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Thursday, 23rd Feb 2023

Indian Indices	Last Price	(%) Chg
NSE	17554.30	-1.53
BSE	59744.98	-1.53
World Indices	Last Price	(%) Chg
Dow Jones	33045.09	-0.26
Nasdaq	11507.07	0.13
Nikkei	27104.32	-1.34
Hang Seng	20556.50	1.25
FTSE	7930.63	-0.59
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1837.00	-0.24
Silver (\$/Ounce)	21.64	-0.16
Crude (\$/BBL)	74.31	0.49
Aluminium spot (\$/mt)	2421.00	0.08
Copper SPOT (\$/mt)	9129.00	-0.08
Zinc (\$/MT)	3079.50	-0.02
Natural gas \$/MMBtu	2.27	-0.61
Currency	Last Price	(%) Chg
USDINR	82.91	0.09
EURINR	88.16	-0.03
Bond		
India 10 Yr Bond yield	7.42	0.46

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CYIENT	974	979	ATGL	835	835
IRB	34	35	ADANITRANS	789	789
MARKSANS	70	72	BATAINDIA	1425	1403
SIEMENS	3251	3311	ARVIND	81.4	81.1
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Source: BSE

Market Technical Outlook



Nifty, opened down with a gap and momentum on the downside intensified as the day progressed which led the nifty to close near days' low. On the daily chart, we are observing that prices are trading well below the falling 20-days SMA (17795) and 50-day SMA (17986). This suggests weakness. In coming trading session if nifty trades below 17500 level then it may test 17390–17280 levels. On the upside, 17650– 17860 levels may act as resistance for the day.

We continue to maintain our stance that the falling 50-day SMA (17986) is crucial resistance. As long as nifty trades below the mentioned level one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2732.33
Stock Futures	Net Sell	-1152.5
Net Future Position	Net Sell	-3884.83
Index Options	Net Buy	8831.12
Stock Options	Net Buy	297.47
Net Options Position	Net Buy	9128.59
FII In cash Segment	Net Sell	-579.82
DII In cash Segment	Net Buy	371.56
Net Cash Position	Net Sell	-208.26

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-02-2023)
WIPRO	412.78	395.15
RELIANCE	2524.3	2378.9
HINDUNILVR	2522.65	2494.05
SBIN	539.24	516.35
GRASIM	1604.72	1574.15
CIPLA	1040.84	962.55
TATACONSUM	769.73	721.45
ADANIENT	3011.1	1404.85
BPCL	324.92	320.45
ICICIBANK	840.13	839.25
HEROMOTOCO	2701.81	2499.45
ASIANPAINT	3072.99	2795.95
BAJFINANCE	6530.48	6198.65
ADANIPORTS	781.27	547.1
POWERGRID	219.01	214.65
DIVISLAB	3535.19	2920.55
KOTAKBANK	1829.58	1700.55
BAJAJFINSV	1481.16	1360.95
NESTLEIND	18951.8	18674.15
COALINDIA	215.22	211.85
SBILIFE	1215.07	1131.15
HDFCLIFE	557.04	494.45
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Feb-2023	18000	3,13,352
NIFTY	23-Feb-2023	17700	2,29,150
NIFTY	23-Feb-2023	17900	2,14,215

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Feb-2023	17500	1,86,990
NIFTY	23-Feb-2023	17000	1,35,195
NIFTY	23-Feb-2023	17400	1,30,998

Securities in Ban For Trade Date: 23-02-2023
IDEA
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Feb-23	INFLAME	INDIA EMERGING GIANTS FUND LIMITED	BUY	50000	467.36
22-Feb-23	INOXGREEN	PILOT CONSULTANTS PRIVATE LIMITED	SELL	3300000	42.90
22-Feb-23	INOXGREEN	ICM FINANCE PRIVATE LIMITED	BUY	3300000	42.90

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Feb-23	MANAKSTEEL	BRILLIANT INVESTMENT CONSULTANTS PRIVATE LIMITED	BUY	1500000	44.20
22-Feb-23	DELHIVERY	INTERNET FUND III PTE. LTD.	SELL	12363060	335.06

Note- Executed on 22nd Feb 2023. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com