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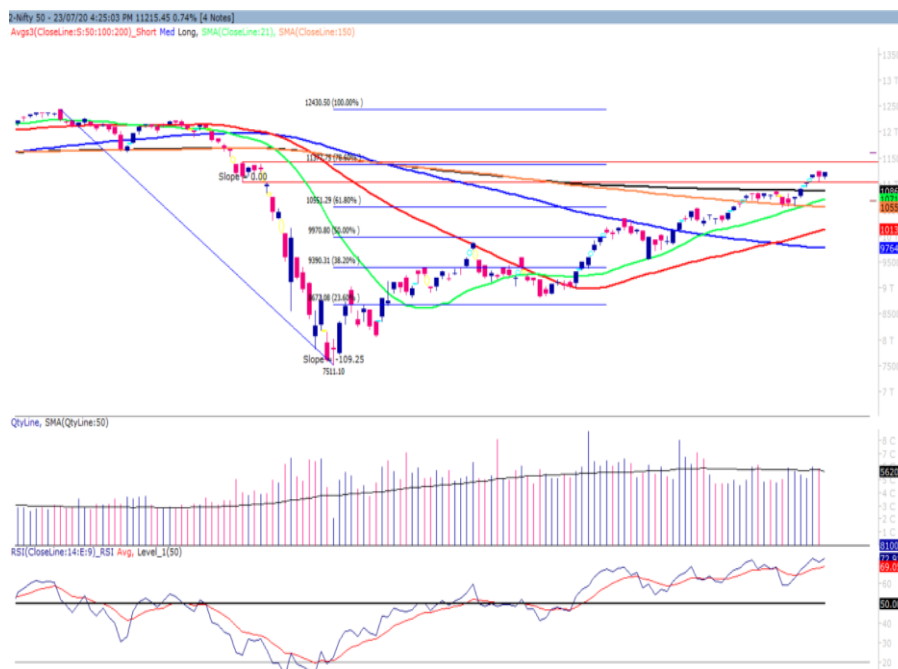
Friday, 24th July, 2020

Indian Indices	Last Price	(%) Chg
BSE	38140.47	0.71
NSE	11215.45	0.74
World Indices	Last Price	(%) Chg
Dow Jones	26652.33	-1.31
Nasdaq	10461.42	-2.29
Nikkei	--	--
Hang Seng	24987.98	-1.09
FTSE	6211.44	0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1886.70	-0.17
Silver (\$/Ounce)	22.86	-0.56
Crude (\$/BBL)	43.51	0.46
Aluminium spot (\$/mt)	1698.75	-0.48
Copper SPOT (\$/mt)	6455.25	-0.83
Lead Spot (\$/MT)	1826.00	-0.18
Natural gas \$/MMBtu	1.78	-0.56
Currency	Last Price	(%) Chg
USD-INR	74.82	0.27
EUR-INR	86.64	0.39
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.80	-0.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CORMANDL	800	828	--	--	--
L&T INFO	2270	2359	--	--	--
NATCO	728	738	--	--	--
GRANULES	282	280	--	--	--
PI IND	1790	1836	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued and traded in a narrow range with positive bias throughout the day to close in green. We still maintain our stance that prices have entered the supply zone of 11036 to 11433 (shown in red in the above graph). At present there is no sign of weakness but there is a possibility that profit booking near those level cannot be ruled out. In coming trading session if prices trade above 11240 level then it may test 11350 -11420 levels. On the downside, 11100 – 11000 levels may act as support for the day.

We reiterate our view that Nifty is trading within the supply zone of 11050 – 11433 levels where profit booking cannot be ruled out. Hence, cautiously positive approach at current level should be adopted. However, stock specific move is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	220.37
Stock Futures	Net Sell	-1280.62
Net Future Position	Net Sell	-1060.25
Index Options	Net Buy	1738.06
Stock Options	Net Buy	185.85
Net Options Position	Net Buy	1923.91
FII In cash Segment	Net Buy	1740.50
DII In cash Segment	Net Sell	-931.91
Net Cash Position	Net Buy	808.59

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 23-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	318.17	313.82	316.03	318.17	311.68	309.47
ASIAN PAINT	1771.27	1718.27	1749.53	1771.27	1696.53	1665.27
AXIS BANK	480.48	464.93	470.67	480.48	455.12	449.38
BAJAJ-AUTO	3117.6	3007.25	3074.85	3117.6	2964.5	2896.9
BAJAJFINSV	6524.95	6383.15	6453.15	6524.95	6311.35	6241.35
BAJFINANCE	3381.9	3277.95	3339.85	3381.9	3235.9	3174
BHARTIARTL	580.73	568.98	573.97	580.73	562.22	557.23
BPCL	493.68	459.33	475.62	493.68	441.27	424.98
BRITANNIA	3902.2	3842.45	3864.9	3902.2	3805.15	3782.7
CIPLA	681.02	669.22	676.23	681.02	664.43	657.42
COALINDIA	136.42	134.07	134.93	136.42	132.58	131.72
DRREDDY	4188.67	4110.67	4159.33	4188.67	4081.33	4032.67
EICHERMOT	21847.85	20562.65	21365.15	21847.85	20079.95	19277.45
GAIL	106.33	102.98	104.32	106.33	100.97	99.63
GRASIM	617.15	602.35	607.7	617.15	592.9	587.55
HCLTECH	664.52	651.12	658.68	664.52	645.28	637.72
HDFC	1924.2	1885.8	1900	1924.2	1861.6	1847.4
HDFCBANK	1157.83	1130.18	1144.12	1157.83	1116.47	1102.53
HEROMOTOCO	2817.43	2769.83	2794.32	2817.43	2746.72	2722.23
HINDALCO	164.13	161.38	163.07	164.13	160.32	158.63
HINDUNILVR	2289.62	2228.02	2250.48	2289.62	2188.88	2166.42
ICICIBANK	405.72	388.92	398.98	405.72	382.18	372.12
INDUSINDBK	525.9	515	519.9	525.9	509	504.1
INFRA TEL	203.83	200.38	202.27	203.83	198.82	196.93
INFY	923.28	908.13	915.62	923.28	900.47	892.98
IOC	97.9	93.65	96.1	97.9	91.85	89.4
ITC	204.37	199.67	202.53	204.37	197.83	194.97
JSWSTEEL	213.48	208.43	211.42	213.48	206.37	203.38
KOTAK BANK	1407.62	1363.07	1390.83	1407.62	1346.28	1318.52
LT	948.55	921.95	932.55	948.55	905.95	895.35
M&M	623.45	598.95	613.4	623.45	588.9	574.45
MARUTI	6163.35	6041.3	6114.65	6163.35	5992.6	5919.25
NESTLE IND	17450.73	17201.78	17353.57	17450.73	17104.62	16952.83
NTPC	92.15	90.8	91.35	92.15	90	89.45
ONGC	84.65	82.85	83.65	84.65	81.85	81.05
POWERGRID	185.68	180.58	183.72	185.68	178.62	175.48
RELIANCE	2131.3	2042.95	2094.55	2131.3	2006.2	1954.6
SBIN	204.12	196.17	201.18	204.12	193.23	188.22
SHREECEM	22361.32	21732.87	21964.73	22361.32	21336.29	21104.42
SUNPHARMA	485.1	477.3	480.55	485.1	472.75	469.5
TATAMOTORS	107.48	105.73	106.77	107.48	105.02	103.98
TATASTEEL	360.73	351.98	356.32	360.73	347.57	343.23
TCS	2203	2175.05	2187.1	2203	2159.15	2147.1
TECHM	652.28	624.68	642.37	652.28	614.77	597.08
TITAN	1100	1068.1	1085.1	1100	1053.2	1036.2
ULTRACEMCO	3915.27	3851.32	3876.58	3915.27	3812.63	3787.37
UPL	485.58	466.58	474.17	485.58	455.17	447.58
VEDL	116.85	113.65	115.4	116.85	112.2	110.45
WIPRO	271.77	265.87	269.18	271.77	263.28	259.97
ZEEL	171.52	161.47	165.23	171.52	155.18	151.42

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-07-2020)
ZEEL	219.99	158.95
LT	1131.86	916.55
ITC	210.94	200.70
TATASTEEL	366.20	351.90
SBIN	253.45	198.25
GRASIM	660.83	598.25
TATAMOTORS	129.99	106.05
HDFC	2036.47	1875.80
HINDALCO	165.11	162.00
ICICIBANK	434.37	392.25
ASIANPAINT	1733.67	1727.80
IOC	106.96	94.30
AXISBANK	584.13	460.85
ONGC	101.73	82.65
TITAN	1094.67	1070.20
VEDL	120.37	113.95
UPL	486.63	462.75
GAIL	108.42	102.30
INDUSINDBK	944.42	513.90
BAJFINANCE	3471.56	3297.80
ADANIPTS	343.77	313.90
ULTRACEMCO	3952.92	3837.90
KOTAKBANK	1476.58	1374.05
TECHM	670.68	632.45
JSWSTEEL	220.45	209.35
NTPC	104.58	90.55
MARUTI	6291.09	6065.95
BAJAJFINSV	7392.16	6381.35
COALINDIA	168.00	133.45
INFRATEL	218.85	200.70
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11300	4,385,025
NIFTY	23-Jul-2020	11250	3,985,575
NIFTY	23-Jul-2020	11500	2,313,900

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	23-Jul-2020	11000	4,433,625
NIFTY	23-Jul-2020	11200	4,344,750
NIFTY	23-Jul-2020	11100	4,008,000

Securities in Ban For Trade Date 24-07-2020

ADANIENT, BHEL, GLENMARK, GMRINFRA, IDEA, JINDALSTEL, L&TFH, M&MFIN, NATIONALUM, SAIL, SUNTV

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jul-20	INDIAMART	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	B	148920	2,350.00
23-Jul-20	INDIAMART	AMADEUS EIII LP	S	162584	2,381.11
23-Jul-20	INDIAMART	AMADEUS IV DPF LIMITED	S	196045	2,368.03
23-Jul-20	WARRENTEA	ISIS ENTERPRISES LIMITED	S	91826	44.00
23-Jul-20	WARRENTEA	JAMES WARREN TEA LIMITED	B	100000	44.05

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jul-20	Rossari Biotech Limited	GOLDMAN SACHS INDIA LTD	BUY	481443	692.17

Note- Executed on 23rd Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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