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Friday, 24th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	31863.08	1.54
NSE	9313.90	1.38
World Indices	Last Price	(%) Chg
Dow Jones	23515.26	0.17
Nasdaq	8494.75	-0.01
Nikkei	19259.94	-0.87
Hang Seng	23870.73	-0.44
FTSE	5826.61	0.97
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1745.00	-0.02
Silver (\$/Ounce)	15.34	-0.14
Crude (\$/BBL)	21.89	2.63
Aluminium spot (\$/mt)	1517.75	0.40
Copper SPOT (\$/mt)	5135.75	-0.10
Lead Spot (\$/MT)	1650.75	0.29
Natural gas \$/MMBtu	1.81	-0.44
Currency	Last Price	(%) Chg
USD-INR	76.12	-0.52
EUR-INR	82.03	-1.38
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.06	-2.63

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ALEMBIC	698	710	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher and traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, we are observing that prices are very close to 38% Fibonacci retracement levels of 9390 (Shown above in the graph). In coming trading session if Nifty trades above 9390 level then it is likely to test 9445 – 9503 levels. On the downside 9200 - 8946 level may act as support for the day. .

Broadly, we are of the opinion that as long as Nifty holds 8821 level and manages to close above 9390 level then we are likely to head higher to test 50% Fibonacci level which is at 9970 in couple weeks.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	138.57
Stock Futures	Net Sell	-97.64
Net Future Position	Net Buy	40.93
Index Options	Net Buy	1212.40
Stock Options	Net Sell	-0.88
Net Options Position	Net Buy	1211.52
FII In cash Segment	Net Sell	-114.58
DII In cash Segment	Net Buy	338.27
Net Cash Position	Net Buy	223.69

Technical Levels for Nifty 50 Companies

Company	Closing 23-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	277.60	275.27	282.03	286.47	270.83	264.07
ASIAN PAINT	1821.65	1822.70	1844.35	1867.05	1800.00	1778.35
AXIS BANK	430.05	431.98	437.92	445.78	424.12	418.18
BAJAJ-AUTO	2430.65	2415.20	2462.40	2494.15	2383.45	2336.25
BAJAJ FINSV	4729.60	4764.22	4823.38	4917.17	4670.43	4611.27
BAJFINANCE	2172.45	2167.85	2223.70	2274.95	2116.60	2060.75
BHARTIARTL	496.00	498.12	505.18	514.37	488.93	481.87
BPCL	355.15	356.85	361.20	367.25	350.80	346.45
BRITANNIA	2947.40	3036.80	3155.60	3363.80	2828.60	2709.80
CIPLA	586.70	589.88	600.72	614.73	575.87	565.03
COALINDIA	140.90	141.92	143.73	146.57	139.08	137.27
DRREDDY	4027.10	4040.78	4072.32	4117.53	3995.57	3964.03
EICHERMOT	14068.35	14009.45	14308.90	14549.45	13768.90	13469.45
GAIL	83.25	84.90	87.05	90.85	81.10	78.95
GRASIM	500.45	505.67	512.63	524.82	493.48	486.52
HCLTECH	477.70	473.62	484.83	491.97	466.48	455.27
HDFC	1663.45	1667.35	1683.10	1702.75	1647.70	1631.95
HDFCBANK	954.95	942.00	971.45	987.95	925.50	896.05
HEROMOTOCO	1865.00	1881.15	1907.30	1949.60	1838.85	1812.70
HINDALCO	111.25	110.97	113.58	115.92	108.63	106.02
HINDUNILVR	2317.50	2346.18	2384.32	2451.13	2279.37	2241.23
ICICIBANK	352.95	348.58	359.17	365.38	342.37	331.78
INDUSINDBK	409.95	414.82	422.63	435.32	402.13	394.32
INFRA TEL	166.10	168.88	171.77	177.43	163.22	160.33
INFY	679.30	667.02	695.93	712.57	650.38	621.47
IOC	83.10	83.63	84.47	85.83	82.27	81.43
ITC	180.55	181.40	183.15	185.75	178.80	177.05
JSWSTEEL	159.95	161.65	164.60	169.25	157.00	154.05
KOTAK BANK	1249.65	1220.92	1283.73	1317.82	1186.83	1124.02
LT	840.60	848.37	861.73	882.87	827.23	813.87
M&M	347.50	342.90	354.25	361.00	336.15	324.80
MARUTI	5156.35	5148.65	5252.30	5348.25	5052.70	4949.05
NESTLEIND	17436.05	17514.02	17722.04	18008.02	17228.04	17020.02
NTPC	95.20	95.82	97.08	98.97	93.93	92.67
ONGC	67.35	67.65	68.75	70.15	66.25	65.15
POWERGRID	158.00	159.17	160.73	163.47	156.43	154.87
RELIANCE	1370.90	1370.02	1386.73	1402.57	1354.18	1337.47
SBIN	186.70	187.25	189.35	192.00	184.60	182.50
SHREECEM	18707.75	18827.93	19054.82	19401.88	18480.87	18253.98
SUNPHARMA	477.45	479.88	485.42	493.38	471.92	466.38
TATAMOTORS	75.65	76.57	77.73	79.82	74.48	73.32
TATASTEEL	270.30	272.77	276.53	282.77	266.53	262.77
TCS	1878.25	1846.37	1931.88	1985.52	1792.73	1707.22
TECHM	523.70	520.28	531.27	538.83	512.72	501.73
TITAN	912.60	917.70	930.40	948.20	899.90	887.20
ULTRACEMCO	3442.20	3439.40	3472.80	3503.40	3408.80	3375.40
UPL	348.90	353.67	361.63	374.37	340.93	332.97
VEDL	77.60	77.58	78.57	79.53	76.62	75.63
WIPRO	180.90	180.20	183.30	185.70	177.80	174.70
ZEEL	157.55	162.17	168.78	180.02	150.93	144.32

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-04-2020)
INFY	736.82	675.50
WIPRO	240.27	180.90
ZEEL	274.60	157.55
LT	1289.31	840.60
ITC	232.71	180.55
HCLTECH	541.54	479.95
TATASTEEL	394.13	270.30
SBIN	295.12	186.70
GRASIM	728.21	500.90
TATAMOTORS	141.96	75.65
M&M	521.94	347.50
HDFC	2158.48	1656.30
HINDALCO	181.11	111.15
BPCL	427.64	358.20
ICICIBANK	456.81	350.70
HDFCBANK	1167.69	952.65
HEROMOTOCO	2386.85	1868.65
IOC	123.46	83.10
AXISBANK	675.56	430.05
ONGC	119.27	67.35
TITAN	1154.62	912.60
VEDL	137.16	77.60
UPL	541.45	348.90
GAIL	120.60	83.25
SHREECEM	20502.19	18745.00
EICHERMOT	18644.93	14060.40
INDUSINDBK	1243.64	409.90
BAJFINANCE	3752.91	2163.00
ADANIPORTS	363.21	277.60
POWERGRID	191.43	158.00
ULTRACEMCO	4128.66	3442.20
TCS	2089.55	1878.25
KOTAKBANK	1543.85	1249.65
TECHM	711.50	523.70
JSWSTEEL	236.46	159.95
NTPC	114.59	95.20
MARUTI	6485.10	5156.35
BAJAJ-AUTO	2872.45	2425.00
BAJAJFINSV	8056.81	4729.60
COALINDIA	190.99	140.80
INFRADEL	234.07	166.10

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	10000	1885650
NIFTY	30-Apr-2020	9500	1723875
NIFTY	30-Apr-2020	9000	1364250

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9000	3396450
NIFTY	30-Apr-2020	8000	2606700
NIFTY	30-Apr-2020	8500	2057100

Securities in Ban For Trade Date 24-04-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Apr-20	Equitas Holdings Limited	JULIUS BAER MULTISTOCK-EMERGING EQUITY FUND	BUY	3164274	53.68
23-Apr-20	Sasken Technologies Ltd	ATYANT CAPITAL INDIA FUND 1	SELL	200000	444.00
23-Apr-20	Sasken Technologies Ltd	VANDERBILT UNIVERSITY	BUY	200000	444.00

Note- Executed on 23rd Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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