

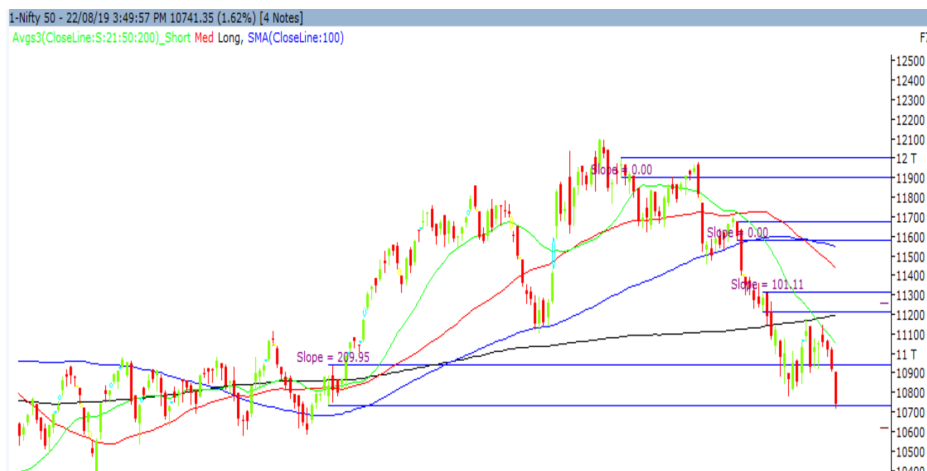
Friday, 23rd August, 2019

Indian Indices	Last Price	(%) Chg
BSE	36472.93	-1.59
NSE	10737.75	-1.67
World Indices	Last Price	(%) Chg
Dow Jones	26252.24	0.19
Nasdaq	7991.39	-0.36
Nikkei	20672.86	0.22
Hang Seng	26154.36	0.41
FTSE	7128.18	-1.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1504.80	-0.25
Silver (\$/Ounce)	17.00	-0.26
Crude (\$/BBL)	60.09	0.28
Aluminium spot (\$/mt)	1767.25	-0.01
Copper SPOT (\$/mt)	5693.25	-0.02
Lead Spot (\$/MT)	5693.25	-0.02
Natural gas \$/MMBtu	2.15	-0.37
Currency	Last Price	(%) Chg
USD-INR	71.86	0.38
EUR-INR	79.64	0.16
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.55	-0.08

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DEN	89	92	ARVIND	46	45.2
LALPATH	1173	1215	BFUTILIT	151	147
GSKCONS	8110	8122	BANKIND	62.3	61.7
HATHWA	34.3	38.6	BLUEDAR	2240	2195
HUL	1869	1879	BBTC	754	740

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note but selling intensified as the day progressed which led the indices to close near days low. **On the daily chart, we are observing strong bear candle which suggests that momentum on the downside is likely to continue.**

In coming trading session if nifty opens up in the range of 10758 – 10808 then one can go short with a stop loss of 10850 for a target of 10663 – 10618 - 10546 levels.

News for stocks

HDFC BANK	HDFC Bank appoints Srinivasan Vaidyanathan as CFO.
INFOSYS	Company and University of Illinois Urbana-Champaign entered a strategic partnership for precision medicine.
TCS	Company launched an enhanced version of its unique diagnostic solution, the TCS Intelligent Cloud Migration Continuum (iCMC).

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-243.76
Stock Futures	Net Sell	-125.36
Net Future Position	Net Sell	-369.12
Index Options	Net Buy	3089.02
Stock Options	Net Sell	-61.38
Net Options Position	Net Buy	3027.64
FII In cash Segment	Net Sell	-902.99
DII In cash Segment	Net Buy	1719.07
Net Cash Position	Net Buy	816.08

Technical Levels for Nifty 50 Companies

Company	Closing 22-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	345.05	344.88	348.97	352.88	340.97	336.88
ASIAN PAINT	1570.20	1576.80	1587.30	1604.40	1559.70	1549.20
AXIS BANK	661.15	662.92	668.08	675.02	655.98	650.82
BAJAJ-AUTO	2744.25	2750.18	2769.07	2793.88	2725.37	2706.48
BAJAJ FINSV	6767.35	6897.87	7055.73	7344.12	6609.48	6451.62
BAJ FINANCE	3114.10	3157.18	3215.92	3317.73	3055.37	2996.63
BHARTIARTL	352.75	353.65	356.30	359.85	350.10	347.45
BPCL	313.00	317.47	325.38	337.77	305.08	297.17
CIPLA	2440.75	2436.92	2480.83	2520.92	2396.83	2352.92
COALINDIA	464.00	464.85	469.10	474.20	459.75	455.50
DRREDDY	180.85	182.33	186.97	193.08	176.22	171.58
EICHER MOT	2545.40	2536.13	2569.27	2593.13	2512.27	2479.13
GAIL	15523.35	15685.13	15890.22	16257.08	15318.27	15113.18
GRASIM	120.65	121.70	123.65	126.65	118.70	116.75
HCLTECH	688.55	692.87	704.48	720.42	676.93	665.32
HDFC	1078.90	1073.77	1091.48	1104.07	1061.18	1043.47
HDFC BANK	2014.10	2031.85	2055.75	2097.40	1990.20	1966.30
HEROMOTOCO	2174.10	2187.33	2207.62	2241.13	2153.82	2133.53
HINDALCO	2626.25	2648.83	2691.67	2757.08	2583.42	2540.58
HINDPETRO	176.55	176.17	179.68	182.82	173.03	169.52
HINDUNILVR	1872.10	1864.67	1887.43	1902.77	1849.33	1826.57
IBULHSGFIN	450.55	452.95	467.60	484.65	435.90	421.25
ICICIBANK	399.10	403.20	408.40	417.70	393.90	388.70
INDUSINDBK	1335.65	1343.88	1357.72	1379.78	1321.82	1307.98
INFRA TEL	246.55	246.52	248.78	251.02	244.28	242.02
INFY	795.70	796.45	800.55	805.40	791.60	787.50
IOC	117.80	118.57	120.73	123.67	115.63	113.47
ITC	240.05	241.68	244.37	248.68	237.37	234.68
JSWSTEEL	217.00	216.73	220.67	224.33	213.07	209.13
KOTAK BANK	1478.25	1486.88	1501.37	1524.48	1463.77	1449.28
LT	1294.25	1301.62	1320.08	1345.92	1275.78	1257.32
M&M	511.80	515.13	520.42	529.03	506.52	501.23
MARUTI	6208.55	6225.02	6282.03	6355.52	6151.53	6094.52
NTPC	114.75	115.67	117.48	120.22	112.93	111.12
ONGC	116.95	118.22	120.23	123.52	114.93	112.92
POWERGRID	202.75	203.03	205.27	207.78	200.52	198.28
RELIANCE	1246.75	1252.22	1265.53	1284.32	1233.43	1220.12
SBIN	268.55	271.38	275.47	282.38	264.47	260.38
SUNPHARMA	414.55	414.60	420.70	426.85	408.45	402.35
TATAMOTORS	107.70	109.30	112.40	117.10	104.60	101.50
TATASTEEL	333.70	337.02	343.63	353.57	327.08	320.47
TCS	2216.00	2207.22	2244.43	2272.87	2178.78	2141.57
TECHM	682.75	678.28	688.47	694.18	672.57	662.38
TITAN	1061.75	1059.93	1071.82	1081.88	1049.87	1037.98
ULTRACEMCO	3838.15	3866.18	3915.27	3992.38	3789.07	3739.98
UPL	518.05	526.18	544.52	570.98	499.72	481.38
VEDL	129.05	131.08	136.87	144.68	123.27	117.48
WIPRO	252.05	251.35	254.20	256.35	249.20	246.35
YES BANK	56.30	59.07	64.93	73.57	50.43	44.57
ZEEL	328.95	332.02	340.83	352.72	320.13	311.32

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-08-2019)
WIPRO	267.01	252.05
ZEEL	406.25	328.95
LT	1393.30	1294.25
ITC	282.01	240.05
TATASTEEL	495.24	333.70
SBIN	308.22	268.55
DRREDDY	2647.22	2545.40
GRASIM	832.69	688.55
TATAMOTORS	173.35	107.70
CIPLA	535.23	464.00
M&M	670.41	511.80
HDFC	2018.95	2014.10
HINDALCO	205.15	176.55
BPCL	355.52	313.00
HDFCBANK	2219.75	2174.10
HEROMOTOCO	2738.15	2626.25
SUNPHARMA	440.60	414.55
BRITANNIA	2933.33	2440.75
IOC	144.96	117.80
AXISBANK	709.11	661.15
ONGC	152.35	116.95
TITAN	1067.78	1061.75
VEDL	176.70	129.05
UPL	577.61	518.05
GAIL	164.25	120.65
EICHERMOT	20542.92	15523.35
INDUSINDBK	1538.90	1335.65
ADANIPTS	375.20	345.05
ULTRACEMCO	4124.75	3838.15
TECHM	737.60	682.75
JSWSTEEL	283.01	217.00
NTPC	126.39	114.75
MARUTI	6856.30	6208.55
YESBANK	173.87	56.30
BAJAJ-AUTO	2810.35	2744.25
BAJAJFINSV	6952.19	6767.35
COALINDIA	237.88	180.85
INFRADEL	278.05	246.55
IBULHSGFIN	715.02	450.55

Securities in Ban For Trade Date 23-08-2019

DHFL, IDBI.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Aug-19	Alkem Laboratories Ltd.	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	750000	1,708.45
22-Aug-19	Alkem Laboratories Ltd.	SBI MUTUAL FUND	BUY	2400000	1,708.45
22-Aug-19	Alkem Laboratories Ltd.	PRASID UNO FAMILY TRUST	SELL	3660000	1,708.45
22-Aug-19	CG Power & Ind. Sol. Ltd.	RELIANCE MUTUAL FUND	SELL	12364151	10.70
22-Aug-19	Reliance Capital Limited	JUPITER INDIA FUND	SELL	2752813	35.88
22-Aug-19	Tamil Nadu Newsprint	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS PLC	SELL	499382	176.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Aug-19	LICHSGFIN	GOLDMAN SACHS SINGAPORE PTE	B	7100500	427.61
22-Aug-19	LICHSGFIN	FIDELITY COMMON WEALTH TRUST FIDELITY MID-CAP STOCK FUND	S	3156300	428.36
22-Aug-19	LICHSGFIN	FIDELITY INVESTMENT TRUST-FIDELITY OVERSEAS FUND	S	3219377	428.36
22-Aug-19	LICHSGFIN	FMRC FIDELITY DIVERSIFIED INTERNATIONAL FUND	S	4567741	428.36
22-Aug-19	LICHSGFIN	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	S	8221000	428.36

Note- Executed on 22nd Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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