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Friday, 22nd Sep 2023

Indian Indices	Last Price	(%) Chg
NSE	19742.35	-0.80
BSE	66230.24	-0.85
World Indices	Last Price	(%) Chg
Dow Jones	34070.42	-1.08
Nasdaq	13223.99	-1.82
Nikkei	32415.00	-0.63
Hang Seng	17797.50	1.25
FTSE	7678.62	-0.69
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1943.65	0.21
Silver (\$/Ounce)	23.77	0.37
Crude (\$/BBL)	90.25	0.69
Aluminium spot (\$/mt)	2248.00	1.03
Copper SPOT (\$/mt)	8249.00	0.28
Zinc (\$/MT)	2550.00	0.83
Natural gas \$/MMBtu	2.63	0.50
Currency	Last Price	(%) Chg
USDINR	83.05	0.16
EURINR	88.32	-0.07
Bond		
India 10 Yr Bond yield	7.13	-0.27

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CHOLAHDNG	1196	1283	ORIENTELEC	220	212
DEN	52	54	VEDL	226	225
GLENMARK	833	879	--	--	--
HATHWAY	20	22	--	--	--
IFCI	20	21.5	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down with a gap and traded with negative bias throughout the day to close in red. On the daily chart, we are observing continuation of downward gap area which suggests that weakness may remain continue and we can witness selling pressure from higher level. In coming trading session if nifty trades below 19700 level then it may test 19650 - 19600 levels. On the upside, a bounce in the range of 19780 – 19850 level cannot be ruled out.

We continue to maintain our stance that consolidation or a pullback from current level cannot be ruled out. The trend remains up and 19700 – 19600 level is strong demand zone. However, a bounce from the demand zone cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-879.67
Stock Futures	Net Sell	-856.35
Net Future Position	Net Sell	-1736.02
Index Options	Net Sell	-32049.74
Stock Options	Net Sell	-46.6
Net Options Position	Net Sell	-32096.34
FII In cash Segment	Net Sell	-3007.36
DII In cash Segment	Net Buy	1158.14
Net Cash Position	Net Sell	-1849.22

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Sep-2023	20,000	1,58,875
NIFTY	28-Sep-2023	20,300	1,39,010
NIFTY	28-Sep-2023	19,900	1,28,724

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Sep-2023	19,000	1,45,046
NIFTY	28-Sep-2023	19,500	1,31,071
NIFTY	28-Sep-2023	19,800	1,10,191

Securities in Ban For Trade Date: 22-09-2023

IBULHSGFIN, MANAPPURAM, BALRAMCHIN, BHEL, ZEEL, DELTACORP, PNB, HINDCOPPER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Sep-23	EMIL	KARAN BAJAJ	SELL	9618718	143.74
21-Sep-23	MARKOLINES	ZYANA STOCKS AND COMMODITIES	SELL	176000	137.00
21-Sep-23	MARKOLINES	BHAVESH MANSUKHLAL NANDANI	SELL	100800	137.00
21-Sep-23	MARKOLINES	INDIA EQUITY FUND 1	BUY	348000	137.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Sep-23	EMIL	MOTILAL OSWAL MUTUAL FUND	BUY	6040000	143.00
21-Sep-23	DENTALKART	MAVEN INDIA FUND	SELL	100000	443.00
21-Sep-23	EMIL	PAVAN KUMAR BAJAJ	SELL	9618718	143.03

Note- Executed on 21st Sep 2023. Bulk Deal Buy/Sell done by fund house is considered.

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