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Wednesday, 22<sup>th</sup> Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	16770.85	0.94
BSE	56319.01	0.89
World Indices	Last Price	(%) Chg
Dow Jones	35492.70	1.60
Nasdaq	15341.09	2.40
Nikkei	28548.80	0.11
Hang Seng	23124.68	0.67
FTSE	7297.41	1.38
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1788.90	0.01
Silver (\$/Ounce)	22.54	0.05
Crude (\$/BBL)	74.26	0.38
Aluminium spot (\$/mt)	2761.50	-0.14
Copper SPOT (\$/mt)	9521.75	-0.39
Lead Spot (\$/MT)	2290.75	-0.13
Natural gas \$/MMBtu	3.89	0.38
Currency	Last Price	(%) Chg
USD-INR	75.61	-0.42
EUR-INR	85.30	-0.30
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	0.53

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
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Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and witnessed mild selling in the latter half of the session to close in green. On the daily chart, we are observing prices tested the downward gap area in the range of 16966 to 16840 and faced resistance. In coming trading session if Nifty for first hour trades below 16688 level then it may test 16620 – 16580 levels. On the upside, the gap area of 16966 to 16840 may act as resistance for the day.

**We maintain our stance that one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FIIs) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	3068.48
Stock Futures	Net Buy	2164.74
<b>Net Future Position</b>	<b>Net Buy</b>	<b>5233.22</b>
Index Options	Net Buy	2118.47
Stock Options	Net Buy	35.93
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2154.40</b>
FII In cash Segment	Net Sell	-1209.82
DII In cash Segment	Net Buy	1404.89
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>195.07</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (21-12-2021)
ITC	216.46	212.4
HINDUNILVR	2442.85	2269.1
TATASTEEL	1167.21	1072.95
DRREDDY	4899.94	4560.7
CIPLA	911.63	893.8
TATACONSUM	748.25	709.55
HDFC	2642.23	2550.3
BPCL	442.37	360
HDFCBANK	1515.21	1425.65
HEROMOTOCO	2849.7	2356.65
BRITANNIA	3647.91	3471.9
IOC	110.85	108.75
AXISBANK	738.8	674.35
UPL	729.74	708.3
SHREECEM	28093.85	25470.35
EICHERMOT	2625.01	2406.45
INDUSINDBK	1015.82	846.1
ADANIPTS	736.62	701.7
DIVISLAB	4491.48	4408.45
KOTAKBANK	1846.78	1742.5
JSWSTEEL	654.72	642.6
BAJAJ-AUTO	3802.33	3105.2
COALINDIA	151.04	140.7
HDFCLIFE	693.02	633.6

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	17200	1,20,703
NIFTY	23-Dec-2021	17500	1,19,279
NIFTY	23-Dec-2021	17300	1,11,333

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	16000	93,269
NIFTY	23-Dec-2021	16500	67,607
NIFTY	23-Dec-2021	16700	54,405

**Securities in Ban For Trade Date 22-12-2021**

ESCORTS, IBULHSFGFIN, ZEEL.

**IPO Listing Today**

Company Name: METRO BRANDS BSE Code: 543426, NSE Symbol: METROBRAND, Issue Price: Rs 500 per share, Series: EQ

**Bulk Deals (BSE)**

N/A

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Dec-21	FILATEX	NIRMAL KUMAR BATHWAL	BUY	1896948	84.76
21-Dec-21	MAPMYINDIA	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	BUY	318100	1,404.47
21-Dec-21	MAPMYINDIA	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	BUY	376708	1,392.99
21-Dec-21	VEDL	VEDANTA HOLDINGS MAURITIUS II LIMITED	BUY	67915740	334.10
21-Dec-21	FILATEX	PENGUIN TRADING & AGENCIES LTD	SELL	2881000	81.30
21-Dec-21	VEDL	FINSIDER INTERNATIONAL COMPANY LIMITED	SELL	67915740	334.10

**Note- Executed on 21<sup>th</sup> Dec 2021. Bulk Deal Buy/Sell done by fund house is considered**

**Research Analyst Registration No.**

INH000002764

**Contact**

SMS: 'Arihant' to 56677

**Website**
[www.arihantcapital.com](http://www.arihantcapital.com)
**mail Id**
[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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**Arihant Capital Markets Ltd**

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)