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Tuesday, 24th May 2022

Indian Indices	Last Price	(%) Chg
NSE	16214.70	-0.32
BSE	54288.61	-0.07
World Indices	Last Price	(%) Chg
Dow Jones	31880.24	1.98
Nasdaq	11535.28	1.59
Nikkei	26863.33	-0.51
Hang Seng	20179.95	-1.42
FTSE	7513.44	1.67
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1849.50	0.09
Silver (\$/Ounce)	21.70	-0.13
Crude (\$/BBL)	112.83	-0.52
Aluminium spot (\$/mt)	2951.00	-0.44
Copper SPOT (\$/mt)	9515.00	0.99
Zinc (\$/MT)	3782.50	2.00
Natural gas \$/MMBtu	8.76	0.14
Currency	Last Price	(%) Chg
USD-INR	77.56	-0.18
EUR-INR	82.80	0.71
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.38	0.39

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANPWR	327	327	HPCL	237	235
CHENNAIPE	326	345	JSWSTEEL	547	538
MRPL	88	95	LUPIN	618	616
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Source: BSE

Market Technical Outlook



Nifty opened higher initially traded with positive bias but selling emerges in the latter half of the session which dragged Nifty to close in red. On the daily chart, we are observing narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session if Nifty trades above 16335 levels then it may test 16400 – 16420 levels. On the downside, 16150 – 16040 levels may act as support for the day.

We maintain our stance that the recent low of 15735 is the intermediate bottom and pull- back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-42.41
Stock Futures	Net Buy	399.64
Net Future Position	Net Buy	357.50
Index Options	Net Buy	2099.93
Stock Options	Net Buy	185.90
Net Options Position	Net Buy	2285.83
FII In cash Segment	Net Sell	-1951.17
DII In cash Segment	Net Buy	1445.39
Net Cash Position	Net Sell	-505.78

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-05-2022)
INFY	1732.33	1455.15
WIPRO	614.56	459.6
LT	1778.5	1610.1
HCLTECH	1172.96	1028.85
HINDUNILVR	2360.27	2325.95
TATASTEEL	1265.66	1170.6
SBIN	479.81	462.4
DRREDDY	4510.37	4249.1
GRASIM	1653.78	1488.35
TATAMOTORS	427.68	418
TATACONSUM	778.65	739.6
HDFC	2587.03	2201.6
HINDALCO	489.84	429.1
BPCL	400.7	332.8
ICICIBANK	739.39	709.55
HDFCBANK	1502.11	1320.95
HEROMOTOCO	2603.2	2590.15
BRITANNIA	3583.06	3450.25
ASIANPAINT	3169.83	3109.95
AXISBANK	743.94	673.1
TITAN	2328.97	2137.05
APOLLOHOSP	4648.45	3668
SHREECEM	26338.75	22001.2
INDUSINDBK	985.55	896.5
BAJFINANCE	7082.93	5769.6
BHARTIARTL	696.35	687.9
ULTRACEMCO	7188.97	6128.65
DIVISLAB	4656.86	4304.8
TCS	3638.9	3293
KOTAKBANK	1864.67	1829.15
TECHM	1473.2	1130.9
JSWSTEEL	677.93	631.1
BAJAJFINSV	16402.17	12561.7
NESTLEIND	18688.07	16862
SBILIFE	1153.23	1071.35
HDFCLIFE	639.47	544.7
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-May-2022	17000	2,03,998
NIFTY	26-May-2022	16800	1,32,957
NIFTY	26-May-2022	16500	1,14,092

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-May-2022	16000	1,54,618
NIFTY	26-May-2022	15000	1,09,942
NIFTY	26-May-2022	15500	1,06,386

Securities in Ban For Trade Date 24-05-2022

DELTACORP, GNFC, IBULHSGFIN

IPO Listing Today

-Company Name: Delhivery Limited IPO. BSE Code: 543529, NSE Symbol: Delhivery, Issue Price: Rs 487 per share, Series: EQ

-Company Name: Venus Pipes & Tubes Limited , BSE Code: 543528, NSE Symbol: VENUSPIPES, Issue Price: Rs 326 per share, Series: BE

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-May-22	ADFFOODS	SIXTH SENSE INDIA OPPORTUNITIES III	B	920000	700.67
23-May-22	ADFFOODS	AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED	S	1000000	700.07
23-May-22	JYOTHYLAB	NALANDA INDIA EQUITY FUND LIMITED	B	6200000	154.98
23-May-22	JYOTHYLAB	EMBLEM FII	S	6089056	155.00

Note- Executed on 23th May 2022. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com