

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/2Rt4NyS> and <https://bit.ly/3ciqvDn>

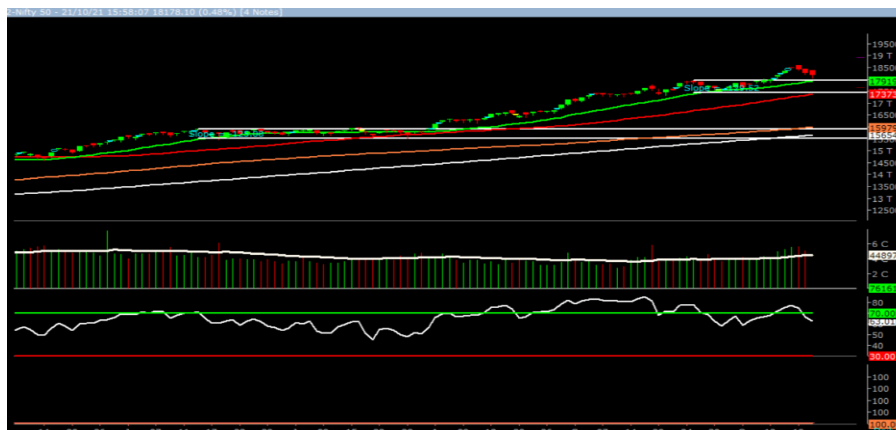
Friday, 22th Oct 2021

Indian Indices	Last Price	(%) Chg
NSE	18178.10	-0.48
BSE	60923.50	-0.55
World Indices	Last Price	(%) Chg
Dow Jones	35603.08	-0.02
Nasdaq	15215.70	0.62
Nikkei	28892.11	0.64
Hang Seng	26103.69	0.33
FTSE	7190.30	-0.45
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1786.90	0.28
Silver (\$/Ounce)	24.23	0.23
Crude (\$/BBL)	84.15	-0.54
Aluminium spot (\$/mt)	2903.00	-0.07
Copper SPOT (\$/mt)	9884.75	0.98
Lead Spot (\$/MT)	2408.75	0.68
Natural gas \$/MMBtu	5.17	1.06
Currency	Last Price	(%) Chg
USD-INR	74.89	0.03
EUR-INR	87.07	0.08
Bond		
India 10 Yr Bond yield	6.33	-0.55

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ICICIBANK	758	760	SREIINFR	4.7	4.7
CGPOWE	139	141	--	--	--
IRBINFRA	244	253	--	--	--
KOTKBNK	2151	2155	--	--	--
UNIONBNK	50	51	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led nifty to close in red. On the daily chart we are observing three consecutive bear candle which suggests that minor correction or consolidation at current level cannot be ruled out. In coming trading session if Nifty for first hour trades above 18240 level then it may test 18330– 18360 levels. On the downside, 18100 18050 levels may act as support for the day.

We still continue to maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1538.93
Stock Futures	Net Sell	-1938.45
Net Future Position	Net Sell	-3477.38
Index Options	Net Buy	6336.37
Stock Options	Net Sell	-329.12
Net Options Position	Net Buy	6007.25
FII In cash Segment	Net Sell	-2818.90
DII In cash Segment	Net Buy	428.45
Net Cash Position	Net Sell	-2390.45

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-10-2021)
DRREDDY	4948.67	4651.65
HEROMOTOCO	2996.94	2756.9
SHREECEM	27778.6	27618.7
EICHERMOT	2669.81	2663.35
BAJAJ-AUTO	3880.5	3804
HDFCLIFE	695.17	694.55
--	--	--
--	--	--
--	--	--
--	--	--
--	--	--

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Oct-2021	18200	1,08,625
NIFTY	28-Oct-2021	19000	71,222
NIFTY	28-Oct-2021	18300	68,555

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Oct-2021	18000	53,027
NIFTY	28-Oct-2021	17500	41,637
NIFTY	28-Oct-2021	17800	41,564

Securities in Ban For Trade Date 22-10-2021

AMARAJABAT , ESCORTS, IDEA, IRCTC,L&TFH, NATIONALUM, PNB, SAIL, SUNTV, TATAPOWER.

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 21th Oct 2021. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com