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Tuesday, 23<sup>rd</sup> June, 2020

Indian Indices	Last Price	(%) Chg
BSE	34911.32	0.52
NSE	10311.20	0.65
World Indices	Last Price	(%) Chg
Dow Jones	26024.96	0.59
Nasdaq	10056.48	1.11
Nikkei	22621.84	0.82
Hang Seng	24736.93	0.92
FTSE	6244.62	-0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1767.30	0.05
Silver (\$/Ounce)	17.84	-0.37
Crude (\$/BBL)	42.93	-0.35
Aluminium spot (\$/mt)	1597.25	-0.28
Copper SPOT (\$/mt)	5869.25	-0.40
Lead Spot (\$/MT)	1771.75	-0.15
Natural gas \$/MMBtu	1.65	-0.66
Currency	Last Price	(%) Chg
USD-INR	76.06	-0.24
EUR-INR	85.22	-0.18
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.87	0.48

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	939	984	--	--	--
BAYER	5842	6091	--	--	--
CIPLA	655	696	--	--	--
EID	276	279	--	--	--
GLENMA	519	572	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened up with a gap and traded in a narrow range with positive bias to close in green. On the daily chart, we are observing upward gap area in the range of 10272 – 10277. Normally upward gap area to act as support for prices. Further we are observing that prices have formed a Doji candlestick pattern which suggests that a consolidation cannot be ruled out at current level. In coming trading session, if Nifty trades above 10396 level then it may test 10480 - 10550 levels. On the downside, 10200 - 10100 levels may act as support for the day.

**We maintain our stance that the current price action, we are of the opinion that Nifty is heading towards 10551 (50% Fibonacci levels of previous fall) – 10917 (200-days SMA) levels (Shown above in the graph) in couple of days.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	75.53
Stock Futures	Net Sell	-769.89
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-694.36</b>
Index Options	Net Sell	-166.87
Stock Options	Net Buy	228.32
<b>Net Options Position</b>	<b>Net Buy</b>	<b>61.45</b>
FII In cash Segment	Net Buy	424.21
DII In cash Segment	Net Sell	-1287.69
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-863.48</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**Technical Levels for Nifty 50 Companies**

Company	Closing 22-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	349.60	350.07	353.43	357.27	346.23	342.87
ASIAN PAINT	1652.15	1649.88	1675.77	1699.38	1626.27	1600.38
AXIS BANK	430.15	428.05	438.00	445.85	420.20	410.25
BAJAJ AUTO	2855.75	2796.42	2933.28	3010.82	2718.88	2582.02
BAJAJ FINSV	6183.55	6164.52	6369.03	6554.52	5979.03	5774.52
BAJFINANCE	2840.30	2810.63	2893.27	2946.23	2757.67	2675.03
BHARTIARTL	581.05	579.82	589.23	597.42	571.63	562.22
BPCL	385.15	384.73	389.82	394.48	380.07	374.98
BRITANNIA	3421.20	3437.40	3458.80	3496.40	3399.80	3378.40
CIPLA	655.95	666.70	681.75	707.55	640.90	625.85
COALINDIA	143.65	141.57	146.03	148.42	139.18	134.72
DRREDDY	4032.85	4035.42	4059.93	4087.02	4008.33	3983.82
EICHERMOT	17588.95	17533.65	17850.05	18111.15	17272.55	16956.15
GAIL	98.30	98.98	99.97	101.63	97.32	96.33
GRASIM	617.60	611.15	635.30	653.00	593.45	569.30
HCLTECH	569.60	570.55	575.70	581.80	564.45	559.30
HDFC	1819.40	1835.57	1858.03	1896.67	1796.93	1774.47
HDFCBANK	1028.75	1032.83	1041.87	1054.98	1019.72	1010.68
HEROMOTOCO	2412.60	2406.90	2452.80	2493.00	2366.70	2320.80
HINDALCO	150.10	150.18	151.37	152.63	148.92	147.73
HINDUNILVR	2100.80	2102.23	2117.47	2134.13	2085.57	2070.33
ICICIBANK	367.55	369.32	373.48	379.42	363.38	359.22
INDUSINDBK	489.90	492.60	499.35	508.80	483.15	476.40
INFRA TEL	222.85	223.03	227.72	232.58	218.17	213.48
INFY	703.70	704.13	708.27	712.83	699.57	695.43
IOC	88.05	87.28	89.07	90.08	86.27	84.48
ITC	185.00	185.22	187.28	189.57	182.93	180.87
JSWSTEEL	197.95	196.95	200.90	203.85	194.00	190.05
KOTAK BANK	1355.35	1345.43	1394.92	1434.48	1305.87	1256.38
LT	907.45	906.48	916.97	926.48	896.97	886.48
M&M	498.75	498.37	502.63	506.52	494.48	490.22
MARUTI	5896.00	5892.45	5978.55	6061.10	5809.90	5723.80
NESTLE IND	16140.80	16165.27	16265.53	16390.27	16040.53	15940.27
NTPC	95.30	94.83	96.32	97.33	93.82	92.33
ONGC	84.85	85.05	86.00	87.15	83.90	82.95
POWERGRID	178.60	176.33	182.02	185.43	172.92	167.23
RELIANCE	1746.15	1761.78	1788.57	1830.98	1719.37	1692.58
SBIN	187.70	187.90	191.55	195.40	184.05	180.40
SHREECEM	22017.60	21915.87	22301.68	22585.77	21631.79	21245.97
SUN PHARMA	493.20	493.47	500.93	508.67	485.73	478.27
TATAMOTORS	102.65	102.85	104.70	106.75	100.80	98.95
TATA STEEL	325.70	324.02	329.68	333.67	320.03	314.37
TCS	2027.95	2033.12	2047.08	2066.22	2013.98	2000.02
TECHM	548.50	546.68	555.07	561.63	540.12	531.73
TITAN	979.50	978.68	988.82	998.13	969.37	959.23
ULTRACEMCO	3825.25	3821.12	3851.58	3877.92	3794.78	3764.32
UPL	446.20	442.23	452.37	458.53	436.07	425.93
VEDL	110.05	108.83	112.92	115.78	105.97	101.88
WIPRO	218.05	218.87	220.93	223.82	215.98	213.92
ZEEL	177.05	177.02	180.03	183.02	174.03	171.02

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-06-2020)
INFY	720.40	703.70
WIPRO	227.50	218.05
ZEEL	237.91	177.05
LT	1183.03	907.45
ITC	216.53	185.00
TATASTEEL	368.32	325.70
SBIN	264.11	187.70
GRASIM	673.01	617.60
TATAMOTORS	132.02	102.65
HDFC	2063.09	1819.40
HINDALCO	169.13	150.10
BPCL	426.76	385.15
ICICIBANK	440.35	367.55
HDFCBANK	1126.20	1028.75
ASIANPAINT	1724.75	1652.15
IOC	111.94	88.05
AXISBANK	611.50	430.15
ONGC	107.10	84.85
TITAN	1114.93	979.50
VEDL	124.74	110.05
UPL	501.22	446.20
GAIL	111.88	98.30
EICHERMOT	18229.17	17588.95
INDUSINDBK	1045.16	489.90
BAJFINANCE	3521.51	2840.30
POWERGRID	182.71	178.60
ULTRACEMCO	3979.77	3825.25
TCS	2050.94	2027.95
KOTAKBANK	1495.28	1355.35
TECHM	684.73	548.50
JSWSTEEL	223.47	197.95
NTPC	107.85	95.30
MARUTI	6345.53	5896.00
BAJAJ-AUTO	2861.20	2855.75
BAJAJFINSV	7541.80	6183.55
COALINDIA	175.01	143.65
INFRADEL	223.34	222.85

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	10500	3577275
NIFTY	25-Jun-2020	11000	3491400
NIFTY	25-Jun-2020	10600	2605725

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	25-Jun-2020	10000	4616625
NIFTY	25-Jun-2020	9500	3910950
NIFTY	25-Jun-2020	9000	3802675

**Securities in Ban For Trade Date 23-06-2020**

CENTURYTEX, ESCORTS, IDEA, JINDALSTEL, NCC.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jun-20	INDOSTAR	EDELWEISS MUTUAL FUND	B	2265000	285.00
22-Jun-20	INDOSTAR	MISSION STREET PTE LTD	S	2265000	285.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jun-20	Glenmark Pharma Ltd	HSBC POOLED INVESTMENT FUND - HSBC POOLED ASIAN EQUITY FUND	SELL	1879542	527.77
22-Jun-20	ICICI Pru Life Ins Co Ltd	GOVERNMENT OF SINGAPORE	BUY	16430820	391.60
22-Jun-20	ICICI Pru Life Ins Co Ltd	ICICI BANK LTD. (INVESTMENT)	SELL	21500000	391.60

Note- Executed on 22<sup>nd</sup> Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

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