

Wednesday, 23rd October, 2019

Indian Indices	Last Price	(%) Chg
BSE	38963.84	-0.85
NSE	11589.90	-0.62
World Indices		
Dow Jones	26788.10	-0.15
Nasdaq	8104.30	-0.72
Nikkei	22540.56	-0.04
Hang Seng	26623.39	-0.63
FTSE	7212.49	0.68
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1492.30	0.32
Silver (\$/Ounce)	17.54	0.20
Crude (\$/BBL)	59.45	-0.42
Aluminium spot (\$/mt)	1718.75	0.00
Copper SPOT (\$/mt)	5798.50	-0.48
Lead Spot (\$/MT)	2197.25	-0.09
Natural gas \$/MMBtu	2.28	0.18
Currency	Last Price	(%) Chg
USD-INR	70.98	-0.31
EUR-INR	79.05	-0.35
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.81	1.89

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANITR	252	258	CIENT	421	414
ATUL	4266	4281	ICRA	2570	2550
BAJAJAU	3120	3151	ORIENTB	50.2	48.8
BAJFINA	4031	4219	JETAIRW	16.6	15.1
BATA	1765	1803	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded with negative bias to close in red. On the daily chart we have seen that prices on intraday basis breached the supply zone but closed with it (Supply zone: 11706 to 11582). The current price action suggests that consolidation or minor correction cannot be ruled out. However, stock specific activity is likely to continue.

In coming trading session if Nifty opens in the range of 11571 – 11534 then, go long, with a stop loss of 11500 for a target of 11621 – 11641 – 11675 levels.

News for stocks

Asian Paints	Company reported a 67.5% YoY rise in consolidated net profit at Rs 823 crore in Q2FY20. Consolidated revenue for the quarter rose 9.4% to Rs 5,051 cr compared with Rs 4,615 cr in the corresponding quarter last year.
JMC Projects	Company has secured new orders worth Rs 1,059 crore. The orders are for residential and commercial building projects in South and North India totalling Rs 782 crore and a water supply project worth Rs 277 crore in Jharkhand, a company statement said.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1328.21
Stock Futures	Net Buy	317.65
Net Future Position	Net Buy	1645.86
Index Options	Net Buy	197.86
Stock Options	Net Sell	-315.86
Net Options Position	Net Sell	-118.00
FII In cash Segment	Net Sell	-557.50
DII In cash Segment	Net Sell	-985.47
Net Cash Position	Net Sell	-1542.97

Technical Levels for Nifty 50 Companies

Company	Closing 22-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	420.75	422.23	427.37	433.98	415.62	410.48
ASIANPAINT	1780.20	1793.40	1811.80	1843.40	1761.80	1743.40
AXISBANK	712.75	713.02	722.73	732.72	703.03	693.32
BAJAJ-AUTO	3122.30	3122.12	3154.58	3186.87	3089.83	3057.37
BAJAJFINSV	8008.85	8125.70	8276.15	8543.45	7858.40	7707.95
BAJFINANCE	4034.15	4084.70	4169.30	4304.45	3949.55	3864.95
BHARTIARTL	374.10	379.27	391.33	408.57	362.03	349.97
BPCL	534.10	531.68	541.02	547.93	524.77	515.43
BRITANNIA	3248.05	3253.35	3286.60	3325.15	3214.80	3181.55
CIPLA	453.90	450.62	461.03	468.17	443.48	433.07
COALINDIA	208.80	207.35	211.40	214.00	204.75	200.70
DRREDDY	2810.75	2780.77	2850.68	2890.62	2740.83	2670.92
EICHERMOT	19978.85	20115.70	20376.40	20773.95	19718.15	19457.45
GAIL	129.50	129.75	130.70	131.90	128.55	127.60
GRASIM	756.05	756.83	771.22	786.38	741.67	727.28
HCLTECH	1064.45	1070.62	1089.73	1115.02	1045.33	1026.22
HDFC	2114.90	2117.13	2138.27	2161.63	2093.77	2072.63
HDFCBANK	1239.30	1242.97	1253.33	1267.37	1228.93	1218.57
HEROMOTOCO	2674.65	2676.43	2711.67	2748.68	2639.42	2604.18
HINDALCO	185.75	187.25	189.45	193.15	183.55	181.35
HINDUNILVR	2127.35	2129.45	2146.90	2166.45	2109.90	2092.45
ICICIBANK	451.15	449.13	460.72	470.28	439.57	427.98
INDUSINDBK	1341.00	1339.62	1359.23	1377.47	1321.38	1301.77
INFRA TEL	258.80	260.35	264.45	270.10	254.70	250.60
INFY	643.55	657.67	676.98	710.42	624.23	604.92
IOC	146.45	146.70	147.85	149.25	145.30	144.15
ITC	248.90	248.32	251.68	254.47	245.53	242.17
JSWSTEEL	219.70	221.60	224.00	228.30	217.30	214.90
KOTAKBANK	1628.85	1621.28	1650.57	1672.28	1599.57	1570.28
LT	1442.55	1449.83	1460.52	1478.48	1431.87	1421.18
M&M	595.80	594.82	602.18	608.57	588.43	581.07
MARUTI	7256.25	7293.42	7354.83	7453.42	7194.83	7133.42
NESTLEIND	15020.00	14988.98	15141.97	15263.93	14867.02	14714.03
NTPC	120.90	120.83	121.72	122.53	120.02	119.13
ONGC	144.25	144.20	146.20	148.15	142.25	140.25
POWERGRID	205.05	204.53	208.07	211.08	201.52	197.98
RELIANCE	1414.15	1418.12	1432.88	1451.62	1399.38	1384.62
SBIN	270.50	271.33	274.17	277.83	267.67	264.83
SUNPHARMA	405.45	404.80	408.65	411.85	401.60	397.75
TATAMOTORS	131.75	132.38	134.97	138.18	129.17	126.58
TATASTEEL	354.50	357.10	361.20	367.90	350.40	346.30
TCS	2051.40	2067.65	2095.25	2139.10	2023.80	1996.20
TECHM	717.65	721.32	728.33	739.02	710.63	703.62
TITAN	1329.45	1320.25	1346.00	1362.55	1303.70	1277.95
ULTRACEMCO	4249.30	4292.07	4367.13	4484.97	4174.23	4099.17
UPL	597.00	597.95	602.95	608.90	592.00	587.00
VEDL	149.15	149.43	151.67	154.18	146.92	144.68
WIPRO	253.55	251.70	256.30	259.05	248.95	244.35
YESBANK	51.80	52.88	55.52	59.23	49.17	46.53
ZEEL	250.45	250.85	254.60	258.75	246.70	242.95

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Apr-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

Securities in Ban For Trade Date 23-10-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-10-2019)
INFY	749.25	643.55
WIPRO	267.08	253.55
ZEEL	376.40	250.45
ITC	275.74	248.90
TATASTEEL	458.85	354.50
SBIN	305.89	270.50
GRASIM	808.43	756.05
TATAMOTORS	163.04	131.75
CIPLA	519.75	453.90
M&M	629.92	595.80
HINDALCO	198.05	185.75
SUNPHARMA	425.85	405.45
AXISBANK	720.64	712.75
ONGC	148.65	144.25
VEDL	165.91	149.15
GAIL	155.66	129.50
INDUSINDBK	1499.14	1341.00
TCS	2089.60	2051.40
TECHM	737.69	717.65
JSWSTEEL	264.13	219.70
NTPC	125.73	120.90
YESBANK	148.05	51.80
COALINDIA	226.37	208.80
INFRADEL	276.99	258.80

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Oct-19	APOLLOPIPES	ROHIT RAJGOPAL DHOOT	S	80000	375.01
22-Oct-19	APOLLOPIPES	ASHISH RAMESHCHANDRA KACHOLIA	B	100000	375.01

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Oct-19	Indiabulls Hsg Fin Ltd	AQR EMERGING EQUITIES FUND L.P.	SELL	4014808	233.96

Note- Executed on 22nd Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Oct-19	11700	2143500
NIFTY	24-Oct-19	11800	1828050
NIFTY	24-Oct-19	12000	1513950

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Oct-19	11600	1525125
NIFTY	24-Oct-19	11500	1500300
NIFTY	24-Oct-19	11400	1137900

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com