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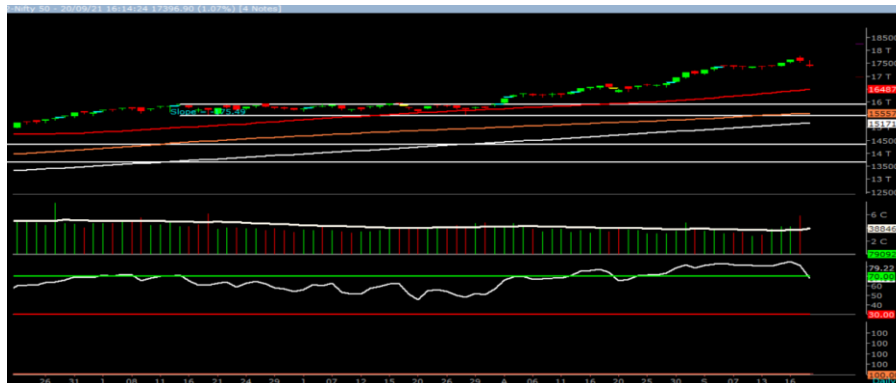
Friday, 24th Sep 2021

Indian Indices	Last Price	(%) Chg
NSE	17822.95	1.57
BSE	59885.36	1.63
World Indices	Last Price	(%) Chg
Dow Jones	34764.82	1.48
Nasdaq	15052.24	1.04
Nikkei	30200.29	1.89
Hang Seng	24546.40	0.14
FTSE	7078.35	-0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1751.10	0.07
Silver (\$/Ounce)	22.65	-0.15
Crude (\$/BBL)	76.28	-0.24
Aluminium spot (\$/mt)	2915.00	-1.42
Copper SPOT (\$/mt)	9312.00	-0.29
Lead Spot (\$/MT)	2137.25	0.02
Natural gas \$/MMBtu	5.06	1.6
Currency	Last Price	(%) Chg
USD-INR	73.75	-0.23
EUR-INR	86.44	-0.35
Bond		
India 10 Yr Bond yield	6.14	0.03

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINAN	7897	8000	--	--	--
ALKEM	3964	3979	--	--	--
BALKRISND	2656	2724	--	--	--
BIRLSOFT	439	452	--	--	--
CENTURY	940	949	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range throughout the day with mild negative bias to close in red. On the daily chart we are observing a positive candle above the 21-day SMA (17175). This suggests that upside momentum is likely to continue. In coming trading session if Nifty for first hour trades above 17600 level then it may test 17700 – 17800 levels. On the downside, 17450 – 17360 levels.

We still continue to maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	742.48
Stock Futures	Net Buy	651.16
Net Future Position	Net Buy	1393.64
Index Options	Net Sell	-3775.81
Stock Options	Net Buy	252.57
Net Options Position	Net Sell	-3523.24
FII In cash Segment	Net Buy	357.93
DII In cash Segment	Net Buy	1173.09
Net Cash Position	Net Buy	1531.02

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-09-2021)
DRREDDY	4968.21	4797.3
M&M	789.29	758.45
BPCL	438.29	419.95
HEROMOTOCO	3021.15	2853.05
MARUTI	7194.06	6846.7
BAJAJ-AUTO	3828.38	3799.2
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Sep-2021	18500	70,577
NIFTY	30-Sep-2021	18000	70,358
NIFTY	30-Sep-2021	17800	50,649

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Sep-2021	17000	84,254
NIFTY	30-Sep-2021	17500	66,196
NIFTY	30-Sep-2021	17600	60,225

Securities in Ban For Trade Date 24-09-2021

CANBK, ESCORTS, IBULHSGFIN, IDEA, IRCTC, PNB.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-21	BLUESTARCO	SBI MUTUAL FUND	BUY	2381075	850.25
23-Sep-21	CANTABIL	GAGAN DINANATH CHATURVEDI	BUY	100000	555.36
23-Sep-21	CANTABIL	WINRO COMMERCIAL INDIA LIMITED	BUY	150000	554.96
23-Sep-21	SHREMINVIT	TRUST CAPITAL SERV INDIA PVT LTD	BUY	2600000	100.00
23-Sep-21	ALANKIT	ALANKIT ASSIGNMENTS LIMITED	SELL	928445	15.55
23-Sep-21	BLUESTARCO	SBI MUTUAL FUND	SELL	2381075	850.25
23-Sep-21	HOMEFIRST	BNP PARIBAS ARBITRAGE	SELL	475000	575.15
23-Sep-21	RSWM	JHUNJHUNWALA RAVI	SELL	1150000	310.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Sep-21	GFLLIMITED	NAYANTARA JAIN	B	2534179	77.75
23-Sep-21	GFLLIMITED	PAVAN KUMAR JAIN	B	3042261	77.75
23-Sep-21	GFLLIMITED	VIVEK KUMAR JAIN	B	6662360	77.75
23-Sep-21	GFLLIMITED	SIDDHAPAVAN TRADING LLP	S	5576440	77.75
23-Sep-21	GFLLIMITED	DEVANSH TRADEMART LLP	S	6662360	77.75

Note- Executed on 23th Sep 2021. Bulk Deal Buy/Sell done by fund house is considered

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