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Monday, 24th Apr 2023

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17624.05 | 0.00 |
| BSE | 59655.06 | 0.04 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 33808.96 | 0.07 |
| Nasdaq | 12072.46 | 0.11 |
| Nikkei | 28634.50 | 0.25 |
| Hang Seng | 19920.00 | -0.40 |
| FTSE | 7914.13 | 0.15 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1990.85 | 0.02 |
| Silver (\$/Ounce) | 25.18 | -0.38 |
| Crude (\$/BBL) | 77.09 | -1.00 |
| Aluminium spot (\$/mt) | 2394.00 | -0.37 |
| Copper SPOT (\$/mt) | 8791.00 | 0.05 |
| Zinc (\$/MT) | 2710.00 | -0.44 |
| Natural gas \$/MMBtu | 2.37 | -1.29 |
| Currency | Last Price | (%) Chg |
| USDINR | 82.07 | -0.09 |
| EURINR | 90.07 | 0.02 |
| Bond | | |
| India 10 Yr Bond yield | 7.19 | -0.39 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BAJAJAUTO | 4300 | 4336 | -- | -- | -- |
| CARBORUNIV | 1053 | 1078 | -- | -- | -- |
| CYIENT | 1153 | 1194 | -- | -- | -- |
| GLENMARK | 510 | 517 | -- | -- | -- |
| GODREJCP | 985 | 991 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains and witness selling pressure in the first half of the session. However smart recovery was seen in the final hour of the trading session which led nifty to close on a flat note. On the daily chart, we are observing three narrow range body formation which indicates that the prior downtrend is losing breath. In coming trading session if nifty trades above 17663 then it may test 17720 – 17830 levels. On the downside, 17540 – 17420 levels may act as support for the day.

We still continue to maintain our stance that time-wise or price-wise consolidation or minor pullback cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Buy | 104.53 |
| Stock Futures | Net Buy | 467.86 |
| Net Future Position | Net Buy | 572.39 |
| Index Options | Net Sell | -3895.86 |
| Stock Options | Net Buy | 48.46 |
| Net Options Position | Net Sell | -3847.4 |
| FII In cash Segment | Net Sell | -2116.76 |
| DII In cash Segment | Net Buy | 1632.66 |
| Net Cash Position | Net Sell | -484.1 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (21-04-2023) |
|------------|---------|----------------------|
| INFY | 1501.14 | 1227.35 |
| WIPRO | 398.24 | 368.05 |
| RELIANCE | 2473.43 | 2349 |
| HINDUNILVR | 2568.85 | 2497.95 |
| TATASTEEL | 106.5 | 106.15 |
| SBIN | 552.49 | 543.15 |
| CIPLA | 1030.09 | 915.05 |
| TATACONSUM | 764.49 | 700.4 |
| ADANIENT | 2938.16 | 1803 |
| M&M | 1256 | 1212.75 |
| HINDALCO | 423.66 | 422.35 |
| HEROMOTOCO | 2667.74 | 2459.35 |
| ASIANPAINT | 3066.74 | 2882.1 |
| APOLLOHOSP | 4365.27 | 4361.3 |
| EICHERMOT | 3283.82 | 3200.7 |
| BAJFINANCE | 6557.84 | 5937.9 |
| BHARTIARTL | 769.15 | 765.2 |
| ADANIPORTS | 768.43 | 661.6 |
| DIVISLAB | 3381.27 | 3231.65 |
| TCS | 3255.68 | 3160.85 |
| TECHM | 1052.9 | 998.75 |
| MARUTI | 8725.33 | 8558.45 |
| BAJAJFINSV | 1496.32 | 1317.9 |
| SBILIFE | 1216.35 | 1106.55 |
| HDFCLIFE | 543.21 | 513.3 |
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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 27-Apr-2023 | 17,700 | 3,35,367 |
| NIFTY | 27-Apr-2023 | 18,500 | 2,48,254 |
| NIFTY | 27-Apr-2023 | 18,000 | 1,61,220 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 27-Apr-2023 | 17,000 | 1,95,770 |
| NIFTY | 27-Apr-2023 | 17,700 | 1,77,687 |
| NIFTY | 27-Apr-2023 | 17,600 | 1,70,780 |

Securities in Ban For Trade Date: 24-04-2023

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 21st Apr 2023. Bulk Deal Buy/Sell done by fund house is considered.

search Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com