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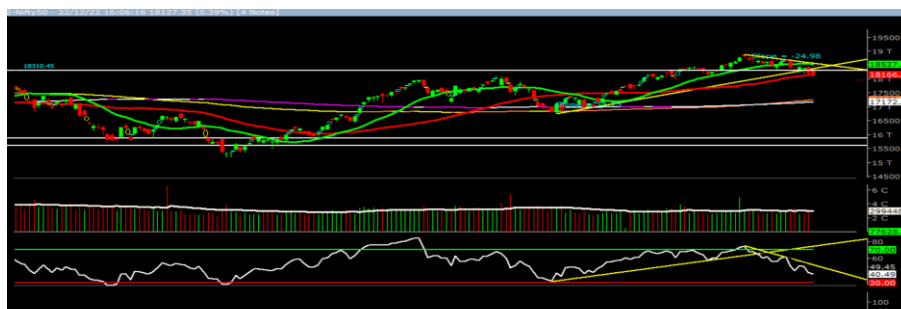
Friday, 23rd Dec 2022

Indian Indices	Last Price	(%) Chg
NSE	18127.35	-0.39
BSE	60826.22	-0.39
World Indices	Last Price	(%) Chg
Dow Jones	33027.49	-1.05
Nasdaq	10476.12	-2.18
Nikkei	26199.50	-1.16
Hang Seng	19772.00	2.65
FTSE	7469.28	-0.37
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1800.85	0.31
Silver (\$/Ounce)	23.83	0.89
Crude (\$/BBL)	78.27	1.01
Aluminium spot (\$/mt)	2394.50	0.13
Copper SPOT (\$/mt)	8277.00	-1.39
Zinc (\$/MT)	2935.50	-2.46
Natural gas \$/MMBtu	5.08	0.45
Currency	Last Price	(%) Chg
USDINR	82.75	-0.15
EURINR	87.92	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.316	0.40

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	BOMDYEING	79	77
--	--	--	SINTEX	4.96	4.96
--	--	--	VOLTAS	808	798
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Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains and momentum on the downside intensified as the day progressed which led nifty to close in red. At present, prices have close below the 50days SMA (18166). This suggests weakness. In coming trading session if nifty trades below 18050 then it may test 17940 – 17830 levels. However, a bounce from current level up to 18250 – 18360 cannot be ruled out.

Broadly, looking at the current price action we are of the opinion that 18600 – 18700 supply zone and 18000 – 17900 zone remain strong demand zone. Hence as long nifty holds the demand zone there is high probability that nifty may test the supply zone (18600 – 18700) or even extend the gains up to 19000– 19500 levels in couple of weeks.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-650.59
Stock Futures	Net Buy	737.76
Net Future Position	Net Buy	87.17
Index Options	Net Buy	10198.2
Stock Options	Net Sell	-155.45
Net Options Position	Net Buy	10042.75
FII In cash Segment	Net Buy	928.63
DII In cash Segment	Net Buy	2206.59
Net Cash Position	Net Buy	3135.22

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Dec-2022	19000	1,69,943
NIFTY	29-Dec-2022	18500	1,35,513
NIFTY	29-Dec-2022	18400	1,14,791

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Dec-2022	18000	1,15,423
NIFTY	29-Dec-2022	18200	98,475
NIFTY	29-Dec-2022	17500	95,478

Securities in Ban For Trade Date 23-12-2022

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Bulk Deals (BSE)

NA

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Dec-22	AJANTPHARM	ICICI PRUDENTIAL MUTUAL FUND	BUY	1086110	1,160.10
22-Dec-22	AJANTPHARM	NIPPON INDIA MUTUAL FUND	BUY	715450	1,160.10
22-Dec-22	SULA	JUPITER INDIA FUND	BUY	632155	361.00
22-Dec-22	SULA	GOLDMAN SACHS FUNDS GOLDMAN SACHS INDIA EQUITY	BUY	695864	351.48
22-Dec-22	AJANTPHARM	AAYUSH AGRAWAL TRUST	SELL	3853959	1,160.10
22-Dec-22	AJANTPHARM	RAVI AGRAWAL TRUST	SELL	1638887	1,160.10
22-Dec-22	THYROCARE	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	SELL	275000	659.69

 Note- Executed on 22nd Dec 2022. Bulk Deal Buy/Sell done by fund house is considered.

IPO LISTING

IPO Listing Today: Company Name: "ABANS HOLDINGS LIMITED", BSE CODE: 543712, NSE Symbol: AHL, Issue Price: Rs 270 per share, Series: EQ

IPO Listing Today: Company Name: "LANDMARK CAR LIMITED", BSE CODE: 543714, NSE Symbol: LANDMARK, Issue Price: Rs506 per share, Series: EQ

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