90	118.32	119.18	120.47	117.03	116.17
ONGC	121.20	122.13	124.62	128.03	118.72	116.23
POWERGRID	204.90	205.60	206.90	208.90	203.60	202.30
RELIANCE	1270.95	1272.03	1277.57	1284.18	1265.42	1259.88
SBIN	277.40	279.77	283.23	289.07	273.93	270.47
SUNPHARMA	417.00	418.82	424.03	431.07	411.78	406.57
TATAMOTORS	112.40	114.97	120.43	128.47	106.93	101.47
TATASTEEL	343.00	347.68	353.52	364.03	337.17	331.33
TCS	2186.20	2190.15	2198.05	2209.90	2178.30	2170.40
TECHM	672.80	672.37	675.43	678.07	669.73	666.67
TITAN	1065.30	1074.20	1088.10	1110.90	1051.40	1037.50
ULTRACEMCO	3921.40	3964.48	4030.97	4140.53	3854.92	3788.43
UPL	535.90	535.38	543.27	550.63	528.02	520.13
VEDL	139.95	139.90	141.75	143.55	138.10	136.25
WIPRO	252.40	252.80	254.50	256.60	250.70	249.00
YESBANK	65.40	67.15	69.75	74.10	62.80	60.20
ZEEL	344.20	346.17	349.78	355.37	340.58	336.97

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-08-2019)
WIPRO	266.98	252.40
ZEEL	406.83	344.20
LT	1393.19	1310.65
ITC	282.20	241.45
TATASTEEL	496.40	343.00
SBIN	308.24	277.40
DRREDDY	2647.46	2503.00
GRASIM	833.28	698.80
TATAMOTORS	173.70	112.40
CIPLA	535.96	468.05
M&M	671.59	520.90
HINDALCO	205.39	177.05
BPCL	355.28	327.80
HEROMOTOCO	2738.89	2714.25
SUNPHARMA	441.34	417.00
BRITANNIA	2934.75	2384.50
IOC	145.05	121.05
AXISBANK	708.61	664.70
ONGC	152.53	121.20
TITAN	1066.62	1065.30
VEDL	177.11	139.95
UPL	577.14	535.90
GAIL	164.55	122.50
EICHERMOT	20570.43	16000.50
INDUSINDBK	1539.05	1367.20
ADANI PORTS	375.09	350.70
ULTRACEMCO	4122.88	3921.40
TECHM	737.62	672.80
JSWSTEEL	283.60	219.00
NTPC	126.48	117.90
MARUTI	6858.74	6228.90
YESBANK	174.50	65.40
BAJAJ-AUTO	2809.41	2764.80
COALINDIA	238.36	188.80
INFRA TEL	278.14	248.25
IBULHSGFIN	716.61	483.55

Securities in Ban For Trade Date 22-08-2019

DHFL, IDBI.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Aug-19	Gulshan Polyols Limited	EAST DELHI IMPORTERS & EXPORTERS PRIVATE LIMITED	BUY	965000	38.96
21-Aug-19	Gulshan Polyols Limited	GULSHAN HOLDINGS PRIVATE LIMITED	BUY	935000	39.04
21-Aug-19	NRB Bearings Limited	ACACIA CONSERVATION FUND LP	BUY	676000	90.00
21-Aug-19	Gulshan Polyols Limited	ANTARA INDIA EVERGREEN FUND LTD	SELL	1900000	39.00

Bulk Deals (BSE)

N/A

 Note- Executed on 21st Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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