

Monday, 25th -Feb, 2019

Indian Indices	Last Price	(%) Chg
BSE	35871.48	-0.07
NSE	10791.65	0.02
World Indices	Last Price	(%) Chg
Dow Jones	26031.81	0.70
Nasdaq	7527.55	0.91
Nikkei	21572.11	0.68
Hang Seng	28818.44	0.01
FTSE	7178.60	0.16
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1332.80	0.00
Silver (\$/Ounce)	15.90	-0.06
Crude (\$/BBL)	66.93	-0.28
Aluminium spot (\$/mt)	1912.50	-0.07
Copper SPOT (\$/mt)	6465.50	-0.16
Lead Spot (\$/MT)	2071.25	0.41
Natural gas \$/MMBtu	2.77	0.99
Currency	Last Price	(%) Chg
USD-INR	71.16	-0.15
EUR-INR	80.73	-0.18
Bond		
India 10 Yr Bond yield	7.68	0.85

#### Market Technical Outlook

Sensex ended with net gains of 0.17% whereas Nifty gained 0.63% w-ow.

**Pattern Formation:** On the weekly chart, We maintain our stance that there is a sideways momentum which gives no clear direction of the trend. On Daily Chart, after the Bullish morning star candlestick pattern formation we have seen two positive sessions which suggests that the undertone has turned positive.

**Outlook:** At present Nifty has resistance at 10904 – 10970 - 11046 levels whereas on the downside it has support at 10678-10613-10537 levels. In coming week if Nifty trades and close above 10839 level then it is likely to test 10904 – 10970 – 11046 levels. However, if Nifty trades and close below 10743 level then it can test 10678 – 10613 - 10537 levels.

**Broadly, we are of the opinion that for current week 10600 - 10570 is strong demand zone. Hence, as long as Nifty hold 10600 to 10570 on closing bases there is probability may test 11000 to 11100 levels in couple of weeks.**

#### Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
Sunteck Realty	340	434	Buy
Hero MotoCorp	2680	3120	Accumulate
Infosys	735	800	Hold

#### News for stocks under our Fundamental coverage

**TataMotor** Tata Motors will supply 80 Electric buses to the West Bengal Transport Corporation (WBTC). The company has already supplied 20 Ultra Electric 9/9m AC E-buses, with remaining 20 9/9m AC E-buses scheduled to be delivered by March 31, 2019. The company will also be supplying 40 9/12m AC E-buses to WBTC in a phased manner.

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BATA	1311	1320	ARVIND	75.00	74.10
WIPRO	379.0	380.0	--	--	--
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Source: BSE

#### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	75.58
Stock Futures	Net Sell	-1086.29
<b>Net Future Position</b>	<b>Net Sell</b>	<b>1010.71</b>
Index Options	Net Buy	6.44
Stock Options	Net Sell	-52.36
<b>Net Options Position</b>	<b>Net Sell</b>	<b>45.92</b>
FII In cash Segment	Net Buy	6311.01
DII In cash Segment	Net Buy	838.88
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>7149.89</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 22-02-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	354	355	358	361	352	349
ASIANPAINT	1398	1397	1409	1420	1385	1373
AXISBANK	702	699	707	712	694	686
BAJAJ-AUTO	2817	2822	2842	2867	2797	2777
BAJAJFINSV	6196	6205	6263	6331	6138	6079
BAJFINANCE	2640	2649	2665	2691	2624	2607
BHARTIARTL	314	313	318	321	309	304
BPCL	344	342	349	354	338	331
CIPLA	541	542	545	549	538	535
COALINDIA	215	215	217	219	213	212
DRREDDY	2640	2615	2674	2709	2580	2521
EICHERMOT	20595	20532	20764	20932	20364	20132
GAIL	327	329	333	339	324	320
GRASIM	759	754	766	774	747	734
HCLTECH	1066	1060	1076	1087	1050	1034
HDFC	1887	1888	1898	1909	1877	1866
HDFCBANK	2091	2103	2117	2142	2078	2064
HEROMOTOCO	2680	2666	2712	2744	2634	2588
HINDALCO	196	195	198	200	194	191
HINDPETRO	231	229	235	239	225	220
HINDUNILVR	1769	1765	1777	1786	1756	1743
IBULHSGFIN	680	689	703	726	666	653
ICICIBANK	352	352	354	355	351	350
INDUSINDBK	1463	1469	1480	1498	1452	1440
INFRADEL	314	315	321	328	308	302
INFY	735	734	739	744	729	724
IOC	137	136	140	142	133	129
ITC	274	274	276	277	273	272
JSWSTEEL	286	281	291	296	276	266
KOTAKBANK	1238	1240	1256	1273	1223	1207
LT	1280	1276	1287	1294	1269	1259
M&M	647	642	653	659	636	626
MARUTI	6912	6890	6961	7010	6841	6770
NTPC	140	138	142	144	136	133
ONGC	149	149	150	152	147	145
POWERGRID	182	182	183	184	181	180
RELIANCE	1232	1235	1243	1254	1224	1215
SBIN	271	270	273	274	268	266
SUNPHARMA	431	432	435	440	427	424
TATAMOTORS	174	172	177	180	170	165
TATASTEEL	502	499	507	511	495	488
TCS	1926	1920	1935	1945	1911	1895
TECHM	826	825	831	836	819	813
TITAN	1042	1039	1047	1052	1033	1025
ULTRACEMCO	3626	3632	3659	3691	3599	3572
UPL	827	826	832	836	821	815
VEDL	170	168	172	174	166	161
WIPRO	379	377	381	384	375	371
YESBANK	222	220	226	230	216	209
ZEEL	448	447	452	456	443	437

Source: Iris

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36%
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

**Securities in Ban For Trade Date 25-2-2019**

ADANIEN, ADANIPOWER, ALBK, IDBI, JETAIRWAYS PCJEWELLER, RPOWER.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Feb-19	STAR	ABUSHA INVESTMENT & MANAGEMENT SERVICES LLP	S	500000	423.00
22-Feb-19	STAR	LIFECCELL INTERNATIONAL PRIVATE LIMITED	B	500000	423.00
22-Feb-19	SUPRAJIT	SMALL CAP WORLD FUND INC	S	1413526	198.90

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Feb-19	IndInfravit Trust	OMERS INFRASTRUCTURE ASIA HOLDINGS PTE. LTD	BUY	82800000	104.50
22-Feb-19	MITCON Con & Eng Ser Ltd	COEUS GLOBAL OPPORTUNITIES FUND	BUY	370000	50.00
22-Feb-19	Reliance Infrastructu Ltd	KBC EQUITY FUND	BUY	2295401	131.55
22-Feb-19	Suprajit Engineering Limi	STEWART INVESTORS ASIA PACIFIC FUND	BUY	1651010	198.90
22-Feb-19	IndInfravit Trust	ICICI PRUDENTIAL MUTUAL FUND	SELL	10000000	104.50
22-Feb-19	IndInfravit Trust	L & T TRANSPORTATION INFRASTRUCTURE LIMITED	SELL	2600000	104.50
22-Feb-19	IndInfravit Trust	LARSEN & TOUBRO LIMITED	SELL	66200000	104.50
22-Feb-19	IndInfravit Trust	LTD YES BANK	SELL	2600000	104.50
22-Feb-19	Kotak Mahindra Bank Limit	ING MAURITIUS INVESTMENTS I	SELL	29226738	1,228.51
22-Feb-19	Kotak Mahindra Bank Limit	ING MAURITIUS INVESTMENTS I	SELL	29226738	1,225.14
22-Feb-19	MITCON Con & Eng Ser Ltd	UNIVERSAL GOLDEN FUND	SELL	370000	50.00
22-Feb-19	Reliance Infrastructu Ltd	KBC EQUITY FUND	SELL	5777	125.20

 Note- Executed on 22<sup>nd</sup> Feb 2019. Bulk Deal Buy/Sell done by fund house is considered.

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