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Monday, 23rd March, 2020

Indian Indices	Last Price	(%) Chg
BSE	29915.96	5.75
NSE	8745.45	5.83
World Indices	Last Price	(%) Chg
Dow Jones	19173.98	-4.55
Nasdaq	6879.52	-3.79
Nikkei	16603.83	0.31
Hang Seng	21836.09	-4.25
FTSE	5190.78	0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1497.80	0.89
Silver (\$/Ounce)	12.56	1.45
Crude (\$/BBL)	28.38	-2.14
Aluminium spot (\$/mt)	1546.50	-2.03
Copper SPOT (\$/mt)	4520.50	-3.80
Lead Spot (\$/MT)	1625.75	-0.75
Natural gas \$/MMBtu	1.54	-4.24
Currency	Last Price	(%) Chg
USD-INR	75.20	0.06
EUR-INR	80.61	-0.74
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.25	-2.36

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	AIA	1379	1350
--	--	--	AMARAJA	434	421
--	--	--	BHARATFO	301	292
--	--	--	DCBBANK	108	105
--	--	--	DLF	139	121

Source: BSE

Market Technical Outlook



Nifty opened on a flat note but witnessed upside momentum during the day to close in green. On the daily chart we are observing that prices have taken support at the lower trendline of the channel (shown above in the graph) and formed a bull candle. In coming trading session if Nifty trades above 8890 level then it is likely to test 9000 – 9200 levels in couple of days. On the downside, 8650 – 8600 - 8550 levels may act as support for the day.

Since the fall is sharp Nifty is trying to make a pull-back attempt. However we are of the opinion that the trend remains down and pull-back rallies are likely to face selling pressure. Hence, one needs to adopt cautious approach in this pull-back rally.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	2428.14
Stock Futures	Net Sell	-1050.99
Net Future Position	Net Buy	1377.15
Index Options	Net Buy	813.22
Stock Options	Net Sell	-29.46
Net Options Position	Net Buy	783.76
FII In cash Segment	Net Sell	-3345.95
DII In cash Segment	Net Buy	2431.24
Net Cash Position	Net Sell	-914.71

Technical Levels for Nifty 50 Companies

Company	Closing 20-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	256.40	256.03	264.87	273.33	247.57	238.73
ASIAN PAINT	1742.95	1690.30	1810.05	1877.15	1623.20	1503.45
AXIS BANK	428.15	430.68	447.17	466.18	411.67	395.18
BAJAJ-AUTO	2242.30	2231.72	2309.48	2376.67	2164.53	2086.77
BAJAJ FINSV	6233.05	6108.33	6516.67	6800.28	5824.72	5416.38
BAJ FINANCE	2951.90	2872.52	3123.38	3294.87	2701.03	2450.17
BHARTIARTL	462.65	457.10	477.55	492.45	442.20	421.75
BPCL	317.85	313.15	327.70	337.55	303.30	288.75
BRITANNIA	2467.80	2420.98	2547.72	2627.63	2341.07	2214.33
CIPLA	392.80	388.35	404.25	415.70	376.90	361.00
COALINDIA	132.80	130.42	138.18	143.57	125.03	117.27
DRREDDY	2897.25	2829.08	3017.17	3137.08	2709.17	2521.08
EICHERMOT	15678.45	15381.03	16296.42	16914.38	14763.07	13847.68
GAIL	80.80	77.83	85.37	89.93	73.27	65.73
GRASIM	529.40	527.38	566.72	604.03	490.07	450.73
HCLTECH	444.90	439.57	467.28	489.67	417.18	389.47
HDFC	1753.95	1688.68	1842.17	1930.38	1600.47	1446.98
HDFC BANK	882.85	874.00	923.45	964.05	833.40	783.95
HEROMOTOCO	1815.70	1778.80	1882.60	1949.50	1711.90	1608.10
HINDALCO	105.50	103.97	109.23	112.97	100.23	94.97
HINDUNILVR	2051.70	1993.53	2137.07	2222.43	1908.17	1764.63
ICICIBANK	345.70	342.83	362.67	379.63	325.87	306.03
INDUSINDBK	440.35	441.50	477.75	515.15	404.10	367.85
INFRA TEL	148.15	142.28	161.77	175.38	128.67	109.18
INFY	585.20	583.55	619.10	653.00	549.65	514.10
IOC	90.60	90.55	93.00	95.40	88.15	85.70
ITC	175.50	172.37	179.63	183.77	168.23	160.97
JSW STEEL	175.75	173.17	181.68	187.62	167.23	158.72
KOTAK BANK	1262.35	1230.82	1315.13	1367.92	1178.03	1093.72
LT	864.70	857.93	884.57	904.43	838.07	811.43
M&M	322.60	319.68	331.12	339.63	311.17	299.73
MARUTI	5079.20	5038.93	5265.27	5451.33	4852.87	4626.53
NESTLE IND	14145.50	13909.53	14669.07	15192.63	13385.97	12626.43
NTPC	81.25	79.98	83.62	85.98	77.62	73.98
ONGC	72.35	69.83	76.92	81.48	65.27	58.18
POWERGRID	157.25	155.78	163.32	169.38	149.72	142.18
RELIANCE	1017.95	994.28	1058.57	1099.18	953.67	889.38
SBIN	209.85	208.52	217.03	224.22	201.33	192.82
SUN PHARMA	365.25	368.98	375.77	386.28	358.47	351.68
TATAMOTORS	77.30	76.52	80.38	83.47	73.43	69.57
TATA STEEL	297.75	292.30	310.45	323.15	279.60	261.45
TCS	1797.45	1764.48	1901.97	2006.48	1659.97	1522.48
TECHM	576.35	565.63	606.17	635.98	535.82	495.28
TITAN	904.90	901.63	937.27	969.63	869.27	833.63
ULTRACEMCO	3573.85	3457.00	3773.65	3973.45	3257.20	2940.55
UPL	300.15	302.60	318.20	336.25	284.55	268.95
VEDL	75.45	74.62	78.83	82.22	71.23	67.02
WIPRO	179.20	175.83	189.17	199.13	165.87	152.53
YES BANK	45.85	51.47	61.68	77.52	35.63	25.42
ZEEL	144.90	144.80	153.40	161.90	136.30	127.70

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-03-2020)
INFY	748.65	585.20
WIPRO	250.98	179.20
RELIANCE	1365.87	1017.95
ZEEL	295.68	144.90
LT	1360.03	864.70
ITC	243.13	175.50
HCLTECH	550.98	444.90
TATASTEEL	416.01	297.75
SBIN	311.22	209.85
GRASIM	768.25	529.40
TATAMOTORS	151.27	77.30
CIPLA	476.35	392.80
M&M	553.96	322.60
HDFC	2214.35	1753.95
HINDALCO	190.69	105.50
BPCL	434.40	317.85
ICICIBANK	466.52	345.70
HDFCBANK	1201.79	882.85
HEROMOTOCO	2479.30	1815.70
SUNPHARMA	416.80	365.25
BRITANNIA	2942.78	2467.80
IOC	131.23	90.60
AXISBANK	716.47	428.15
ONGC	129.22	72.35
TITAN	1190.25	904.90
VEDL	146.92	75.45
UPL	574.36	300.15
GAIL	128.32	80.80
SHREECEM	20846.32	18903.65
EICHERMOT	19250.54	15678.45
INDUSINDBK	1353.97	440.35
BAJFINANCE	3875.09	2951.90
ADANIPO RTS	379.48	256.40
POWERGRID	195.29	157.25
ULTRACEMCO	4257.14	3573.85
TCS	2137.62	1797.45
KOTAKBANK	1571.74	1262.35
TECHM	732.95	576.35
JSWSTEEL	247.72	175.75
NTPC	119.46	81.25
MARUTI	6674.13	5079.20
BAJAJ-AUTO	2943.15	2242.30
BAJAJFINSV	8416.12	6233.05
COALINDIA	203.07	132.80
INFRATEL	245.34	148.15

Securities in Ban For Trade Date 23-03-2020

ADANIEN T, IBULHSGFIN, IDEA, JINDALSTEL, JUSTDIAL, NCC, PNB, PVR, YESBANK

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Mar-2020	12000	2166600
NIFTY	26-Mar-2020	10000	1942800
NIFTY	26-Mar-2020	11500	1605975

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Mar-2020	8500	2011725
NIFTY	26-Mar-2020	8000	1919175
NIFTY	26-Mar-2020	9000	1673625

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Mar-20	THERMAX	NALANDA INDIA EQUITY FUND LIMITED	B	943506	687.99

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Mar-20	Thermax Ltd	NALANDA INDIA FUND LIMITED	BUY	1128611	689.84
20-Mar-20	BEML Limited	ABU DHABI INVESTMENT AUTHORITY A/C MAHI	SELL	269000	483.55

Note- Executed on 20th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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