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Tuesday, 24<sup>th</sup> March, 2020

Indian Indices	Last Price	(%) Chg
BSE	25981.24	13.15
NSE	7610.25	-12.98
World Indices	Last Price	(%) Chg
Dow Jones	18591.93	-3.04
Nasdaq	6860.67	-0.27
Nikkei	18026.73	6.74
Hang Seng	22534.88	3.87
FTSE	4993.89	-3.79
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1595.30	1.77
Silver (\$/Ounce)	14.06	6.03
Crude (\$/BBL)	30.70	4.81
Aluminium spot (\$/mt)	1554.25	-0.32
Copper SPOT (\$/mt)	4701.75	2.02
Lead Spot (\$/MT)	1638.00	1.38
Natural gas \$/MMBtu	1.60	-0.25
Currency	Last Price	(%) Chg
USD-INR	76.40	1.59
EUR-INR	81.58	1.19
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.37	-0.16

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
IPCALABS	1372	1615	ABB	880	809
--	--	--	ACC	1002	986
--	--	--	ADANIPO	216	203
--	--	--	AIA	1298	1111
--	--	--	ABFRL	160	150

Source: BSE

### Market Technical Outlook



Nifty opened down in wake of weak domestic clue and closed deep in red. On the daily chart we are observing that prices have closed below the upward sloping channel (shown above in the graph). This suggests further weakness. In coming trading session if Nifty trades below 7583 then it may test 7400 – 7300 levels. On the upside, 7750 – 7900 levels may act as resistance for the day.

**Broadly, we are of the opinion that one should not do any bottom fishing at current level. We advise traders and investor to stay at the sideline and wait for this dust to settle.**

### News for stocks

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### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	736.67
Stock Futures	Net Sell	-762.58
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-25.91</b>
Index Options	Net Sell	-452.04
Stock Options	Net Buy	25.10
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-426.94</b>
FII In cash Segment	Net Sell	-2989.29
DII In cash Segment	Net Buy	1082.24
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1907.05</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 23-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	207.80	215.53	228.07	248.33	195.27	182.73
ASIANPAINT	1498.45	1546.40	1602.05	1705.65	1442.80	1387.15
AXISBANK	308.65	334.22	366.43	424.22	276.43	244.22
BAJAJ-AUTO	1935.55	2074.85	2249.70	2563.85	1760.70	1585.85
BAJAJFINSV	4621.05	4986.82	5524.63	6428.22	4083.23	3545.42
BAJFINANCE	2266.15	2397.05	2569.10	2872.05	2094.10	1922.05
BHARTIARTL	407.35	417.52	435.53	463.72	389.33	371.32
BPCL	269.35	276.55	290.80	312.25	255.10	240.85
BRITANNIA	2137.85	2220.08	2340.17	2542.48	2017.77	1897.68
CIPLA	375.25	384.05	398.10	420.95	361.20	347.15
COALINDIA	127.85	127.58	135.12	142.38	120.32	112.78
DRREDDY	2768.40	2831.88	2983.52	3198.63	2616.77	2465.13
EICHERMOT	13705.90	14757.53	16188.37	18670.83	12275.07	10844.23
GAIL	78.00	77.58	82.42	86.83	73.17	68.33
GRASIM	433.25	443.43	489.82	546.38	386.87	340.48
HCLTECH	417.15	420.53	440.62	464.08	397.07	376.98
HDFC	1520.70	1564.65	1629.30	1737.90	1456.05	1391.40
HDFCBANK	771.55	791.77	818.53	865.52	744.78	718.02
HEROMOTOCO	1616.00	1603.05	1686.10	1756.20	1532.95	1449.90
HINDALCO	87.90	90.92	96.93	105.97	81.88	75.87
HINDUNILVR	1869.70	1901.58	1953.17	2036.63	1818.12	1766.53
ICICIBANK	284.00	292.57	305.13	326.27	271.43	258.87
INDUSINDBK	336.45	357.18	384.27	432.08	309.37	282.28
INFRADEL	143.40	141.63	149.77	156.13	135.27	127.13
INFY	526.45	534.43	552.97	579.48	507.92	489.38
IOC	80.75	82.67	85.33	89.92	78.08	75.42
ITC	154.30	155.17	161.13	167.97	148.33	142.37
JSWSTEEL	144.40	148.25	160.40	176.40	132.25	120.10
KOTAKBANK	1098.25	1126.95	1175.75	1253.25	1049.45	1000.65
LT	724.05	746.67	787.33	850.62	683.38	642.72
M&M	293.40	292.63	304.67	315.93	281.37	269.33
MARUTI	4220.35	4383.78	4626.57	5032.78	3977.57	3734.78
NESTLEIND	12944.65	13231.50	13712.95	14481.25	12463.20	11981.75
NTPC	76.40	76.53	79.87	83.33	73.07	69.73
ONGC	60.40	61.97	63.93	67.47	58.43	56.47
POWERGRID	153.00	150.13	158.72	164.43	144.42	135.83
RELIANCE	884.05	903.23	930.82	977.58	856.47	828.88
SBIN	181.60	187.12	193.98	206.37	174.73	167.87
SUNPHARMA	324.50	331.42	347.78	371.07	308.13	291.77
TATAMOTORS	66.20	68.07	70.13	74.07	64.13	62.07
TATASTEEL	271.15	267.57	281.58	292.02	257.13	243.12
TCS	1669.70	1679.15	1740.55	1811.40	1608.30	1546.90
TECHM	487.20	500.20	529.00	570.80	458.40	429.60
TITAN	800.95	804.42	837.58	874.22	767.78	734.62
ULTRACEMCO	3054.85	3127.68	3217.57	3380.28	2964.97	2875.08
UPL	254.60	259.25	278.35	302.10	235.50	216.40
VEDL	62.65	65.20	68.75	74.85	59.10	55.55
WIPRO	170.15	170.72	176.43	182.72	164.43	158.72
YESBANK	39.75	42.83	46.42	53.08	36.17	32.58
ZEEL	122.00	127.55	139.15	156.30	110.40	98.80

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (23-03-2020)
INFY	747.59	526.45
WIPRO	250.40	170.15
RELIANCE	1363.64	884.05
ZEEL	294.51	122.00
LT	1355.86	724.05
ITC	242.51	154.30
HCLTECH	550.34	417.15
HINDUNILVR	1963.72	1869.70
TATASTEEL	414.92	271.15
SBIN	310.37	181.60
DRREDDY	2800.56	2768.40
GRASIM	765.99	433.25
TATAMOTORS	150.74	66.20
CIPLA	475.43	375.25
M&M	552.19	293.40
HDFC	2211.04	1520.70
HINDALCO	190.14	87.90
BPCL	433.70	269.35
ICICIBANK	465.82	284.00
HDFCBANK	1199.58	771.55
HEROMOTOCO	2473.98	1616.00
SUNPHARMA	416.37	324.50
BRITANNIA	2938.86	2137.85
ASIANPAINT	1667.43	1498.45
IOC	130.81	80.75
AXISBANK	713.97	308.65
ONGC	128.66	60.40
TITAN	1188.07	800.95
VEDL	146.43	62.65
UPL	572.30	254.60
GAIL	127.81	78.00
SHREECEM	20823.03	16959.40
EICHERMOT	19219.33	13705.90
INDUSINDBK	1347.63	336.45
BAJFINANCE	3869.09	2266.15
BHARTIARTL	411.37	407.35
ADANIPTS	378.44	207.80
POWERGRID	195.11	153.00
ULTRACEMCO	4248.61	3054.85
TCS	2134.99	1669.70
KOTAKBANK	1569.62	1098.25
TECHM	731.58	487.20
JSWSTEEL	247.08	144.40
NTPC	119.18	76.40
MARUTI	6660.88	4220.35
BAJAJ-AUTO	2938.20	1935.55
BAJAJFINSV	8398.29	4621.05
NESTLEIND	13789.51	12944.65
COALINDIA	202.44	127.85
INFRATEL	244.71	143.40

**Securities in Ban For Trade Date 24-03-2020**

YESBANK, ADANIENIT, IBULHSGFIN, IDEA, JINDALSTEL, JUSTDIAL, NCC, PNB, PVR

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Mar-2020	12000	2008875
NIFTY	26-Mar-2020	10000	1944225
NIFTY	26-Mar-2020	9000	1687425

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Mar-2020	9000	1534425
NIFTY	26-Mar-2020	11700	1384950
NIFTY	26-Mar-2020	8500	1372875

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Mar-20	SATIN	MORGAN STANLEY ASIA (SINGAPORE) PTE.	B	1003601	86.75
23-Mar-20	SATIN	MORGAN STANLEY MAURITIUS COMPANY LIMITED	S	1003601	86.75

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Mar-20	Tourism Finance Corp	VARANIUM DYNAMIC TRUST	BUY	2644952	32.85
23-Mar-20	BASF Ltd.	BASF CONSTRUCTION SOLUTIONS GMBH	SELL	1896061	1,125.35
23-Mar-20	PVR Limited	BOTTOM BILLION FUND	SELL	264788	1,216.29
23-Mar-20	Tourism Finance Corp	NOMURA SINGAPORE LIMITED	SELL	2644952	32.85

Note- Executed on 23<sup>rd</sup> Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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