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Friday, 24th January, 2020

Indian Indices	Last Price	(%) Chg
BSE	41386.40	0.66
NSE	12179.90	0.60
World Indices		
Dow Jones	29160.09	-0.09
Nasdaq	9402.48	0.20
Nikkei	23782.67	-0.05
Hang Seng	27939.09	0.11
FTSE	7507.67	-0.85
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1560.70	-0.30
Silver (\$/Ounce)	17.78	-0.30
Crude (\$/BBL)	61.99	-0.08
Aluminium spot (\$/mt)	1793.50	-0.06
Copper SPOT (\$/mt)	6009.25	-0.29
Lead Spot (\$/MT)	1961.50	-0.19
Natural gas \$/MMBtu	1.94	0.47
Currency	Last Price	(%) Chg
USD-INR	71.30	0.06
EUR-INR	79.12	0.12
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.59	-0.59

Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to close in green. On the daily chart we are observing that prices have taken support at the 50-day SMA (12101) and formed a candlestick pattern that resembles a Bullish "Harami" candlestick pattern. The said pattern will get activated once Nifty trades above 12189. Hence as long as Nifty holds 12101 level one needs to adopt positive approach at current level.

In coming trading session if Nifty opens in the range 12157 – 12130 levels then go long, with a stop loss of 12100. On the upside it may test 12205 – 12216 – 12238 levels.

News for stocks

HDFCBANK	HDFC Bank will hire global executive search firm Egon Zehnder to find a successor to managing director Aditya Puri, as its board seeks to end an impasse and zero in on a candidate.
DLF	DLF will invest Rs 5,000 Cr to develop a commercial project, primarily office development and some retail space, on 27 acres in Chennai's Taramani area.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-416.62
Stock Futures	Net Sell	-66.16
Net Future Position	Net Sell	-482.78
Index Options	Net Buy	2929.01
Stock Options	Net Buy	199.26
Net Options Position	Net Buy	3128.27
FII In cash Segment	Net Buy	1352.13
DII In cash Segment	Net Sell	-984.56
Net Cash Position	Net Buy	367.57

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMARAJA	791	802	OIL	138	137
APOLLOH	1690	1700	--	--	--
BALKRISH	1108	1137	--	--	--
BHARTIAR	523	526	--	--	--
GUJGAS	290	291	--	--	--

Source: BSE

Technical Levels for Nifty 50 Companies

Company	Closing 23-01-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	385.85	384.45	388.15	390.45	382.15	378.45
ASIAN PAINT	1776.10	1774.07	1791.03	1805.97	1759.13	1742.17
AXIS BANK	723.00	726.65	733.90	744.80	715.75	708.50
BAJAJ-AUTO	3065.20	3068.75	3086.40	3107.60	3047.55	3029.90
BAJAJ FINSV	9534.20	9538.12	9592.08	9649.97	9480.23	9426.27
BAJ FINANCE	4125.80	4124.88	4164.77	4203.73	4085.92	4046.03
BHARTIARTL	523.65	520.67	528.98	534.32	515.33	507.02
BPCL	469.00	465.93	474.87	480.73	460.07	451.13
BRITANNIA	3112.95	3101.32	3134.53	3156.12	3079.73	3046.52
CIPLA	465.15	466.78	474.22	483.28	457.72	450.28
COALINDIA	190.75	191.93	194.02	197.28	188.67	186.58
DRREDDY	3038.15	3046.95	3069.90	3101.65	3015.20	2992.25
EICHER MOT	20915.75	20964.08	21147.67	21379.58	20732.17	20548.58
GAIL	129.65	128.52	131.83	134.02	126.33	123.02
GRASIM	808.90	801.28	819.57	830.23	790.62	772.33
HCLTECH	598.95	595.30	603.60	608.25	590.65	582.35
HDFC	2428.40	2423.05	2441.75	2455.10	2409.70	2391.00
HDFC BANK	1244.85	1240.90	1250.80	1256.75	1234.95	1225.05
HEROMOTOCO	2429.75	2414.87	2449.73	2469.72	2394.88	2360.02
HINDALCO	204.60	204.23	205.72	206.83	203.12	201.63
HINDUNILVR	2056.90	2050.92	2066.83	2076.77	2040.98	2025.07
ICICIBANK	527.70	525.00	532.95	538.20	519.75	511.80
INDUSINDBK	1331.80	1330.57	1341.03	1350.27	1321.33	1310.87
INFRA TEL	242.20	240.47	245.48	248.77	237.18	232.17
INFY	784.35	782.18	787.67	790.98	778.87	773.38
IOC	118.35	118.10	121.15	123.95	115.30	112.25
ITC	237.90	237.85	238.80	239.70	236.95	236.00
JSW STEEL	266.65	266.57	269.03	271.42	264.18	261.72
KOTAK BANK	1605.85	1598.52	1615.73	1625.62	1588.63	1571.42
LT	1332.30	1326.05	1346.10	1359.90	1312.25	1292.20
M&M	566.50	561.15	572.75	579.00	554.90	543.30
MARUTI	7147.10	7163.42	7203.68	7260.27	7106.83	7066.57
NESTLE IND	15548.85	15542.95	15630.90	15712.95	15460.90	15372.95
NTPC	113.50	113.42	114.53	115.57	112.38	111.27
ONGC	117.80	117.72	119.03	120.27	116.48	115.17
POWERGRID	201.95	201.08	208.27	214.58	194.77	187.58
RELIANCE	1526.85	1529.83	1538.97	1551.08	1517.72	1508.58
SBIN	323.20	320.72	327.28	331.37	316.63	310.07
SUN PHARMA	449.85	449.02	453.03	456.22	445.83	441.82
TATAMOTORS	188.40	187.53	191.27	194.13	184.67	180.93
TATA STEEL	480.25	478.42	483.68	487.12	474.98	469.72
TCS	2190.95	2197.47	2211.23	2231.52	2177.18	2163.42
TECHM	768.95	772.10	777.30	785.65	763.75	758.55
TITAN	1204.10	1195.25	1215.50	1226.90	1183.85	1163.60
ULTRACEMCO	4526.40	4504.15	4562.25	4598.10	4468.30	4410.20
UPL	542.20	549.02	557.73	573.27	533.48	524.77
VEDL	154.15	153.97	155.58	157.02	152.53	150.92
WIPRO	248.70	247.72	250.08	251.47	246.33	243.97
YES BANK	40.95	40.23	42.12	43.28	39.07	37.18
ZEEL	279.25	284.62	291.63	304.02	272.23	265.22

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1848.00	73.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010.00	123.69%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4295.75	89.16%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9740.00	185.06%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3903.95	160.42%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	542.90	66.53%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	494.40	6.09%
DLF Ltd	10-Apr-19	194.30	262.00	34.84%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2190.00	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1734.80	111.02%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	184.40	54.70%
Mahanagar Gas	15-Nov-19	1029.00	1172.95	13.99%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	15600.00	60.34%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	899.00	37.22%
Pidilite Industries Limited	4-Oct-16	681.60	1493.50	119.12%
Prestige Estates Projects Limited	6-Jun-19	286.70	389.00	35.68%
Reliance Nippon	25-Nov-18	377.00	386.40	2.49%
Rites Ltd.	19-Dec-18	226.96	324.80	43.11%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	682.80	750.30	9.89%
Tata Global Beverages Ltd.	29-Jun-17	149.15	395.95	165.47%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	600.00	72.22%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	725.40	18.16%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2504.00	187.07%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-01-2020)
WIPRO	262.18	248.70
ZEEL	327.08	279.25
LT	1397.83	1332.30
ITC	262.99	237.90
CIPLA	500.79	465.15
M&M	584.94	566.50
HEROMOTOCO	2564.50	2429.75
IOC	140.63	118.35
AXISBANK	733.12	723.00
ONGC	143.37	117.80
VEDL	156.70	154.15
UPL	600.08	542.20
GAIL	140.92	129.65
INDUSINDBK	1461.10	1331.80
ADANI PORTS	387.58	385.85
NTPC	124.61	113.50
YESBANK	96.86	40.95
COALINDIA	217.57	190.75
INFRA TEL	258.15	242.20

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jan-20	Indiabulls Hsg Fin Ltd	CREDIT SUISSE (SINGAPORE) LIMITED A/C CREDIT SUISSE (SINGAPORE)	BUY	2293306	311.68

 Note- Executed on 23rd Jan 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jan-19	12500	3523575
NIFTY	30-Jan-19	12300	3318450
NIFTY	30-Jan-19	12200	3170400

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jan-19	12000	4188900
NIFTY	30-Jan-19	11500	2936625
NIFTY	30-Jan-19	12200	2824950

Securities in Ban For Trade Date 24-01-2020

YESBANK

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