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Monday, 24th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11371.60	0.53
BSE	38434.72	0.56
World Indices	Last Price	(%) Chg
Dow Jones	27930.33	0.69
Nasdaq	11311.80	0.42
Nikkei	22996.97	0.25
Hang Seng	25499.75	1.54
FTSE	6001.89	-0.19
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1943.70	-0.17
Silver (\$/Ounce)	26.64	-0.33
Crude (\$/BBL)	44.45	0.23
Aluminium spot (\$/mt)	1774.25	0.44
Copper SPOT (\$/mt)	6518.75	0.41
Lead Spot (\$/MT)	1975.25	0.56
Natural gas \$/MMBtu	2.40	-2.0
Currency	Last Price	(%) Chg
USD-INR	74.92	-0.31
EUR-INR	88.31	-0.72
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.144	2.40

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPAIN	1958	1971	--	--	--
ATUL	5719	5859	--	--	--
BALKRISHN	1369	1414	--	--	--
DIVISLAB	3247	3333	--	--	--
EMAMI	358	363	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened gap up and traded in a narrow range with positive bias throughout the day to close in green. At present, price still trade within supply zone, which is 11036 to 11433. In coming trading session if prices trade above 11420 levels then it is likely to test 11460 - 11490 levels. On the downside, 11350 - 11300 levels may act as support for the day.

On the daily chart we are observing "Doji" candlestick formation, which indicates consolidation will remain, continue. Broadly, we are of the opinion that if Nifty manages to close comfortably above the supply zone of 11036 to 11433 with good volumes then we could see levels of 11600 - 11800 levels in couple of weeks. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1236.44
Stock Futures	Net Buy	315.35
Net Future Position	Net Buy	1551.79
Index Options	Net Buy	681.21
Stock Options	Net Sell	-34.89
Net Options Position	Net Buy	646.32
FII In cash Segment	Net Buy	410.16
DII In cash Segment	Net Sell	-250.65
Net Cash Position	Net Buy	159.51

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-08-2020)
ZEEL	210.12	192.05
LT	1080.51	994.15
ITC	205.27	196.8
SBIN	245.22	198.4
TATAMOTORS	127.64	120.9
HDFC	2009.16	1804.05
BPCL	416.22	410.1
ICICIBANK	425.39	371.15
HDFCBANK	1100.03	1085.65
IOC	100.95	88.85
AXISBANK	556.1	440.45
ONGC	95.58	81.05
GAIL	105.07	101.75
INDUSINDBK	862.61	513.55
BAJFINANCE	3401.15	3389.3
KOTAKBANK	1450.67	1339.4
BAJAJFINSV	7191.93	6282.4
COALINDIA	160.93	139.5
INFRATEL	214.52	199.5
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11400	5,840,625
NIFTY	27-Aug-2020	11350	4,325,550
NIFTY	27-Aug-2020	11500	3,873,450

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11300	6,755,475
NIFTY	27-Aug-2020	11200	3,586,725
NIFTY	27-Aug-2020	11250	2,888,850

Securities in Ban For Trade Date 24-08-2020

ADANIEN, AUROPHARMA, BHEL, CANBK, IBULHSGFIN, MUTHOOTFIN, NATIONALUM, PNB, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Aug-20	CGPOWER	KKR INDIA DEBT OPPORTUNITIES FUND II	S	3464021	16.95
21-Aug-20	CGPOWER	KKR INDIA FINANCIAL SERVICES LIMITED	S	5000000	16.95
21-Aug-20	SUDARSCHEM	ICICI PRUDENTIAL MUTUAL FUND	B	950000	430.05
21-Aug-20	SUDARSCHEM	ROHIT KISHOR RATHI	S	1000000	430.16
21-Aug-20	VIKASMCORP	AVIATOR GLOBAL INVESTMENT FUND	B	3350000	16.70

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Aug-20	BASF	PLUTUS WEALTH MANAGEMENT LLP	BUY	315000	1,584.46
21-Aug-20	FCONSUMER	CHETAN RASIKLAL SHAH	BUY	9913422	10.68
21-Aug-20	ORIENTBELL	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	80000	91.87
21-Aug-20	FCONSUMER	CLIX CAPITAL SERVICES PRIVATE LIMITED	SELL	16400000	10.74
21-Aug-20	FCONSUMER	CHETAN RASIKLAL SHAH	SELL	11113372	10.67
21-Aug-20	FLEXITUFF	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND IV PVT LTD.	SELL	377000	7.90
21-Aug-20	WABAG	ENVIRONMENT AGENCY ACTIVE PENSION FUND	SELL	402933	207.59

Note- Executed on 21th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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