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Monday, 25th Jan, 2021

Indian Indices	Last Price	(%) Chg
NSE	14371.90	-1.50
BSE	48878.54	-1.50
World Indices	Last Price	(%) Chg
Dow Jones	30996.98	-0.57
Nasdaq	13543.06	0.09
Nikkei	28767.43	0.47
Hang Seng	29905.33	1.56
FTSE	6695.07	-0.30
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1855.00	-0.06
Silver (\$/Ounce)	25.66	0.41
Crude (\$/BBL)	55.29	-0.22
Aluminium spot (\$/mt)	1992.75	-0.13
Copper SPOT (\$/mt)	8009.50	0.38
Lead Spot (\$/MT)	2065.25	0.84
Natural gas \$/MMBtu	2.53	3.52
Currency	Last Price	(%) Chg
USD-INR	72.97	-0.00
EUR-INR	88.83	0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.93	-0.29

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANITRN	477	486	--	--	--
APOLOTYR	231	237	--	--	--
ASHOKLEY	122	127	--	--	--
BAJAJAUT	4094	4130	--	--	--
BLUEDART	4218	4367	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened higher but was unable to sustain higher level as selling in the latter half of the session dragged down Nifty to close in red. On the daily chart we are observing a negative divergence in RSI which suggests that a consolidation or minor correction from current level cannot be ruled out. In coming trading session if Nifty trades below 14320 level then it may test 14200 – 14100 levels. On the upside, 14500 – 14620 levels may act as resistance for the day.

**We still maintain our stance that 14300 – 14000 is strong demand zone and as long as Nifty holds the mentioned demand zone one needs to trade with positive bias.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1471.29
Stock Futures	Net Sell	-467.01
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1938.30</b>
Index Options	Net Sell	-1492.42
Stock Options	Net Sell	-158.01
<b>Net Options Position</b>	<b>Net Buy</b>	<b>-1650.43</b>
FII In cash Segment	Net Sell	-635.69
DII In cash Segment	Net Sell	-1290.35
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-1926.04</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
JK Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**PCG PORTFOLIO**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-Jan-2021	14600	7,69,874
NIFTY	28-Jan-2021	14700	6,85,777
NIFTY	28-Jan-2021	14500	5,52,029

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	28-Jan-2021	14400	7,00,751
NIFTY	28-Jan-2021	14500	6,72,894
NIFTY	28-Jan-2021	14300	5,67,121

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-01-2021)
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**Securities in Ban For Trade Date 25-01-2021**

NATIONALUM, PNB, SAIL .

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jan-21	GAYAPROJ	SPARROW ASIA DIVERSIFIED OPP FUND	BUY	2040105	43.65
22-Jan-21	IIFLSEC	IIFL SECURITIES LIMITED	BUY	1850000	50.76
22-Jan-21	GAYAPROJ	LEMAN DIVERSIFIED FUND	SELL	2040105	43.65

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jan-21	INDUSINDBK	BOFA SECURITIES EUROPE SA	B	3950000	928.00
22-Jan-21	INDUSINDBK	UBS PRINCIPAL CAPITAL ASIA LIMITED	S	3950000	928.00
22-Jan-21	LIMECHM	SPARROW ASIA DIVERSIFIED OPP FUND	B	480000	20.75
22-Jan-21	LIMECHM	LEMAN DIVERSIFIED FUND	S	480000	20.75

Note- Executed on 22<sup>th</sup> Jan 2021. Bulk Deal Buy/Sell done by fund house is considered

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