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Monday, 23<sup>rd</sup> Oct 2023

Indian Indices	Last Price	(%) Chg
NSE	19542.65	-0.42
BSE	65397.62	-0.35
World Indices	Last Price	(%) Chg
Dow Jones	33127.28	-0.86
Nasdaq	12983.81	-1.53
Nikkei	31007.12	-0.81
Hang Seng	17172.13	-0.72
FTSE	7402.14	-1.30
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1984.00	-0.52
Silver (\$/Ounce)	23.38	-0.51
Crude (\$/BBL)	87.25	-0.94
Aluminium spot (\$/mt)	2173.00	-0.55
Copper SPOT (\$/mt)	7907.00	-0.47
Zinc (\$/MT)	2407.00	-1.43
Natural gas \$/MMBtu	3.22	-0.89
Currency	Last Price	(%) Chg
USDINR	83.15	0.06
EURINR	88.08	0.18
Bond		
India 10 Yr Bond yield	7.36	-0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABAN	59	67	GUJGAS	414	410
BAJAJAUTO	5488	5515	RAJESHEXPO	437	434
BBTC	1420	1420	--	--	--
COLPAL	2098	2129	--	--	--
CRISIL	4200	4283	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened lower traded in a narrow range with negative bias to close in red. On the daily chart, we are observing that prices closed below the 50-days SMA (19622). This suggests weakness. In coming trading session if nifty trades below 19510 level then it may test 19440 – 19320 levels. On the upside, 19650 – 19760 levels may act as resistance for the day.

**Since, prices have started trading below the 50-days SMA (19623), one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-636.38
Stock Futures	Net Sell	-811.7
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1448.08</b>
Index Options	Net Buy	8186.42
Stock Options	Net Buy	33.22
<b>Net Options Position</b>	<b>Net Buy</b>	<b>8219.64</b>
FII In cash Segment	Net Buy	456.21
DII In cash Segment	Net Buy	8.53
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>464.74</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Oct-2023	20,000	1,66,489
NIFTY	26-Oct-2023	19,800	1,64,916
NIFTY	26-Oct-2023	19,600	1,60,444

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Oct-2023	19,500	1,60,764
NIFTY	26-Oct-2023	19,000	1,57,201
NIFTY	26-Oct-2023	19,600	1,14,271

**Securities in Ban For Trade Date: 23-10-2023**
**IBULHSGFIN**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Oct-23	GULFOILLUB	GRANDEUR PEAK GLOBAL CONTRARIAN FUND	SELL	334589	567.30
20-Oct-23	GULFOILLUB	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	SELL	292958	567.30
20-Oct-23	GULFOILLUB	GRANDEUR PEAK GLOBAL TRUST GRANDEUR PEAK GLOBAL	BUY	334589	567.30
20-Oct-23	GULFOILLUB	GRANDEUR PEAK GLOBL TRUST GP EMERGING MARKETS	BUY	292958	567.30
20-Oct-23	INDIAMART	GRANDEUR PEAK INTERNATIONAL STALWARTS FUND	SELL	372625	2,759.35
20-Oct-23	INDIAMART	GRANDEUR PEAK GLOBAL TRUST GRANDEUR PEAK	BUY	372,625	2,759.35
20-Oct-23	METROPOLIS	GRANDEUR PEAK INTERNATIONAL STALWARTS FUND	SELL	399,485	1,509.95
20-Oct-23	METROPOLIS	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	SELL	275,352	1,509.95
20-Oct-23	METROPOLIS	GRANDEUR PEAK GLOBAL TRUST GRANDEUR PEAK	BUY	399,485	1,509.95
20-Oct-23	METROPOLIS	GRANDEUR PEAK GLOBL TRUST GP EMERGING MARKETS	BUY	275,352	1,509.95
20-Oct-23	SJS	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	SELL	464559	684.25
20-Oct-23	SJS	GRANDEUR PEAK GLOBL TRUST GP EMERGING MARKETS	BUY	464559	684.25
20-Oct-23	VIRTUALG	ASIA INVESTMENT CORPORATION MAURITIUS LTD	SELL	14812957	1
20-Oct-23	VIRTUALG	ERISKA INVESTMENT FUND LTD	BUY	14850000	1

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Oct-23	MTARTECH	ISHARES II PUBLIC LIMITED COMPANY - ISHARES GLOBAL	BUY	463821	2,720.91
20-Oct-23	MTARTECH	ISHARES GLOBAL CLEAN ENERGY ETF	BUY	357670	2,720.91
20-Oct-23	SUZLON	BNP PARIBAS ARBITRAGE	BUY	2223016	31.90
20-Oct-23	SUZLON	ISHARES GLOBAL CLEAN ENERGY ETF	BUY	128941927	32.43
20-Oct-23	SUZLON	ISHARES GLOBAL CLEAN ENERGY UCITS ETF	BUY	167209444	32.43
20-Oct-23	CELEBRITY	DAVOS INTERNATIONAL FUND	SELL	3537875	19.05
20-Oct-23	MTARTECH	BNP PARIBAS ARBITRAGE	SELL	410507	2,729.20
20-Oct-23	SUZLON	BNP PARIBAS ARBITRAGE	SELL	192079964	32.45
20-Oct-23	ZOMATO	SVF GROWTH (SINGAPORE) PTE.LTD	SELL	93569368	111.20

Note- Executed on 20<sup>th</sup> Oct 2023. Bulk Deal Buy/Sell done by fund house is considered.

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