

Thursday, 24th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	39058.83	0.24
NSE	11604.10	0.14
World Indices		
Dow Jones	26833.95	0.17
Nasdaq	8119.79	0.19
Nikkei	22769.58	0.64
Hang Seng	26702.79	0.51
FTSE	7260.74	0.67
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1495.30	-0.03
Silver (\$/Ounce)	17.56	-0.11
Crude (\$/BBL)	60.80	-0.60
Aluminium spot (\$/mt)	1728.00	0.12
Copper SPOT (\$/mt)	5874.75	-0.06
Lead Spot (\$/MT)	2218.50	0.09
Natural gas \$/MMBtu	2.29	0.44
Currency	Last Price	(%) Chg
USD-INR	70.94	-0.08
EUR-INR	78.88	-0.29
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.79	1.41

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANITR	262	272	DHFL	19.4	19.4
ATUL	4225	4319	DISHTV	12.9	12.7
BAJAJAU	3161	3235	JAINIRRI	11.4	10.5
ICICI	455	459	LAKSHVI	17.1	17.1
MCX	1169	1199	RBLBANK	259	230

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with mild positive bias to close in green. On the daily chart we have seen that prices for three consecutive trading sessions have close within the supply zone (Supply zone: 11706 to 11582). The current price action suggests that consolidation at current level cannot be ruled out. However, stock specific activity is likely to continue.

In coming trading session if Nifty opens in the range of 11581 - 11566 then, go long, with a stop loss of 11545 for a target of 11626 – 11641 - 11663 levels.

News for stocks

HCL TECH	IT major HCL Tech posted a 6.9% rise in its cons net profit to Rs 2,711 cr for the Q2, and raised its revenue growth forecast to 15-17% for FY20 on the back of strong deal pipeline.
MTNL	The state-owned telecom firm expects to be operationally profitable within two years, following a revival plan approved by the Cabinet.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-346.38
Stock Futures	Net Buy	256.90
Net Future Position	Net Sell	-89.48
Index Options	Net Buy	573.09
Stock Options	Net Sell	-64.98
Net Options Position	Net Buy	508.11
FII In cash Segment	Net Sell	-213.23
DII In cash Segment	Net Sell	-137.38
Net Cash Position	Net Sell	-350.61

Technical Levels for Nifty 50 Companies

Company	Closing 23-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	396.10	403.37	411.73	427.37	387.73	379.37
ASIAN PAINT	1767.40	1776.47	1790.93	1814.47	1752.93	1738.47
AXIS BANK	714.85	718.30	726.55	738.25	706.60	698.35
BAJAJ-AUTO	3162.65	3165.00	3235.00	3307.35	3092.65	3022.65
BAJAJ FINSV	8070.95	8122.85	8224.70	8378.45	7969.10	7867.25
BAJ FINANCE	4038.35	4038.78	4109.57	4180.78	3967.57	3896.78
BHARTIARTL	360.35	364.45	373.90	387.45	350.90	341.45
BPCL	527.10	529.50	534.40	541.70	522.20	517.30
BRITANNIA	3294.70	3297.40	3341.80	3388.90	3250.30	3205.90
CIPLA	454.25	453.05	458.00	461.75	449.30	444.35
COALINDIA	208.80	209.02	211.48	214.17	206.33	203.87
DRREDDY	2826.70	2807.90	2860.75	2894.80	2773.85	2721.00
EICHERMOT	20521.20	20347.03	20915.07	21308.93	19953.17	19385.13
GAIL	128.65	128.88	129.67	130.68	127.87	127.08
GRASIM	743.15	744.48	753.67	764.18	733.97	724.78
HCLTECH	1095.15	1089.03	1110.07	1124.98	1074.12	1053.08
HDFC	2142.95	2131.88	2159.07	2175.18	2115.77	2088.58
HDFC BANK	1241.60	1241.45	1249.90	1258.20	1233.15	1224.70
HEROMOTOCO	2712.90	2694.97	2755.93	2798.97	2651.93	2590.97
HINDALCO	185.10	185.57	187.13	189.17	183.53	181.97
HINDUNILVR	2133.25	2122.90	2147.80	2162.35	2108.35	2083.45
ICICIBANK	455.10	454.10	460.00	464.90	449.20	443.30
INDUSINDBK	1332.60	1330.07	1350.48	1368.37	1312.18	1291.77
INFRA TEL	259.35	257.48	262.57	265.78	254.27	249.18
INFY	650.60	640.78	666.47	682.33	624.92	599.23
IOC	144.50	145.38	146.67	148.83	143.22	141.93
ITC	251.05	250.68	252.32	253.58	249.42	247.78
JSWSTEEL	222.70	221.08	226.42	230.13	217.37	212.03
KOTAK BANK	1613.65	1618.55	1633.80	1653.95	1598.40	1583.15
LT	1431.80	1433.10	1447.60	1463.40	1417.30	1402.80
M&M	591.85	592.88	598.62	605.38	586.12	580.38
MARUTI	7440.25	7370.75	7541.50	7642.75	7269.50	7098.75
NESTLEIND	14983.00	15008.37	15100.48	15217.97	14890.88	14798.77
NTPC	121.05	121.00	121.75	122.45	120.30	119.55
ONGC	141.90	142.70	144.15	146.40	140.45	139.00
POWERGRID	206.25	205.18	208.07	209.88	203.37	200.48
RELIANCE	1392.40	1400.50	1417.85	1443.30	1375.05	1357.70
SBIN	275.45	273.97	279.28	283.12	270.13	264.82
SUNPHARMA	405.20	406.52	410.03	414.87	401.68	398.17
TATAMOTORS	132.65	131.23	135.22	137.78	128.67	124.68
TATASTEEL	356.20	354.73	360.22	364.23	350.72	345.23
TCS	2070.10	2068.82	2085.13	2100.17	2053.78	2037.47
TECHM	726.60	725.78	735.22	743.83	717.17	707.73
TITAN	1348.65	1347.35	1367.65	1386.65	1328.35	1308.05
ULTRACEMCO	4251.30	4254.10	4296.20	4341.10	4209.20	4167.10
UPL	597.00	596.33	601.57	606.13	591.77	586.53
VEDL	146.25	147.25	149.00	151.75	144.50	142.75
WIPRO	254.35	253.32	256.58	258.82	251.08	247.82
YES BANK	51.20	51.30	53.40	55.60	49.10	47.00
ZEEL	242.10	245.15	250.25	258.40	237.00	231.90

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	0.99%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

Securities in Ban For Trade Date 24-10-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-10-2019)
INFY	749.21	650.60
WIPRO	267.13	254.35
ZEEL	375.29	242.10
ITC	275.59	251.05
TATASTEEL	458.10	356.20
SBIN	305.81	275.45
GRASIM	808.08	743.15
TATAMOTORS	162.86	132.65
CIPLA	519.44	454.25
M&M	628.90	591.85
HINDALCO	197.87	185.10
SUNPHARMA	425.82	405.20
AXISBANK	721.12	714.85
ONGC	148.61	141.90
VEDL	165.66	146.25
GAIL	155.42	128.65
INDUSINDBK	1497.98	1332.60
TCS	2090.40	2070.10
TECHM	737.78	726.60
JSWSTEEL	263.78	222.70
NTPC	125.72	121.05
YESBANK	147.42	51.20
COALINDIA	226.17	208.80
INFRATEL	276.95	259.35

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

 Note- Executed on 23rd Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Oct-19	11800	2656650
NIFTY	24-Oct-19	11700	2626125
NIFTY	24-Oct-19	11600	1609800

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	24-Oct-19	11600	1997175
NIFTY	24-Oct-19	11500	1610175
NIFTY	24-Oct-19	11400	1269825

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