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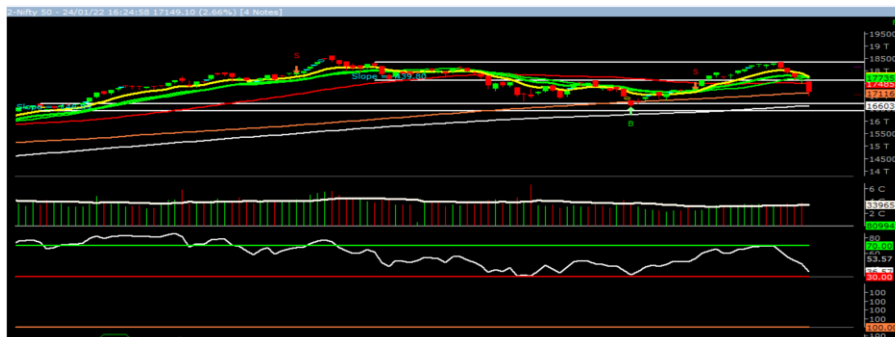
Tuesday, 25th Jan 2022

Indian Indices	Last Price	(%) Chg
NSE	17149.10	-2.66
BSE	57491.51	-2.62
World Indices	Last Price	(%) Chg
Dow Jones	34364.50	0.29
Nasdaq	13855.13	0.63
Nikkei	27085.34	-1.82
Hang Seng	24270.11	-1.57
FTSE	7297.15	-2.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1841.90	0.01
Silver (\$/Ounce)	23.84	0.15
Crude (\$/BBL)	86.70	0.50
Aluminium spot (\$/mt)	3038.00	0.40
Copper SPOT (\$/mt)	9709.05	-2.40
Nickel Spot (\$/MT)	22605.50	-6.88
Natural gas \$/MMBtu	3.93	-2.31
Currency	Last Price	(%) Chg
USD-INR	74.58	0.03
EUR-INR	84.48	-0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.65	0.48

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2439	2439	CADILA	396	390
ADANITRN	1993	2150	CASTROL	119	114
CHOLAINV	638	674	IGL	396	390
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Source: BSE

Market Technical Outlook



Nifty opened lower and momentum on the downside intensified as the day progressed which led nifty to close deep in red. On the daily chart, we are observing that prices have breached and closed below the 50-days SMA (17485). This suggests weakness going ahead. In coming trading session if nifty for first hour trades above 17182 levels then it may test 17250– 17400 level could be possible. On the downside, 16900 -16800 levels may act as support for the day.

We continue to maintain our stance that looking at the current pattern formation on the daily chart, it is evident that corrective move from current level cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1572.52
Stock Futures	Net Sell	-1093.21
Net Future Position	Net Sell	-2665.73
Index Options	Net Buy	6133.82
Stock Options	Net Buy	807.57
Net Options Position	Net Buy	6941.39
FII In cash Segment	Net Sell	-3751.58
DII In cash Segment	Net Buy	74.88
Net Cash Position	Net Sell	-3676.70

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-01-2022)
WIPRO	603.33	572.75
ITC	217.3	211.8
HINDUNILVR	2453.08	2284.6
TATASTEEL	1217.28	1099.2
DRREDDY	4933.02	4364.35
CIPLA	926.15	892.1
TATACONSUM	761.48	691.45
HDFC	2652.58	2539.8
BPCL	435.2	373.1
HDFCBANK	1513.96	1486.65
HEROMOTOCO	2767.65	2706.2
BRITANNIA	3661.84	3523.85
AXISBANK	736.67	704.6
SHREECEM	27917.95	24320.9
INDUSINDBK	1001.13	851.25
ADANIPTS	738.82	702.45
ULTRACEMCO	7237.82	7156
DIVISLAB	4618.01	4056.6
KOTAKBANK	1847.95	1830.9
JSWSTEEL	683.14	621.8
BAJAJ-AUTO	3752.62	3382.3
HDFCLIFE	687	627.6
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jan-2022	18000	1,93,927
NIFTY	27-Jan-2022	17500	1,67,619
NIFTY	27-Jan-2022	18500	1,43,090

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Jan-2022	17500	60,070
NIFTY	27-Jan-2022	17200	52,815
NIFTY	27-Jan-2022	16800	49,297

Securities in Ban For Trade Date 25-01-2022

ESCORTS, NATIONALUM.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jan-22	RATEGAIN	KUBER INDIA FUND	BUY	750000	397.75

Bulk Deals (BSE)

N/A

 Note- Executed on 24th Jan 2022. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com