

Monday, 23rd September, 2019

Indian Indices	Last Price	(%) Chg
BSE	38014.62	5.32
NSE	11274.20	5.32
World Indices	Last Price	(%) Chg
Dow Jones	26935.07	-0.59
Nasdaq	8117.67	-0.80
Nikkei	--	--
Hang Seng	26528.31	-0.68
FTSE	7344.92	-0.16
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1524.60	0.63
Silver (\$/Ounce)	18.35	2.81
Crude (\$/BBL)	64.89	0.95
Aluminium spot (\$/mt)	1787.50	0.01
Copper SPOT (\$/mt)	5784.75	0.48
Lead Spot (\$/MT)	2120.75	0.30
Natural gas \$/MMBtu	2.51	-0.95
Currency	Last Price	(%) Chg
USD-INR	71.06	-0.52
EUR-INR	78.50	-0.79
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.78	2.23

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1672	1724	ALBK	30.7	29.8
BATA	1624	1649	BHEL	50.1	46.6
BERGER	399	400	CANBK	201	186
BPCL	403	436	CIPLA	463	445
COLGATE	1397	1405	EXIDE	181	166

Source: BSE

Market Technical Outlook



Nifty witnessed smart rally in wake of positive announcement by the finance minister about reduction in corporate tax rate. On the daily chart we are witnessing a strong bull candle which has closed above the 200 & 50 - days SMA. The rise was supported by higher volumes which suggest that momentum on the upside is likely to continue. **Further, on the daily chart Nifty has reversed its trend to higher top - higher bottom formation (as shown above in the graph HT – HB).**

In coming trading session if Nifty opens lower in the range of 11192 – 11111 then, go long, with a stop loss of 10940 for a target of 11380 – 11437 – 11538 levels.

News for stocks

BIOCON	USFDA issues Form 483 which has 3 observations for Biocon's new drug product facility & one general observation
BRIGADE ENTERPRISES	ICRA has reaffirmed company's long term bank facilities to A (Stable).
ALKEM LABORATORIES	The Company has acquired an undertaking, as a whole and on a going and running concern basis from Cachet Pharmaceuticals Private Limited, a subsidiary of the Company. The cost of acquisition is Rs 51.85 cr.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	5078.79
Stock Futures	Net Buy	1681.64
Net Future Position	Net Buy	6760.43
Index Options	Net Buy	160.97
Stock Options	Net Buy	442.87
Net Options Position	Net Buy	603.84
FII In cash Segment	Net Buy	35.78
DII In cash Segment	Net Buy	3001.32
Net Cash Position	Net Buy	3037.10

Technical Levels for Nifty 50 Companies

Company	Closing 20-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	380.70	375.50	390.00	399.30	366.20	351.70
ASIANPAINT	1671.00	1646.12	1750.13	1829.27	1566.98	1462.97
AXISBANK	680.35	664.15	705.65	730.95	638.85	597.35
BAJAJ-AUTO	2929.25	2891.45	3057.90	3186.55	2762.80	2596.35
BAJAJFINSV	7693.65	7531.88	7961.77	8229.88	7263.77	6833.88
BAJFINANCE	3702.20	3578.28	3873.92	4045.63	3406.57	3110.93
BHARTIARTL	356.40	352.18	369.32	382.23	339.27	322.13
BPCL	403.85	410.70	448.95	494.05	365.60	327.35
BRITANNIA	2867.00	2784.18	2965.82	3064.63	2685.37	2503.73
CIPLA	463.30	457.93	470.37	477.43	450.87	438.43
COALINDIA	200.05	197.10	205.35	210.65	191.80	183.55
DRREDDY	2837.80	2803.62	2896.18	2954.57	2745.23	2652.67
EICHERMOT	17860.20	17702.73	19645.46	21430.73	15917.46	13974.73
GAIL	134.70	134.15	137.50	140.30	131.35	128.00
GRASIM	750.95	737.70	778.25	805.55	710.40	669.85
HCLTECH	1049.10	1049.98	1062.67	1076.23	1036.42	1023.73
HDFC	2049.30	2024.77	2089.53	2129.77	1984.53	1919.77
HDFCBANK	1199.60	1171.63	1237.87	1276.13	1133.37	1067.13
HEROMOTOCO	2862.90	2804.10	3075.35	3287.80	2591.65	2320.40
HINDALCO	202.15	201.70	208.65	215.15	195.20	188.25
HINDUNILVR	1969.75	1924.00	2037.75	2105.75	1856.00	1742.25
IBULHSGFIN	428.40	419.25	443.15	457.90	404.50	380.60
ICICIBANK	417.50	409.38	432.12	446.73	394.77	372.03
INDUSINDBK	1419.60	1381.83	1492.17	1564.73	1309.27	1198.93
INFRADEL	259.15	257.17	265.23	271.32	251.08	243.02
INFY	805.00	814.00	826.00	847.00	793.00	781.00
IOC	132.55	130.87	138.23	143.92	125.18	117.82
ITC	238.05	240.28	246.27	254.48	232.07	226.08
JSWSTEEL	238.10	232.18	246.12	254.13	224.17	210.23
KOTAKBANK	1538.85	1529.42	1608.33	1677.82	1459.93	1381.02
LT	1411.50	1372.35	1455.60	1499.70	1328.25	1245.00
M&M	568.90	553.85	589.05	609.20	533.70	498.50
MARUTI	6591.95	6508.07	7033.68	7475.42	6066.33	5540.72
NTPC	119.85	121.25	124.00	128.15	117.10	114.35
ONGC	133.60	130.05	138.50	143.40	125.15	116.70
POWERGRID	196.20	200.17	204.93	213.67	191.43	186.67
RELIANCE	1254.35	1232.85	1291.40	1328.45	1195.80	1137.25
SBIN	301.70	292.58	316.77	331.83	277.52	253.33
SUNPHARMA	413.70	414.17	420.33	426.97	407.53	401.37
TATAMOTORS	133.25	131.20	139.80	146.35	124.65	116.05
TATASTEEL	368.55	364.55	385.00	401.45	348.10	327.65
TCS	2065.45	2083.95	2110.90	2156.35	2038.50	2011.55
TECHM	700.85	704.37	712.68	724.52	692.53	684.22
TITAN	1263.55	1250.32	1347.63	1431.72	1166.23	1068.92
ULTRACEMCO	4269.65	4148.75	4444.85	4620.05	3973.55	3677.45
UPL	562.10	567.38	579.72	597.33	549.77	537.43
VEDL	158.95	155.28	165.07	171.18	149.17	139.38
WIPRO	245.95	245.05	249.60	253.25	241.40	236.85
YESBANK	55.50	56.03	59.37	63.23	52.17	48.83
ZEEL	301.40	296.97	320.88	340.37	277.48	253.57

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-09-2019)
WIPRO	267.75	245.95
ZEEL	397.00	301.40
ITC	278.38	238.05
TATASTEEL	474.87	368.55
SBIN	307.70	301.70
GRASIM	819.58	750.95
TATAMOTORS	167.34	133.25
CIPLA	528.24	463.30
M&M	647.88	568.90
SUNPHARMA	429.14	413.70
BRITANNIA	2909.61	2867.00
IOC	143.51	132.55
AXISBANK	713.76	680.35
ONGC	149.63	133.60
VEDL	170.57	158.95
UPL	583.90	562.10
GAIL	159.65	134.70
EICHERMOT	19874.99	17860.20
INDUSINDBK	1523.31	1419.60
TCS	2082.57	2065.45
TECHM	736.97	700.85
JSWSTEEL	271.81	238.10
NTPC	125.92	119.85
MARUTI	6757.43	6591.95
YESBANK	160.47	55.50
COALINDIA	231.33	200.05
INFRADEL	277.05	259.15
IBULHSGFIN	682.29	428.40

Securities in Ban For Trade Date 23-09-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Sep-19	Indian Energy Exc Ltd	KOTAK MAHINDRA ASSET MANAGEMENT COMPANY LIMITED	BUY	5958399	120.50
20-Sep-19	IIFL Wealth Mgmt Ltd	SMALLCAP WORLD FUND INC	BUY	583888	1,334.00
20-Sep-19	Uniply Industries Limited	VANILLA HOLDINGS AND INVESTMENTS PRIVATE LIMITED	BUY	866230	58.00
20-Sep-19	Vinati Organics Limited	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDEXFD A SERIES OF V I E I F	BUY	265360	2,262.83
20-Sep-19	Dewan Housing Fin Corp	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	SELL	4570792	44.46
20-Sep-19	Indian Energy Exc Ltd	AFHOLDINGS	SELL	6413280	120.53
20-Sep-19	Jaiprakash Associates Lim	THE VANGUARD GROUP INC A/C VANGUARD EMERG. MKTS STOCK INDEXFD A SERIES OF V I E I F	SELL	15419497	2.02
20-Sep-19	Justdial Ltd.	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM	SELL	536882	677.44

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Sep-19	ASTRAL	SAUMYA POLYMERS LLP	S	3600000	962.48
20-Sep-19	ASTRAL	HDFC MUTUAL FUND AC HDFC SMALL AND MID CAP FUND	B	638708	960.00

Note- Executed on 20th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	11500	27,43,650
NIFTY	26-Sep-19	11300	24,68,250
NIFTY	26-Sep-19	11400	22,96,125

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	11000	48,54,075
NIFTY	26-Sep-19	10800	35,51,925
NIFTY	26-Sep-19	10600	27,15,750

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