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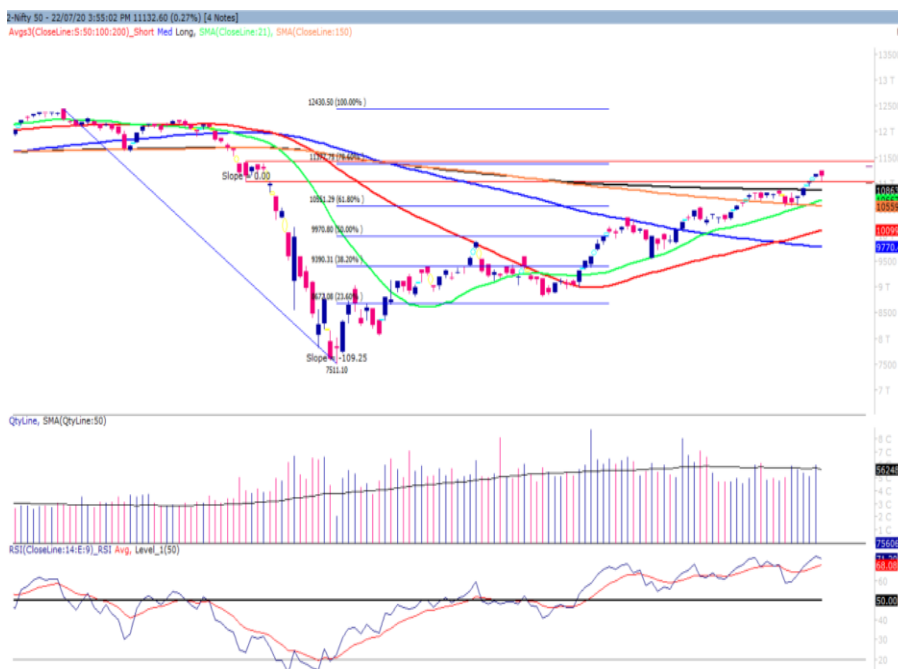
Thursday, 23rd July, 2020

Indian Indices	Last Price	(%) Chg
BSE	37,871.52	-0.16
NSE	11,132.60	-0.27
World Indices	Last Price	(%) Chg
Dow Jones	27005.84	0.62
Nasdaq	10706.13	0.24
Nikkei	--	--
Hang Seng	25102.35	0.21
FTSE	6207.10	-1.00
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1866.80	0.09
Silver (\$/Ounce)	22.96	-0.80
Crude (\$/BBL)	44.31	0.05
Aluminium spot (\$/mt)	1685.75	-0.18
Copper SPOT (\$/mt)	6457.25	-0.29
Lead Spot (\$/MT)	1811.50	-0.12
Natural gas \$/MMBtu	1.69	0.71
Currency	Last Price	(%) Chg
USD-INR	74.62	-0.09
EUR-INR	86.28	1.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.81	-0.21

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	999	1044	--	--	--
ESCORTS	1204	1210	--	--	--
DEN	107	115	--	--	--
GRANULES	270	276	--	--	--
Hathway	54	57	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led the indices to close in red. We maintain our stance that prices have entered the supply zone of 11036 to 11433 (shown in red in the above graph). At present there is no sign of weakness but there is a possibility that profit booking near those level cannot be ruled out. In coming trading session if prices trade below 11050 levels then it is likely to test 10950 – 10880 levels. On the upside, 11250 – 11300 levels may act as resistance for the markets.

Broadly, Nifty is trading within the supply zone of 11050 – 11433 levels where profit booking cannot be ruled out. Hence, cautiously positive approach at current level should be adopted; however stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	337.40
Stock Futures	Net Sell	361.89
Net Future Position	Net Sell	24.89
Index Options	Net Buy	703.40
Stock Options	Net Buy	224.77
Net Options Position	Net Buy	928.17
FII In cash Segment	Net Buy	1665.57
DII In cash Segment	Net Sell	1138.83
Net Cash Position	Net Buy	526.74

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 22-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	312	313.25	317.4	322.8	307.85	303.7
ASIANPAINT	1695.75	1707.72	1724.43	1753.12	1679.03	1662.32
AXISBANK	478.95	474.55	489	499.05	464.5	450.05
BAJAJ-AUTO	2985.4	2974.03	3041.52	3097.63	2917.92	2850.43
BAJAJFINSV	6347.4	6405.8	6540.6	6733.8	6212.6	6077.8
BAJFINANCE	3253	3262.2	3330.8	3408.6	3184.4	3115.8
BHARTIARTL	569.15	569.15	575.5	581.85	562.8	556.45
BPCL	450.6	454.42	461.13	471.67	443.88	437.17
BRITANNIA	3805.05	3840.17	3889.28	3973.52	3755.93	3706.82
CIPLA	661.7	665.67	673.83	685.97	653.53	645.37
COALINDIA	134.1	134.52	136.28	138.47	132.33	130.57
DRREDDY	4061.6	4072.22	4119.38	4177.17	4014.43	3967.27
EICHERMOT	19890.55	19977.52	20213.04	20535.52	19655.04	19419.52
GAIL	101.95	102.6	104.35	106.75	100.2	98.45
GRASIM	601.8	602.6	611.2	620.6	593.2	584.6
HCLTECH	650.15	650.42	657.73	665.32	642.83	635.52
HDFC	1881.05	1877.17	1902.83	1924.62	1855.38	1829.72
HDFCBANK	1126.35	1129.47	1141.38	1156.42	1114.43	1102.52
HEROMOTOCO	2768	2793.68	2834.32	2900.63	2727.37	2686.73
HINDALCO	159.9	160.4	163.4	166.9	156.9	153.9
HINDUNILVR	2248.5	2273.25	2305.25	2362	2216.5	2184.5
ICICIBANK	381.1	381.97	388.63	396.17	374.43	367.77
INDUSINDBK	513.55	516.7	525.4	537.25	504.85	496.15
INFRA TEL	200.55	200.9	203.55	206.55	197.9	195.25
INFY	917.9	922.3	934.6	951.3	905.6	893.3
IOC	92	92.57	93.63	95.27	90.93	89.87
ITC	196.55	195.65	198.8	201.05	193.4	190.25
JSWSTEEL	207	208.37	212.63	218.27	202.73	198.47
KOTAKBANK	1342.35	1346.55	1362.15	1381.95	1326.75	1311.15
LT	920.9	923.97	937.93	954.97	906.93	892.97
M&M	592	595.33	608.67	625.33	578.67	565.33
MARUTI	6003.4	6024.03	6108.37	6213.33	5919.07	5834.73
NESTLEIND	17151.85	17197.63	17394.21	17636.58	16955.27	16758.68
NTPC	90.35	90.55	92.4	94.45	88.5	86.65
ONGC	82.6	82.6	83.5	84.4	81.7	80.8
POWERGRID	179.65	178.28	182.77	185.88	175.17	170.68
RELIANCE	2004	1991.57	2022.43	2040.87	1973.13	1942.27
SBIN	192	192.95	195.8	199.6	189.15	186.3
SHREECEM	21979.45	22144.55	22369.8	22760.15	21754.2	21528.95
SUNPHARMA	474.3	477.97	484.33	494.37	467.93	461.57
TATAMOTORS	105.15	106.38	108.52	111.88	103.02	100.88
TATASTEEL	350.05	353.18	359.77	369.48	343.47	336.88
TCS	2190.95	2202.05	2219.9	2248.85	2173.1	2155.25
TECHM	617.95	618.65	625.75	633.55	610.85	603.75
TITAN	1057.7	1046.42	1077.23	1096.77	1026.88	996.07
ULTRACEMCO	3862.65	3868.52	3899.13	3935.62	3832.03	3801.42
UPL	460.25	457.48	467.27	474.28	450.47	440.68
VEDL	112.1	113.23	116.77	121.43	108.57	105.03
WIPRO	266	267.5	271.35	276.7	262.15	258.3
ZEEL	157	155	160.95	164.9	151.05	145.1

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-07-2020)
ZEEL	220.36	157
LT	1134.59	920.9
ITC	211.22	196.55
TATASTEEL	366.19	350.05
SBIN	253.74	192
GRASIM	661.3	601.8
TATAMOTORS	130.04	105.15
HDFC	2037.07	1881.05
HINDALCO	165.25	159.9
ICICIBANK	434.53	381.1
ASIANPAINT	1733.86	1695.75
IOC	107.23	92
AXISBANK	585.22	478.95
ONGC	101.96	82.6
TITAN	1095.72	1057.7
VEDL	120.56	112.1
UPL	487.29	460.25
GAIL	108.57	101.95
INDUSINDBK	948.34	513.55
BAJFINANCE	3475.04	3253
ADANI PORTS	344.22	312
POWERGRID	179.8	179.65
ULTRACEMCO	3954.8	3862.65
KOTAKBANK	1477.95	1342.35
TECHM	671.04	617.95
JSWSTEEL	220.52	207
NTPC	104.71	90.35
MARUTI	6294.67	6003.4
BAJAJFINSV	7402.55	6347.4
COALINDIA	168.3	134.1
INFRA TEL	219.1	200.55
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11200	3,581,925
NIFTY	23-Jul-2020	11300	2,932,500
NIFTY	23-Jul-2020	11500	2,473,575

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11000	3,867,300
NIFTY	23-Jul-2020	10900	3,440,850
NIFTY	23-Jul-2020	11100	2,569,725

Securities in Ban For Trade Date 23-07-2020

ADANIENIT, BHEL, ESCORTS, GLENMARK, GMRINFRA, IDEA, JINDALSTEL, L&TFH, M&MFIN, NATIONALUM, SAIL, SUNTV.

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jul-20	SRTRANS-RE	SOCIETE GENERALE	BUY	147407	102.04
22-Jul-20	TRIDENT	TRIDENT GROUP LIMITED	BUY	48000000	6.25
22-Jul-20	INDIAMART	ACCION FRONTIER INCLUSION MAURITIUS	SELL	175000	2,251.41

Note- Executed on 22ND Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

IPO Listing Today

Company Name: Rossari Biotech LTD., BSE Code: 543213, NSE Symbol: ROSSARI, Issue Price: Rs 425 per share, Series: EQ

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