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Tuesday, 23<sup>th</sup> Nov 2021

Indian Indices	Last Price	(%) Chg
NSE	17441.05	-1.82
BSE	37258.40	-1.89
World Indices	Last Price	(%) Chg
Dow Jones	35619.25	0.05
Nasdaq	15854.76	-1.26
Nikkei	29774.11	0.09
Hang Seng	24664.07	-1.15
FTSE	7255.46	0.44
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1810.50	0.23
Silver (\$/Ounce)	24.31	0.05
Crude (\$/BBL)	79.34	-0.45
Aluminium spot (\$/mt)	2681.00	-0.41
Copper SPOT (\$/mt)	9737.50	0.62
Lead Spot (\$/MT)	2249.00	-0.20
Natural gas \$/MMBtu	4.83	0.81
Currency	Last Price	(%) Chg
USD-INR	74.43	0.035
EUR-INR	84.05	-0.37
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.35	0.11

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIRTEL	742	746	AEGIS	194	192
ESCORT	1801	1829	AMARAJ	630	624
FINOLEX	585	608	DEN	38	37
RAYMOND	506	527	LUPIN	876	868
SINTEX	11	11	STRIDES	478	476

Source: BSE

### Market Technical Outlook



Nifty opened on a flat note, but selling pressure was continue throughout a day which dragged nifty to close in red. On the daily chart, we are observing that prices have closed below the 50-day SMA (17850) & coming closer to 100 day SMA. This suggests that the undertone is turning negative. In coming trading session if Nifty for first hour trades below 17350 level then it may test 17200 – 17120 levels. On the upside 17450 – 17550 levels may act as resistance for the day.

**At present one needs to adopt cautiously approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	133.75
Stock Futures	Net Buy	1456.03
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1589.78</b>
Index Options	Net Buy	4436.88
Stock Options	Net Buy	1226.88
<b>Net Options Position</b>	<b>Net Buy</b>	<b>5663.76</b>
FII In cash Segment	Net Sell	-3438.76
DII In cash Segment	Net Buy	2051.18
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1387.58</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-11-2021)
HINDUNILVR	2431.4	2388.55
DRREDDY	4904.19	4607.6
CIPLA	903.8	895.4
BPCL	445.83	395.6
HDFCBANK	1521.27	1515.35
HEROMOTOCO	2944.55	2634.6
BRITANNIA	3635.5	3581.6
AXISBANK	744.5	686.4
SHREECEM	28197.07	26603.05
EICHERMOT	2653.56	2548.05
INDUSINDBK	1025.63	1006.9
ADANIPTS	723.84	715
BAJAJ-AUTO	3883.42	3444.2
HDFCLIFE	695.04	688.85

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Nov-2021	18000	1,64,637
NIFTY	25-Nov-2021	17800	1,31,855
NIFTY	25-Nov-2021	17700	99,714

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Nov-2021	17000	80,894
NIFTY	25-Nov-2021	17400	69,030
NIFTY	25-Nov-2021	17300	55,516

**Securities in Ban For Trade Date 23 -11-2021**

ESCORTS, IDEA,

**IPO Listing Today**

Company Name: LATENT VIEW ANALYTICS BSE Code: 543398, NSE Symbol: LATENTVIEW, Issue Price: Rs 197 per share, Series: EQ

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Nov-21	THANGAMAYL	DSP MUTUAL FUND	BUY	500001	1,322.10
22-Nov-21	FINOPB	SOCIETE GENERALE	SELL	462468	401.48
22-Nov-21	THANGAMAYL	NARAYANAN BALUSAMY KUMAR	SELL	166667	1,322.10
22-Nov-21	THANGAMAYL	DAS BALARAMA GOVINDA	SELL	166667	1,322.10
22-Nov-21	THANGAMAYL	BALUSAMY RAMESH	SELL	166667	1,322.10

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Nov-21	AJANTSOY	DOLLY KHANNA	B	140000	147.72
22-Nov-21	IONEXCHANG	PLUTUS WEALTH MANAGEMENT LLP	S	75000	2,220.00
22-Nov-21	LYKALABS	SHREYANS JASHWANTLAL SHAH	S	345000	123.00
22-Nov-21	LYKALABS	VIPUL PRIYAKANT DALAL	S	240121	123.00
22-Nov-21	LYKALABS	IPCA LABORATORIES LIMITED	B	1050000	123.00

**Note- Executed on 22<sup>th</sup> Nov 2021. Bulk Deal Buy/Sell done by fund house is considered**

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