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Thursday, 24th Feb 2022

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17063.25 | -0.17 |
| BSE | 57232.06 | -0.12 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 33131.76 | -1.38 |
| Nasdaq | 13037.49 | -2.57 |
| Nikkei | 26161.46 | -1.09 |
| Hang Seng | 23255.25 | -1.70 |
| FTSE | 7498.18 | 0.05 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1917.10 | 0.36 |
| Silver (\$/Ounce) | 24.78 | 0.92 |
| Crude (\$/BBL) | 98.10 | 1.30 |
| Aluminium spot (\$/mt) | 3336.00 | 1.00 |
| Copper SPOT (\$/mt) | 9861.50 | -0.54 |
| Nickel Spot (\$/MT) | 24850.50 | 1.19 |
| Natural gas \$/MMBtu | 4.65 | 0.67 |
| Currency | Last Price | (%) Chg |
| USD-INR | 74.64 | -0.21 |
| EUR-INR | 84.66 | -0.32 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.74 | -0.10 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| -- | -- | -- | CASTROL | 111 | 111 |
| -- | -- | -- | DCBBNK | 72 | 71 |
| -- | -- | -- | DBL | 268 | 265 |
| -- | -- | -- | KANSAI | 462 | 460 |
| -- | -- | -- | VGUARD | 196 | 196 |

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling in the latter half of the session dragged nifty to close in red. On the daily chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session if Nifty for first hour trades below 17024 level then it may test 16950 – 16850 levels. On the upside, 17160 – 17250 levels may act as resistance for the day.

We still continue to maintain our stance that 16876 the 200-days SMA now remains a break or a make level going forward.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 79.48 |
| Stock Futures | Net Buy | 1361.28 |
| Net Future Position | Net Buy | 1440.76 |
| Index Options | Net Buy | 1912.58 |
| Stock Options | Net Buy | 728.46 |
| Net Options Position | Net Buy | 2641.04 |
| FII In cash Segment | Net Sell | -3417.16 |
| DII In cash Segment | Net Buy | 3024.37 |
| Net Cash Position | Net Sell | 392.79 |

| Guru Call: From the expert's desk | | | | |
|--|------------|--------------------------|----------------|---------|
| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 206.60 | 210.95 | 2.11% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Apcotex Industries Limited | 13-Aug-21 | 342.90 | 350.05 | 2.09% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Firstsource Solutions Ltd | 13-Aug-21 | 201.10 | 209.35 | 4.10% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Gati Ltd | 13-Aug-21 | 148.90 | 154.20 | 3.56% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| INOX Leisure Ltd | 13-Aug-21 | 327.80 | 332.70 | 1.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (23-02-2022) |
|------------|----------|----------------------|
| WIPRO | 612.59 | 570.8 |
| ITC | 219.13 | 218 |
| HINDUNILVR | 2441.79 | 2294.8 |
| TATASTEEL | 1238.92 | 1181.85 |
| DRREDDY | 4868.79 | 4298.25 |
| CIPLA | 929.36 | 907.25 |
| TATACONSUM | 765.94 | 713.2 |
| HDFC | 2650.47 | 2436.8 |
| BPCL | 431.24 | 368.75 |
| HEROMOTOCO | 2755.51 | 2713.35 |
| BRITANNIA | 3650.07 | 3475.25 |
| UPL | 764.38 | 704.15 |
| SHREECEM | 27487.04 | 24678.35 |
| INDUSINDBK | 1006.06 | 952.45 |
| ADANIPTS | 735.93 | 711.1 |
| ULTRACEMCO | 7314.7 | 6813.45 |
| DIVISLAB | 4654.82 | 4258.3 |
| KOTAKBANK | 1856.71 | 1827.1 |
| JSWSTEEL | 682.53 | 623.1 |
| BAJAJ-AUTO | 3737.41 | 3579.5 |
| NESTLEIND | 18685.42 | 18106.1 |
| HDFCLIFE | 679.55 | 582 |
| -- | -- | -- |
| -- | -- | -- |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 24-Feb-2022 | 17500 | 1,85,371 |
| NIFTY | 24-Feb-2022 | 18000 | 1,78,433 |
| NIFTY | 24-Feb-2022 | 17200 | 1,47,916 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 24-Feb-2022 | 16500 | 1,80,062 |
| NIFTY | 24-Feb-2022 | 17000 | 1,22,705 |
| NIFTY | 24-Feb-2022 | 16000 | 1,00,544 |

Securities in Ban For Trade Date 24-02-2022

IBULHSGFIN,IDEA, PNB.

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--------------------------------|-----------|----------|-------|
| 23-Feb-22 | INFRATRUST | IIFL WEALTH MANAGEMENT LIMITED | B | 3400000 | 98.00 |
| 23-Feb-22 | INFRATRUST | IIFL WEALTH MANAGEMENT LIMITED | S | 600000 | 99.00 |
| 23-Feb-22 | INFRATRUST | RAPID HOLDINGS 2 PTE LIMITED | S | 7200000 | 98.00 |

 Note- Executed on 23th Feb 2022. Bulk Deal Buy/Sell done by fund house is considered

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