

Friday, Jan 25th, 2019

Indian Indices	Last Price	(%) Chg
SENSEX	36195.1	0.2%
NIFTY	10849.8	0.2%
World Indices	Last Price	0.0%
Dow Jones	24553.2	-0.1%
Nasdaq	7073.4	0.7%
Nikkei	20783.6	1.0%
Hang Seng	27477.4	1.3%
FTSE	6818.9	-0.3%
Commodity	Last Price	0.0%
GOLD(\$/ounce)	1281.9	0.1%
Silver (\$/Ounce)	15.3	0.2%
Crude (\$/BBL)	61.8	1.2%
Aluminium spot (\$/mt)	1873.2	-1.2%
Copper SPOT (\$/mt)	5894.0	-0.4%
Lead Spot (\$/MT)	2072.5	2.5%
Natural gas \$/MMBtu	3.2	2.3%
Currency	Last Price	0.0%
USD-INR	71.08	-0.4%
EUR-INR	80.57	-0.6%
Bond	Last Price	0.0%
India 10 Yr Bond yield	7.31	0.2%

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Muthoot Fin	542	550	Advanced Enzyme	159	157
Info Edge	1711	1783	Arvind	89	89
--	--	--	Ashok Leyland	84	84
--	--	--	Balkrishna Ind	847	845
--	--	--	Cipla	500	496

Source: BSE

Market Technical Outlook

On 24/01/2019 markets opened higher traded with choppiness but finally managed to close in green. On the sectorial front Realty, Energy and IT ended on the gainers side whereas Auto, Telecom and Healthcare ended on the losing side. The advance decline ratio was in favour of declining counter (Advances= 952 Declines= 1547).

Pattern Formation: On the Daily Chart we are observing a high wave candle which has closed above the 200-day SMA (10834).

Outlook: We maintain our stance that 10910 on the upside and 10737 on the downside remains crucial level for current month. Any decisive break on either side would dictate the direction of the trend. In coming trading session if Nifty for first hour trade above 10880 levels then it may test 10906 – 10950 levels. On the downside, 10780 – 10740 levels may act as support for the day.

Broadly 10737 on lower side remains crucial support for current month and as long as Nifty hold the mentioned level of 10737 there is high probability that Nifty may test 11111 – 11265 in current month.

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	120	171	Buy
Indusind Bank	1490	1720	Accumulate
Sundaram Finance	1451	1601	Hold

News for stocks under our Fundamental coverage

Yes Bank	The Bank has reported 6.97% fall in its net profit at Rs 1001.85 crore for the quarter under review as compared to Rs 1076.87 crore for the same quarter in the previous year. However, total income of the Bank increased by 36.31% at Rs 8849.81 crore for Q3FY19 as compared Rs 6492.56 crore for the corresponding quarter previous year.
Ultra Tech	The revenue for the December 2018 quarter is pegged at Rs. 88127.20 millions, about 17.96% up against Rs. 74710.00 millions recorded during the year-ago period. The Company has registered profit of Rs. 4490.60 millions for the quarter ended December 2018, a growth of 6.55% over Rs. 4214.70 millions achieved in the corresponding quarter of last year.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-510
Stock Futures	Net Buy	571
Net Future Position	Net Buy	61
Index Options	Net Buy	924
Stock Options	Net Buy	53
Net Options Position	Net Buy	977
FII In cash Segment	Net Sell	-94
DII In cash Segment	Net Buy	389
Net Cash Position	Net Buy	295

Technical Levels for Nifty 50 Companies

Company	Closing 24-01-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	381	382	386	391	377	373
ASIAN PAINT	1402	1404	1411	1421	1394	1387
AXIS BANK	664	661	668	672	657	651
BAJAJ-AUTO	2652	2657	2679	2706	2630	2608
BAJAJ FINSV	6407	6436	6489	6571	6354	6300
BAJFINANCE	2636	2631	2658	2681	2608	2580
BHARTIARTL	302	301	308	315	295	288
BPCL	354	355	359	363	351	347
CIPLA	501	503	509	517	494	488
COALINDIA	224	224	226	228	222	221
DRREDDY	2668	2662	2681	2694	2649	2629
EICHERMOT	20116	20174	20272	20429	20017	19919
GAIL	334	333	335	337	331	329
GRASIM	786	786	793	801	778	771
HCLTECH	946	946	954	961	939	932
HDFC	1971	1963	1984	1997	1950	1929
HDFCBANK	2102	2107	2117	2131	2093	2084
HEROMOTOCO	2790	2799	2819	2847	2771	2751
HINDALCO	205	205	206	208	203	202
HINDPETRO	243	243	245	248	241	239
HINDUNILVR	1760	1767	1777	1794	1749	1739
IBULHSGFIN	774	775	785	796	764	754
ICICIBANK	365	365	368	372	362	358
INDUSINDBK	1490	1490	1501	1511	1479	1468
INFRA TEL	263	269	277	291	255	247
INFY	732	730	738	745	723	715
IOC	137	137	138	139	136	135
ITC	279	280	282	286	277	275
JSWSTEEL	284	282	287	289	279	274
KOTAKBANK	1268	1269	1275	1283	1262	1256
LT	1295	1296	1305	1315	1286	1277
M&M	697	694	703	708	689	680
MARUTI	7041	7051	7088	7135	7004	6967
NTPC	140	140	142	143	139	137
ONGC	142	142	143	145	141	139
POWERGRID	187	187	189	191	185	184
RELIANCE	1247	1240	1260	1273	1227	1207
SBIN	288	288	290	292	286	283
SUNPHARMA	423	426	435	447	414	405
TATAMOTORS	175	176	179	183	173	170
TATASTEEL	461	461	464	468	457	454
TCS	1902	1894	1913	1924	1883	1864
TECHM	728	725	733	738	720	711
TITAN	970	966	976	982	960	950
ULTRACEMCO	3791	3813	3856	3922	3748	3705
UPL	747	753	762	777	738	728
VEDL	194	193	196	198	191	189
WIPRO	352	350	354	357	348	344
YESBANK	215	213	237	259	191	167
ZEEL	434	432	440	447	426	418

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 25-01-2019

JETAIRWAYS,JISLJALEQS,RELCAPITAL.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jan-19	KPIT	NATIONAL ENGINEERING INDUSTRIES LIMITED	B	13507189	138.04
24-Jan-19	KPIT	KISHOR PARSHURAM PATIL	S	2800000	139.22
24-Jan-19	KPIT	PROFICIENT FINSTOCK LLP	S	12000000	138.06

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jan-19	Reliance Indl Infra Ltd	BERKELEY SECURITIES LIMITED	BUY	76565	331.00
24-Jan-19	Shankara Bldg Product Ltd	UBS PRINCIPAL CAPITAL ASIA LIMITED	BUY	457266	447.35
24-Jan-19	CARE Ratings Ltd	NORGES BANK	SELL	248589	985.00
24-Jan-19	Reliance Indl Infra Ltd	BERKELEY SECURITIES LIMITED	SELL	76565	330.56
24-Jan-19	Shankara Bldg Product Ltd	MONDRIAN EMERGING MARKETS SMALL CAP EQUITY FUND L.P.	SELL	243802	447.61
24-Jan-19	Shankara Bldg Product Ltd	ONTARIO PENSION BOARD	SELL	226002	447.61

 Note- Executed on 24th Jan 2019. Bulk Deal Buy/Sell done by fund house is considered.

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