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Wednesday, 23th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11153.65	-0.86
BSE	37734.08	-0.79
World Indices	Last Price	(%) Chg
Dow Jones	27288.18	0.52
Nasdaq	10963.64	1.71
Nikkei	23220.33	-0.60
Hang Seng	23672.90	-0.19
FTSE	5829.46	0.43
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1904.80	-0.15
Silver (\$/Ounce)	24.26	-1.05
Crude (\$/BBL)	41.37	-0.84
Aluminium spot (\$/mt)	1773.25	-0.31
Copper SPOT (\$/mt)	6712.75	-0.84
Lead Spot (\$/MT)	1877.00	-0.57
Natural gas \$/MMBtu	1.83	-0.27
Currency	Last Price	(%) Chg
USD-INR	73.50	-0.11
EUR-INR	86.42	-0.37
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.01	-0.10

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
HEXAWAR	461	464	COALIND	119	118
TCS	2523	2554	--	--	--
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Source: BSE

### Market Technical Outlook



Nifty opened lower traded with negative bias but recovered some of its losses during the day to close in red. On a daily chart, we are observing two consecutive close below the 50-days SMA (11284). This suggests that the uptrend may reverse. In coming trading session if prices trade below 11084 then it may test 11000 - 10950 levels. On the upside 11250 - 11350 levels may act as resistance for the day. **Broadly, we are of the opinion that 11000 - 11100 is strong demand zone, hence a bounce cannot be ruled out from current level. Hence cautiously positive approach should be adopted at current level. Socks specific move mainly in IT and Pharma sector may continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-695.92
Stock Futures	Net Buy	840.03
<b>Net Future Position</b>	<b>Net Buy</b>	<b>144.11</b>
Index Options	Net Buy	791.18
Stock Options	Net Buy	99.36
<b>Net Options Position</b>	<b>Net Buy</b>	<b>890.54</b>
FII In cash Segment	Net Sell	-2072.76
DII In cash Segment	Net Buy	878.91
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1193.85</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Sep-2020	11500	5,104,650
NIFTY	24-Sep-2020	12000	3,786,150
NIFTY	24-Sep-2020	11400	3,735,000

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Sep-2020	11000	4,091,100
NIFTY	24-Sep-2020	11200	2,510,775
NIFTY	24-Sep-2020	11100	2,323,275

**Securities in Ban For Trade Date 23-09-2020**

GLENMARK,IBULHSGFIN,IDEA,VEDL

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (21-09-2020)
ZEEL	201.15	197.1
LT	1036.04	856.5
ITC	198.8	174.2
HINDUNILVR	2127.24	2026.8
SBIN	232.91	186.2
HDFC	1962.92	1674.85
BPCL	406.04	392.15
ICICIBANK	413.5	354.4
HDFCBANK	1083.42	1035.4
IOC	96.09	76.15
AXISBANK	528.09	412
ONGC	89.75	69.5
GAIL	101.92	84.15
SHREECEM	21149.33	18982.45
INDUSINDBK	778.05	544
BAJFINANCE	3341.39	3303
BHARTIARTL	516.08	470.95
ADANIPTS	333.9	332.3
POWERGRID	175.89	168.8
ULTRACEMCO	3923.31	3883.15
KOTAKBANK	1426.64	1270.55
NTPC	99.3	87.7
BAJAJFINSV	6910.34	5682.3
NESTLEIND	16095.62	15199.25
COALINDIA	153.63	119.55
INFRATEL	211.15	180.4
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**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Sep-20	MAJESCO	UNIFI WEALTH MANAGEMENT LTD	BUY	206000	779.05
22-Sep-20	REPCOHOME	FIDELITY FUNDS ASIAN SMALLER COMPANIES POOL	BUY	420288	150.33
22-Sep-20	MFSL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	SELL	2080000	600.07

Note- Executed on 22<sup>th</sup> Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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