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Friday, 23<sup>rd</sup> Jun 2023

Indian Indices	Last Price	(%) Chg
NSE	18771.25	-0.45
BSE	63238.89	-0.45
World Indices	Last Price	(%) Chg
Dow Jones	33946.71	-0.01
Nasdaq	13630.61	0.95
Nikkei	32746.00	-1.56
Hang Seng	18867.50	-2.02
FTSE	7502.03	-0.76
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1920.30	-0.18
Silver (\$/Ounce)	22.15	-1.40
Crude (\$/BBL)	69.12	-0.56
Aluminium spot (\$/mt)	2210.00	0.23
Copper SPOT (\$/mt)	8542.50	-0.46
Zinc (\$/MT)	2407.50	-0.80
Natural gas \$/MMBtu	2.60	-0.42
Currency	Last Price	(%) Chg
USDINR	81.96	0.04
EURINR	90.13	0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.08	0.28

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTPHARM	1511	1550	--	--	--
APOLLOTYRE	414	427	--	--	--
ARVIND	138	139	--	--	--
BANKBARODA	193	198	--	--	--
CARERATING	690	722	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened on a subdued note but momentum on the downside was witnessed in the latter half of the session which led nifty to close in red. We maintain our stance that prices are still trading above the 10&20 day SMA (shown above in graph by green line as 20-daySMA and violet 10-days SMA). Hence, 18735 (10days SMA) & 18659 (20-days SMA) remains crucial support zone. In coming trading session if nifty trades above 18814 level then it is likely to test 18870–18950levels. On the downside, 18630– 18560 level may act as support for the day.

**We still continue to maintain our stance that looking at the major pattern of inverse head and shoulder formed above 17900 level suggests that market is heading to test all-time high or even head higher in couple of weeks. Hence, one needs to adopt positive approach at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	324.99
Stock Futures	Net Sell	-2517
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2192.01</b>
Index Options	Net Buy	20807.59
Stock Options	Net Buy	261.54
<b>Net Options Position</b>	<b>Net Buy</b>	<b>21069.13</b>
FII In cash Segment	Net Sell	-693.28
DII In cash Segment	Net Buy	219.42
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-473.86</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Jun-2023	18,800	2,12,976
NIFTY	29-Jun-2023	18,900	1,44,418
NIFTY	29-Jun-2023	19,000	1,43,943

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Jun-2023	18,800	2,02,047
NIFTY	29-Jun-2023	17,000	1,40,815
NIFTY	29-Jun-2023	18,000	1,10,170

**Securities in Ban For Trade Date: 23-06-2023**
**L&TFH, BHEL, HINDCOPPER, PNB, RBLBANK**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jun-23	DELHIVERY	CA SWIFT INVESTMENTS	SELL	18404607	385.50
22-Jun-23	DELHIVERY	NORGES BANK ON ACCOUNT OF GOVERNMENT	BUY	4066805	385.50

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jun-23	CRAFTSMAN	AXIS MUTUAL FUND	BUY	126260	3,960.00
22-Jun-23	CRAFTSMAN	GOLDMAN SACHS FUNDS-GOLDMAN SACHS	BUY	505050	3,960.00
22-Jun-23	SANSERA	KOTAK FUNDS INDIA MIDCAP FUND	BUY	1885053	835.00
22-Jun-23	SANSERA	ICICI PRUDENTIAL MUTUAL FUND	BUY	295808	835.00
22-Jun-23	SANSERA	ICICI PRUDENTIAL MUTUAL FUND	BUY	344100	835.00
22-Jun-23	SANSERA	ICICI PRUDENTIAL MUTUAL FUND	BUY	483275	835.00
22-Jun-23	SANSERA	ICICI PRUDENTIAL MUTUAL FUND	BUY	592726	835.00
22-Jun-23	SANSERA	SBI LIFE INSURANCE COMPANY LIMITED	BUY	479042	835.00
22-Jun-23	SANSERA	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	BUY	359282	835.00
22-Jun-23	SANSERA	KOTAK MAHINDRA MUTUAL FUND	BUY	502995	835.00
22-Jun-23	HCC	ASIA OPPORTUNITIES IV MAURITIUS LIMITED	SELL	46483230	18.58
22-Jun-23	SANSERA	CVCIGP II EMPLOYEE EBENE LIMITED	SELL	2675851	835.00
22-Jun-23	SANSERA	CLIENT EBENE LIMITED	SELL	4777421	835.00

**Note- Executed on 22<sup>nd</sup> Jun 2023. Bulk Deal Buy/Sell done by fund house is considered.**

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