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Wednesday, 24th Nov 2021

Indian Indices	Last Price	(%) Chg
NSE	17503.35	0.50
BSE	58664.33	0.34
World Indices	Last Price	(%) Chg
Dow Jones	35813.80	0.55
Nasdaq	15775.14	-0.50
Nikkei	29436.73	-1.13
Hang Seng	24637.94	-0.06
FTSE	7266.69	0.15
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1794.00	0.57
Silver (\$/Ounce)	23.56	0.53
Crude (\$/BBL)	82.40	0.11
Aluminium spot (\$/mt)	2670.75	-0.10
Copper SPOT (\$/mt)	9682.25	-0.50
Lead Spot (\$/MT)	2276.00	1.10
Natural gas \$/MMBtu	4.95	-0.44
Currency	Last Price	(%) Chg
USD-INR	74.42	-0.01
EUR-INR	83.63	-0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.36	0.24

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIRTEL	757	760	AEGIS	198	191
BSOFT	500	502	AMARAJ	640	616
RAYMOND	586	605	MGL	941	916
SINTEX	11	11	LUPIN	863	887
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Source: BSE

Market Technical Outlook



Nifty opened lower but recovered all its losses during the day and finally managed to close in green. On the daily chart, we are observing a positive candle which suggests that a pullback rally from current level cannot be ruled out. In coming trading session if nifty for first hour trades above 17553 level then it may test 17600 – 17650 levels. On the downside, 17400 – 17300 level may act as support for the day.

At present, the daily trend remains down hence pullback rallies are likely to attract selling pressure. Hence, one needs to adopted cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	297.26
Stock Futures	Net Buy	3269.10
Net Future Position	Net Buy	3566.42
Index Options	Net Buy	812.45
Stock Options	Net Sell	-80.96
Net Options Position	Net Buy	731.49
FII In cash Segment	Net Sell	-4477.06
DII In cash Segment	Net Buy	1412.05
Net Cash Position	Net Sell	-3065.01

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (23-11-2021)
HINDUNILVR	2431.4	2388.55
DRREDDY	4904.19	4607.6
CIPLA	903.8	895.4
BPCL	445.83	395.6
HDFCBANK	1521.27	1515.35
HEROMOTOCO	2944.55	2634.6
BRITANNIA	3635.5	3581.6
AXISBANK	744.5	686.4
SHREECEM	28197.07	26603.05
EICHERMOT	2653.56	2548.05
INDUSINDBK	1025.63	1006.9
ADANIPTS	723.84	715
BAJAJ-AUTO	3883.42	3444.2
HDFCLIFE	695.04	688.85
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Nov-2021	18000	1,61,589
NIFTY	25-Nov-2021	17800	1,26,544
NIFTY	25-Nov-2021	17700	93,287

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	25-Nov-2021	17000	1,01,923
NIFTY	25-Nov-2021	17500	89,499
NIFTY	25-Nov-2021	17300	84,759

Securities in Ban For Trade Date 24-11-2021

ESCORTS, IDEA,

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Nov-21	BALPHARMA	MICRO LABS LTD	BUY	126296	92.57
23-Nov-21	VEDL	VEDANTA NETHERLANDS INVESTMENTS B.V.	BUY	50014714	349.70
23-Nov-21	VEDL	TWIN STAR HOLDINGS LIMITED	BUY	87872748	349.70
23-Nov-21	BALPHARMA	KUMAT VIPUL	SELL	126296	92.56

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Nov-21	INTELSTFT	MICRO LOGISTICS INDIA PRIVATE LIMITED	S	600000	34.15
23-Nov-21	KIRLPNU	HDFC MUTUAL FUND	S	523324	392.00
23-Nov-21	LYKALABS	DADAL&BROACHA STOCK BROKING PVT LTD	S	798786	128.45
23-Nov-21	LYKALABS	AMEE PARIKH	S	975356	124.20

23-Nov-21	LYKALABS	IPCA LABORATORIES LIMITED	B	1774142	126.11
23-Nov-21	SSLEL	LIFE INSURANCE CORPORATION OF INDIA	S	39,000	156.20
23-Nov-21	SSLEL	MAHAVEER EQUIBIZ	B	39,000	156.20

Note- Executed on 23th Nov 2021. Bulk Deal Buy/Sell done by fund house is considered

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