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Thursday, 22th Oct, 2020

Indian Indices	Last Price	(%) Chg
NSE	11937.65	0.34
BSE	40707.31	0.40
World Indices	Last Price	(%) Chg
Dow Jones	28210.82	-0.35
Nasdaq	11484.69	-0.28
Nikkei	23454.85	-0.78
Hang Seng	24675.99	-0.32
FTSE	5777.50	-1.91
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1916.20	-0.69
Silver (\$/Ounce)	24.86	-1.51
Crude (\$/BBL)	41.51	-0.53
Aluminium spot (\$/mt)	1844.25	-0.19
Copper SPOT (\$/mt)	6960.50	-0.52
Lead Spot (\$/MT)	1798.75	-0.07
Natural gas \$/MMBtu	3.01	-0.40
Currency	Last Price	(%) Chg
USD-INR	73.77	0.35
EUR-INR	87.42	0.72
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.9	-0.32

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	1620	1624	--	--	--
HAVELLS	711	722	--	--	--
ASIANPNT	2114	2142	--	--	--
BERGER	605	625	--	--	--
HEXAWRE	470	470	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with extreme choppiness but finally managed to close in green. On a daily chart, we are observing high wave “Doji” candlestick pattern which has closed near the upper range of the day. This suggests that markets are cautiously positive at current level. In coming trading session if Nifty trades above 12030 level then it may test 12150 – 12200 levels. On the downside, 11850 -11730 may act as support for the day.

We still maintain our stance that 11661 the low of bearish engulfing pattern remains a make or break level on daily closing basis. If Nifty manages to hold the low of 11661 then we may see momentum towards 12000 level. At present cautiously positive approach at current level should be adopted. However, stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	150.68
Stock Futures	Net Buy	136.63
<b>Net Future Position</b>	<b>Net Buy</b>	<b>287.31</b>
Index Options	Net Buy	823.61
Stock Options	Net Buy	2.08
<b>Net Options Position</b>	<b>Net Buy</b>	<b>825.69</b>
FII In cash Segment	Net Buy	2108.48
DII In cash Segment	Net Sell	-1633.53
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>474.95</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
JK Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**PCG PORTFOLIO**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicare Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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**Securities in Ban For Trade Date 22-10-2020**

BHEL, CANBK, IBULHSGFIN, IDEA, MINDTREE, NATIONALUM, PNB

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Oct-20	BEML	HDFC MUTUAL FUND	B	344800	619.72
21-Oct-20	BEML	HDFC MUTUAL FUND	S	344800	619.72
21-Oct-20	GREENPLY	PLUTUS WEALTH MANAGEMENT LLP	B	6850000	75.00
21-Oct-20	GREENPLY	HSBC BANK MAURITIUS LIMITED AC JWALAMUKHI INVESTMENT HOLDINGS	S	7524522	75.02
21-Oct-20	KIRLPNU	HDFC TRUSTEE CO. LTD. A/C HDFC CHILDRENS GIFT FUND	B	2460905	112.00
21-Oct-20	KIRLPNU	HDFC TRUSTEE CO LTD AC HDFC HOUSING OPPORTUNITIES FUND 1140D NOVEMBER 2017 1	S	2,460,905	112.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Oct-20	BPCL	BPCL ESPS TRUST	BUY	43379025	343.35
21-Oct-20	GREENPLY	PLUTUS WEALTH MANAGEMENT LLP	BUY	2400000	75.00
21-Oct-20	BPCL	BPCL TRUST FOR INVESTMENT IN SHARES	SELL	43379025	343.35
21-Oct-20	GREENPLY	WESTBRIDGE CROSSOVER FUND LLC	SELL	3639875	75.03
21-Oct-20	REPCOHOME	DSP BLACKROCK CORE FUND	SELL	351463	197.38

Note- Executed on 21<sup>th</sup> Oct 2020. Bulk Deal Buy/Sell done by fund house is considered

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