

Tuesday, 23<sup>rd</sup> July, 2019

Indian Indices	Last Price	(%) Chg
BSE	38031.13	-0.80
NSE	11337.15	-0.72
World Indices	Last Price	(%) Chg
Dow Jones	27171.90	0.07
Nasdaq	8204.14	0.71
Nikkei	21618.04	0.94
Hang Seng	28404.11	0.12
FTSE	7514.93	0.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1418.50	-0.59
Silver (\$/Ounce)	16.25	-0.98
Crude (\$/BBL)	63.31	0.08
Aluminium spot (\$/mt)	1819.50	0.30
Copper SPOT (\$/mt)	6025.75	0.09
Lead Spot (\$/MT)	2013.50	0.32
Natural gas \$/MMBtu	2.31	-0.04
Currency	Last Price	(%) Chg
USD-INR	68.96	0.11
EUR-INR	77.43	-0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.41	0.90

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	AUROPHA	570	546
--	--	--	CEAT	854	852
--	--	--	CYIENT	460	444
--	--	--	ESCORTS	493	486
--	--	--	GNFC	205	204

Source: BSE

### Market Technical Outlook



Nifty opened down and selling pressure was continuing which led the indices to close in red. On the daily chart we get closed below "Run away" gap (11400-11380) & observing "Narrow" range candlestick formation.

**Outlook:** Hence, in coming trading session if Nifty trade below 11300-11290 traders can short with the stop loss of 11360 for target 11240-11210. Upper side 11360-11380 will be major resistance according to above chart pattern it seems we will see selling pressure from higher level.

### News for stocks under our Fundamental coverage

<b>TVSMOTOR</b>	TVS Motor Singapore to invest USD 7 million in Scienaptic Systems, an AI powered decision platform.
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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1086.12
Stock Futures	Net Buy	717.92
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-368.20</b>
Index Options	Net Buy	559.11
Stock Options	Net Sell	-5.14
<b>Net Options Position</b>	<b>Net Buy</b>	<b>553.96</b>
FII In cash Segment	Net Sell	-1916.91
DII In cash Segment	Net Buy	1829.9
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-87.01</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 22-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	407	404	412	417	399	391
ASIAN PAINT	1404	1391	1423	1442	1372	1340
AXIS BANK	727	729	737	747	719	710
BAJAJ-AUTO	2563	2562	2610	2658	2515	2467
BAJAJ FINSV	7162	7262	7444	7726	6981	6799
BAJ FINANCE	3247	3242	3320	3394	3169	3091
BHARTIARTL	343	341	346	348	338	333
BPCL	354	350	359	364	344	335
CIPLA	2735	2742	2766	2797	2711	2687
COALINDIA	531	532	539	546	525	519
DRREDDY	221	220	224	227	217	214
EICHERMOT	2633	2625	2650	2667	2608	2583
GAIL	17072	17280	17586	18100	16767	16461
GRASIM	138	137	140	141	136	133
HCLTECH	892	883	904	916	872	851
HDFC	1019	1016	1030	1040	1006	992
HDFC BANK	2187	2222	2263	2340	2145	2104
HEROMOTOCO	2297	2309	2338	2378	2269	2241
HINDALCO	2404	2406	2452	2499	2358	2313
HINDPETRO	202	201	207	212	196	190
HINDUNILVR	1681	1688	1717	1754	1652	1623
IBULHSGFIN	656	645	672	687	630	603
ICICIBANK	412	410	415	418	406	401
INDUSINDBK	1418	1410	1437	1457	1391	1363
INFRA TEL	264	264	269	273	259	254
INFY	784	786	790	796	780	776
IOC	148	148	151	154	145	142
ITC	264	266	267	270	263	261
JSWSTEEL	264	262	268	271	259	253
KOTAK BANK	1454	1464	1487	1519	1432	1410
LT	1404	1406	1417	1431	1392	1381
M&M	565	567	574	584	558	550
MARUTI	5913	5866	5987	6061	5792	5671
NTPC	131	130	133	135	128	125
ONGC	147	145	149	152	142	138
POWERGRID	204	205	207	209	202	200
RELIANCE	1281	1264	1301	1321	1244	1207
SBIN	351	353	357	364	347	342
SUNPHARMA	430	431	443	455	418	407
TATAMOTORS	157	157	159	161	155	153
TATASTEEL	466	461	472	477	455	445
TCS	2110	2099	2129	2147	2080	2050
TECHM	672	674	677	683	668	665
TITAN	1086	1080	1098	1110	1068	1050
ULTRACEMCO	4584	4545	4640	4696	4489	4394
UPL	639	640	646	653	633	628
VEDL	167	166	170	173	163	158
WIPRO	265	265	267	268	263	261
YES BANK	91	88	95	99	84	78
ZEEL	364	360	371	379	352	341

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-07-2019)
WIPRO	264.98	264.80
ZEEL	416.02	364.05
ITC	284.56	264.40
HCLTECH	1036.80	1018.95
HINDUNILVR	1731.87	1680.70
TATASTEEL	513.17	465.55
DRREDDY	2638.40	2632.50
TATAMOTORS	179.81	156.75
CIPLA	548.92	530.95
M&M	694.07	564.90
HINDALCO	209.87	202.40
HEROMOTOCO	2770.86	2403.70
SUNPHARMA	458.48	430.25
BRITANNIA	2956.58	2734.50
ONGC	155.12	146.65
VEDL	183.91	167.25
GAIL	169.28	138.00
EICHERMOT	21161.17	17072.00
INDUSINDBK	1556.27	1418.40
TECHM	741.90	671.95
JSWSTEEL	297.13	264.40
MARUTI	6974.59	5912.50
YESBANK	187.69	91.15
BAJAJ-AUTO	2805.54	2562.90
COALINDIA	245.43	221.40
INFRADEL	279.18	264.05
IBULHSGFIN	747.46	655.90

**Securities in Ban For Trade Date 23-07-2019**

DHFL, DISHTV, IDBI, RELINFRA.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jul-19	SUPERSHAKT	ASIA INVESTMENT CORPORATION MAURITIUS LIMITED	S	126900	406.00
22-Jul-19	SUPERSHAKT	CONNEXOR INVESTMENT ENTERPRISE LIMITED	B	82800	406.00
22-Jul-19	SUPERSHAKT	LGOF GLOBAL OPPORTUNITIES LIMITED	B	82800	406.00
22-Jul-19	SUPERSHAKT	LTS INVESTMENT FUND LTD	S	38700	406.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jul-19	Dewan Housing Fin Corp	ALASKA PERMANENT FUND	SELL	2982673	53.06
22-Jul-19	Garden Reach Ship	UTI ASSET MANAGEMENT COMPANY LIMITED	SELL	671160	129.74

 Note- Executed on 22<sup>nd</sup> July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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