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Thursday, 23rd January, 2020

Indian Indices	Last Price	(%) Chg
BSE	41115.38	-0.50
NSE	12106.90	-0.52
World Indices		
Dow Jones	29186.27	-0.03
Nasdaq	9383.77	0.14
Nikkei	23877.89	-0.64
Hang Seng	28007.47	-1.18
FTSE	7571.92	-0.51
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1556.40	-0.02
Silver (\$/Ounce)	17.77	-0.33
Crude (\$/BBL)	62.51	-1.11
Aluminium spot (\$/mt)	1803.25	-0.39
Copper SPOT (\$/mt)	6100.50	-0.09
Lead Spot (\$/MT)	1981.50	-0.31
Natural gas \$/MMBtu	1.92	1.05
Currency	Last Price	(%) Chg
USD-INR	71.22	-0.06
EUR-INR	78.99	-0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.63	0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHO	1637	1663	HAVELLS	599	588
BHARTIAR	514	524	IOC	113	112
CANFINHO	455	504	OIL	137	137
DRREDDY	3051	3105	--	--	--
GUJGAS	280	282	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened positive but fail to sustain at higher level and traded with negative bias to close in red. On the daily chart we are observing prices closed below short term moving averages (20& 50). So looking at the price action & chart formation we maintain our view that stocks specific action in mid-caps will remain continue.

In coming trading session if Nifty open up in the range of 12130 – 12150 then go short with a stop loss of 12180 for a target of 12050 – 12020 levels.

News for stocks

OILINDIA	Oil India moves Supreme court on AGR verdict. The company had received a demand for Rs 48,000 crore Telecom adjusted gross revenue dues and has taken the matter with Telecom and Oil Ministries.
ASIANPAINTS	Asian Paints board approved the merger of its wholly-owned arm Reno Chemicals Pharma & Cosmetics with the company

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-927.18
Stock Futures	Net Sell	-1738.58
Net Future Position	Net Sell	-2665.76
Index Options	Net Buy	22.71
Stock Options	Net Buy	110.93
Net Options Position	Net Buy	133.64
FII In cash Segment	Net Sell	-176.43
DII In cash Segment	Net Sell	-326.22
Net Cash Position	Net Sell	-502.65

Technical Levels for Nifty 50 Companies

Company	Closing 22-01-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	383.60	382.53	386.07	388.53	380.07	376.53
ASIAN PAINT	1779.25	1788.27	1809.68	1840.12	1757.83	1736.42
AXIS BANK	712.60	713.98	721.37	730.13	705.22	697.83
BAJAJ-AUTO	3076.40	3085.50	3100.90	3125.40	3061.00	3045.60
BAJAJ FINSV	9547.50	9547.50	9600.00	9652.50	9495.00	9442.50
BAJ FINANCE	4142.20	4150.68	4178.02	4213.83	4114.87	4087.53
BHARTIARTL	514.50	514.98	523.27	532.03	506.22	497.93
BPCL	455.45	458.67	463.23	471.02	450.88	446.32
BRITANNIA	3106.35	3111.32	3133.73	3161.12	3083.93	3061.52
CIPLA	471.60	474.05	477.85	484.10	467.80	464.00
COALINDIA	191.90	194.08	197.22	202.53	188.77	185.63
DRREDDY	3062.05	3071.50	3095.60	3129.15	3037.95	3013.85
EICHER MOT	21100.00	21108.00	21272.00	21444.00	20936.00	20772.00
GAIL	125.90	126.43	127.37	128.83	124.97	124.03
GRASIM	792.90	786.33	805.57	818.23	773.67	754.43
HCLTECH	590.65	589.05	596.60	602.55	583.10	575.55
HDFC	2416.60	2437.38	2462.57	2508.53	2391.42	2366.23
HDFC BANK	1240.85	1243.42	1252.43	1264.02	1231.83	1222.82
HEROMOTOCO	2399.05	2396.02	2413.03	2427.02	2382.03	2365.02
HINDALCO	203.60	204.80	206.60	209.60	201.80	200.00
HINDUNILVR	2051.70	2047.47	2067.73	2083.77	2031.43	2011.17
ICICIBANK	522.85	526.18	531.62	540.38	517.42	511.98
INDUSINDBK	1327.40	1332.80	1342.60	1357.80	1317.60	1307.80
INFRA TEL	241.00	240.50	245.50	250.00	236.00	231.00
INFY	770.20	771.40	776.80	783.40	764.80	759.40
IOC	113.65	114.17	116.38	119.12	111.43	109.22
ITC	238.05	238.25	239.40	240.75	236.90	235.75
JSWSTEEL	265.85	266.63	268.52	271.18	263.97	262.08
KOTAK BANK	1585.50	1599.80	1623.60	1661.70	1561.70	1537.90
LT	1294.20	1299.40	1306.80	1319.40	1286.80	1279.40
M&M	553.60	553.03	557.07	560.53	549.57	545.53
MARUTI	7135.60	7206.17	7304.38	7473.17	7037.38	6939.17
NESTLE IND	15548.70	15478.23	15655.47	15762.23	15371.47	15194.23
NTPC	112.15	113.13	114.77	117.38	110.52	108.88
ONGC	116.40	118.13	120.27	124.13	114.27	112.13
POWERGRID	200.05	198.48	203.92	207.78	194.62	189.18
RELIANCE	1533.35	1537.07	1543.03	1552.72	1527.38	1521.42
SBIN	316.15	315.62	317.53	318.92	314.23	312.32
SUN PHARMA	446.30	448.50	451.65	457.00	443.15	440.00
TATAMOTORS	185.60	187.45	190.65	195.70	182.40	179.20
TATA STEEL	475.05	476.03	478.87	482.68	472.22	469.38
TCS	2206.90	2196.87	2220.03	2233.17	2183.73	2160.57
TECHM	778.75	781.80	787.40	796.05	773.15	767.55
TITAN	1177.65	1178.53	1185.07	1192.48	1171.12	1164.58
ULTRACEMCO	4476.95	4493.32	4523.63	4570.32	4446.63	4416.32
UPL	562.95	566.40	579.40	595.85	549.95	536.95
VEDL	153.20	154.75	156.70	160.20	151.25	149.30
WIPRO	245.85	247.73	250.07	254.28	243.52	241.18
YES BANK	38.45	38.48	38.97	39.48	37.97	37.48
ZEEL	300.35	292.12	312.23	324.12	280.23	260.12

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1848.00	73.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9740.00	185.06%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	542.90	66.53%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	494.40	6.09%
DLF Ltd	10-Apr-19	194.30	262.00	34.84%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1734.80	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	184.40	54.70%
Mahanagar Gas	15-Nov-19	1029.00	1172.95	13.99%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15600.00	60.34%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	899.00	37.22%
Pidilite Industries Limited	4-Oct-16	681.60	1493.50	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.70	389.00	35.68%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.80	43.11%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.80	750.30	9.89%
Tata Global Beverages Ltd.	29-Jun-17	149.15	395.95	165.47%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	600.00	72.22%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	725.40	18.16%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2504.00	187.07%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-01-2020)
WIPRO	262.21	245.85
ZEEL	327.91	300.35
LT	1398.09	1293.00
ITC	263.29	238.05
SBIN	316.87	315.65
GRASIM	800.91	792.90
CIPLA	501.11	471.60
M&M	585.48	553.65
HEROMOTOCO	2565.11	2397.10
IOC	140.86	114.55
AXISBANK	733.39	712.60
ONGC	143.58	116.40
TITAN	1178.76	1178.00
VEDL	156.86	153.20
UPL	600.57	562.95
GAIL	141.14	125.90
INDUSINDBK	1463.34	1327.40
ADANI PORTS	387.54	383.60
NTPC	124.72	112.15
YESBANK	98.03	38.45
COALINDIA	217.80	191.90
INFRA TEL	258.51	241.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jan-20	STARCOM	ANTARA INDIA EVERGREEN FUND LTD	B	77500	203.10
22-Jan-20	STARCOM	HESHIKA GROWTH FUND	B	77500	203.10
22-Jan-20	STARCOM	PLUTUS TERRA INDIA FUND	S	154621	203.10
22-Jan-20	VMART	STEADVIEW CAPITAL MAURITIUS LIMITED	S	312816	1,885.00
22-Jan-20	VMART	PCA ASIA PACIFIC HIGH YIELD EQUITY FUND	B	228029	1,885.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jan-20	CARE Ratings Ltd	ADITYA BIRLA SUN LIFE MUTUAL FUND-PURE VALUE FUND	BUY	300000	658.00
22-Jan-20	CARE Ratings Ltd	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SMALL CAP FUND	BUY	150000	658.00
22-Jan-20	CARE Ratings Ltd	STICHTING PENSIOENFONDS ABP	SELL	800000	658.03
22-Jan-20	Speciality Rest Ltd	PARADICE GLOBAL SMALL MID CAP FUND	SELL	1243512	67.87

Note- Executed on 22nd Jan 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jan-19	12200	3038850
NIFTY	23-Jan-19	12300	2724000
NIFTY	23-Jan-19	12150	1969725

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jan-19	12000	1629975
NIFTY	23-Jan-19	12100	1527525
NIFTY	23-Jan-19	12200	1135275

Securities in Ban For Trade Date 23-01-2020

YESBANK

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