

Tuesday, 24th September, 2019

Indian Indices	Last Price	(%) Chg
BSE	39090.03	2.83
NSE	11603.40	2.92
World Indices	Last Price	(%) Chg
Dow Jones	26949.99	0.06
Nasdaq	8112.46	-0.06
Nikkei	22124.61	0.21
Hang Seng	26363.21	0.54
FTSE	7326.08	-0.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1528.00	-0.23
Silver (\$/Ounce)	18.64	-0.41
Crude (\$/BBL)	64.49	-0.43
Aluminium spot (\$/mt)	1784.75	0.00
Copper SPOT (\$/mt)	64.49	-0.43
Lead Spot (\$/MT)	2078.00	0.08
Natural gas \$/MMBtu	2.52	-0.20
Currency	Last Price	(%) Chg
USD-INR	70.97	-0.12
EUR-INR	78.00	-0.63
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.74	-0.55

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1804	1819	ALBK	30.7	29.8
BAJAJFIN	4027	4070	BHEL	50.1	46.6
BATA	1733	1770	CANBK	201	186
BERGER	435	437	CIPLA	463	445
BPCL	454	462	EXIDE	181	166

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded with positive bias throughout the day to close in green. On the daily chart prices have tested the supply zone of 11706 to 11582 and witnessed minor selling near those levels. At present the undertone in the market is positive and stock specific activity is likely to continue. However some consolidation or minor correction from current level cannot be ruled out as we are at the supply level of 11706 to 11582.

In coming trading session we are force to give two scenarios for Nifty as prices are close to supply level of 11706 to 11582. For first hour if Nifty opens higher in the range of 11655 to 11688 then go short with a stop loss of 11710 for a target of 11550 – 11517 – 11465 levels. For first hour if Nifty opens lower in the range of 11576 – 11517 then, go long, with a stop loss of 11490 for a target of 11655 – 11688 – 11740 levels.

News for stocks

Axis Bank	ICRA has assigned "ICRA MAAA" rating with 'stable' outlook to the fixed deposit programme of the bank.
SBI	The bank has linked all floating rate loans to MSMEs to the RBI's benchmark repo rate effective October 1.
Manappuram Fin	The board has approved raising upto Rs 465 crore via NCDs.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1693.06
Stock Futures	Net Buy	804.75
Net Future Position	Net Buy	2497.81
Index Options	Net Buy	2259.82
Stock Options	Net Buy	23.93
Net Options Position	Net Buy	2283.75
FII In cash Segment	Net Buy	2684.05
DII In cash Segment	Net Buy	291.95
Net Cash Position	Net Buy	2976.00

Technical Levels for Nifty 50 Companies

Company	Closing 23-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	410.95	404.85	423.6	436.25	392.2	373.45
ASIANPAINT	1802.75	1773.53	1849.22	1895.68	1727.07	1651.38
AXISBANK	725.5	717.78	739.72	753.93	703.57	681.63
BAJAJ-AUTO	2995.15	2983.77	3038.53	3081.92	2940.38	2885.62
BAJAJFINSV	8297.75	8173.88	8516.77	8735.78	7954.87	7611.98
BAJFINANCE	4023.75	3952.55	4141.2	4258.65	3835.1	3646.45
BHARTIARTL	348	351.75	358.5	369	341.25	334.5
BPCL	450.85	441.97	471.88	492.92	420.93	391.02
BRITANNIA	3053.65	3196.13	3441.27	3828.88	2808.52	2563.38
CIPLA	448.9	455.4	465.8	482.7	438.5	428.1
COALINDIA	202.7	203.88	207.22	211.73	199.37	196.03
DRREDDY	2767.25	2769.42	2837.83	2908.42	2698.83	2630.42
EICHERMOT	19239.35	19046.45	19692.9	20146.45	18592.9	17946.45
GAIL	141.3	142.5	147.55	153.8	136.25	131.2
GRASIM	759.3	765.85	779.45	799.6	745.7	732.1
HCLTECH	1032.9	1037.63	1058.27	1083.63	1012.27	991.63
HDFC	2162	2145.6	2211.2	2260.4	2096.4	2030.8
HDFCBANK	1257.25	1256.32	1283.63	1310.02	1229.93	1202.62
HEROMOTOCO	2820.35	2871.32	2971.93	3123.52	2719.73	2619.12
HINDALCO	200	201.62	205.23	210.47	196.38	192.77
HINDUNILVR	2039.75	2041.47	2098.93	2158.12	1982.28	1924.82
IBULHSGFIN	437.7	438.75	448.95	460.2	427.5	417.3
ICICIBANK	446.3	441.58	454.72	463.13	433.17	420.03
INDUSINDBK	1511.55	1507.23	1552.47	1593.38	1466.32	1421.08
INFRA TEL	263.8	265.43	271.37	278.93	257.87	251.93
INFY	764.35	771.05	800.2	836.05	735.2	706.05
IOC	142.65	140.57	146.63	150.62	136.58	130.52
ITC	254.85	255.08	260.27	265.68	249.67	244.48
JSWSTEEL	243.7	244.68	251.97	260.23	236.42	229.13
KOTAKBANK	1640.6	1607.13	1685.47	1730.33	1562.27	1483.93
LT	1528.5	1510.17	1569.33	1610.17	1469.33	1410.17
M&M	565	573.07	594.13	623.27	543.93	522.87
MARUTI	6897.85	6857.98	7039.87	7181.88	6715.97	6534.08
NTPC	116.05	117.23	120.42	124.78	112.87	109.68
ONGC	136.3	137.37	139.78	143.27	133.88	131.47
POWERGRID	188.3	190.98	195.57	202.83	183.72	179.13
RELIANCE	1239.2	1251.73	1268.47	1297.73	1222.47	1205.73
SBIN	313.75	310.05	319.7	325.65	304.1	294.45
SUNPHARMA	409.45	413.05	420.7	431.95	401.8	394.15
TATAMOTORS	127.9	130.93	135.37	142.83	123.47	119.03
TATASTEEL	377.35	378.4	387.8	398.25	367.95	358.55
TCS	2015.8	2029.93	2084.87	2153.93	1960.87	1905.93
TECHM	682.8	687.62	700.13	717.47	670.28	657.77
TITAN	1311.8	1310.6	1346.2	1380.6	1276.2	1240.6
ULTRACEMCO	4391.1	4386.28	4452.67	4514.23	4324.72	4258.33
UPL	580.85	580.62	596.63	612.42	564.83	548.82
VEDL	157.9	159.38	163.57	169.23	153.72	149.53
WIPRO	239.35	241.28	246.07	252.78	234.57	229.78
YESBANK	55.45	55.28	57.67	59.88	53.07	50.68
ZEEL	271.6	283.58	300.02	328.43	255.17	238.73

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-09-2019)
WIPRO	267.77	239.35
RELIANCE	1252.24	1239.2
ZEEL	395.95	271.6
ITC	278.21	254.85
HCLTECH	1045.28	1032.9
TATASTEEL	474.09	377.35
GRASIM	819.11	759.3
TATAMOTORS	167.1	127.9
CIPLA	527.86	448.9
M&M	646.84	565
HINDALCO	201.15	200
SUNPHARMA	428.77	409.45
IOC	143.55	142.65
ONGC	149.61	136.3
VEDL	170.36	157.9
UPL	584.2	580.85
GAIL	159.5	141.3
EICHERMOT	19853.58	19239.35
INDUSINDBK	1522.57	1511.55
POWERGRID	194.82	188.3
TCS	2082.85	2015.8
TECHM	736.94	682.8
JSWSTEEL	271.44	243.7
NTPC	125.9	116.05
YESBANK	159.95	55.45
COALINDIA	231.11	202.7
INFRADEL	277.04	263.8
IBULHSGFIN	680.97	437.7

Securities in Ban For Trade Date 24-09-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-19	Nath Bio-Genes (I) Ltd	KAVI GLOBAL OPPORTUNITY MASTER FUND LP	SELL	120000	352.03
23-Sep-19	Zee Entertain. Enterp.Ltd	CATALYST TRUSTEESHIP LIMITED	SELL	7250000	281.75

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-19	APOLLOPIPES	CANARA HSBC ORIENTAL BANK OF COMMERCE LIFE INSURANCE	S	140000	375.00
23-Sep-19	APOLLOPIPES	ASHISH RAMESHCHANDRA KACHOLIA	B	233513	375.00

 Note- Executed on 23rd Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	11500	2,103,225
NIFTY	26-Sep-19	11700	2,085,525
NIFTY	26-Sep-19	11800	2,011,725

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	11000	4,164,675
NIFTY	26-Sep-19	10800	3,055,650
NIFTY	26-Sep-19	11,500	2,611,500

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