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Thursday, 23<sup>th</sup> Dec 2021

Indian Indices	Last Price	(%) Chg
NSE	16955.45	1.10
BSE	56930.56	1.09
World Indices	Last Price	(%) Chg
Dow Jones	35753.89	0.74
Nasdaq	15521.89	1.18
Nikkei	28651.46	0.31
Hang Seng	23228.21	0.54
FTSE	7341.66	0.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1806.40	0.23
Silver (\$/Ounce)	22.86	0.16
Crude (\$/BBL)	75.70	0.54
Aluminium spot (\$/mt)	2793.25	1.43
Copper SPOT (\$/mt)	9565.75	0.33
Lead Spot (\$/MT)	2293.50	-0.09
Natural gas \$/MMBtu	3.98	0.18
Currency	Last Price	(%) Chg
USD-INR	75.61	-0.03
EUR-INR	85.42	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.46	-0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
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Source: BSE

### Market Technical Outlook



Nifty opened higher, traded in a narrow range for nearly five hours. However, witnessed upside momentum in the final hour the trade to close in green. On the daily chart, we are observing prices have closed within the downward gap area (16966 to 16840). Hence, in coming trading session if Nifty for first hour trades above 16966 level then it may test 17050 - 17150 levels. On the downside, 16850 - 16760 levels may act as support for the day.

**We maintain our stance that one still needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-809.61
Stock Futures	Net Buy	2130.45
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1320.84</b>
Index Options	Net Sell	-2485.47
Stock Options	Net Buy	42.19
<b>Net Options Position</b>	<b>Net Buy</b>	<b>-2443.28</b>
FII In cash Segment	Net Sell	-827.26
DII In cash Segment	Net Buy	1593.41
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>766.15</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-12-2021)
ITC	216.53	212
HINDUNILVR	2444.23	2277.65
TATASTEEL	1171.15	1128.85
DRREDDY	4901.89	4648.5
CIPLA	912.63	889.7
TATACONSUM	749.19	714.95
HDFC	2641.9	2539
BPCL	441.53	372.45
HDFCBANK	1514.18	1445.2
HEROMOTOCO	2840.31	2348.8
BRITANNIA	3649.04	3497
IOC	110.95	109.05
AXISBANK	738.21	669.35
SHREECEM	28083	26200
EICHERMOT	2624.25	2486.85
INDUSINDBK	1013.81	871.75
ADANIPTS	737.02	722.85
KOTAKBANK	1846.15	1762.4
BAJAJ-AUTO	3795.6	3135.85
COALINDIA	150.95	145.35
HDFCLIFE	692.39	639.9
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	17200	1,39,367
NIFTY	23-Dec-2021	17300	1,07,440
NIFTY	23-Dec-2021	17000	1,03,291

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	23-Dec-2021	16800	1,03,911
NIFTY	23-Dec-2021	16500	89,301
NIFTY	23-Dec-2021	16000	81,530

**Securities in Ban For Trade Date 23-12-2021**

ESCORTS, IBULHSFGFIN,IDEA,ZEEL.

**IPO Listing Today**

Company Name: MEDPLUS HEALTH BSE Code: 543427, NSE Symbol: MEDPLUS, Issue Price: Rs 796 per share, Series: EQ

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Dec-21	LXMIATO	WALLFORT FINANCIAL SERVICES LTD	B	9992	675.00
22-Dec-21	LXMIATO	UNITED INDIA INSURANCE COMPANY LIMITED	S	10000	675.00

**Bulk Deals (NSE)**

N/A

Note- Executed on 22<sup>th</sup> Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

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