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Friday, 25th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	17222.75	-0.13
BSE	57595.68	-0.15
World Indices	Last Price	(%) Chg
Dow Jones	34707.94	1.02
Nasdaq	14191.84	1.93
Nikkei	28062.18	-0.17
Hang Seng	21885.36	-0.28
FTSE	7467.38	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1962.00	-0.01
Silver (\$/Ounce)	25.97	0.19
Crude (\$/BBL)	115.35	0.04
Aluminium spot (\$/mt)	3562.00	-2.49
Copper SPOT (\$/mt)	10260.50	-1.71
Zinc (\$/MT)	4009.00	-2.22
Natural gas \$/MMBtu	5.40	0.06
Currency	Last Price	(%) Chg
USD-INR	76.33	-0.08
EUR-INR	83.95	-0.12
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.83	0.06

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIGAS	1983	1989	GATDIST	69	67
CHOLAINV	731	734	MAXFIN	745	745
CUMMINS	1092	1111	--	--	--
GUJMIN	177	180	--	--	--
HINDALCO	620	626	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened down with a gap but recovered majority of losses during the day to close marginally in red. On the daily chart, we are observing that prices took support near the 200-days SMA (17029) by making a low of 17091 and has closed marginally above the **falling** 50-days SMA (17210). Hence the 200-days SMA (17029) is crucial support. In coming trading session if Nifty for first hour trades above 17300 level then it may test 17350 – 17380 levels. On the downside, 17100 – 17029 may act as support for the prices.

We still continue to maintain our stance that prices took support at the upward gap area (16837 to 17175) and has strongly bounce back at higher level. Hence, one needs to adopt buy on decline strategy at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-858.87
Stock Futures	Net Sell	-1190.87
Net Future Position	Net Sell	-2049.74
Index Options	Net Buy	5853.24
Stock Options	Net Sell	-251.65
Net Options Position	Net Buy	5601.59
FII In cash Segment	Net Sell	-1740.71
DII In cash Segment	Net Buy	2091.07
Net Cash Position	Net Buy	350.36

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Securities in Ban For Trade Date 25-03-2022
BALRAMCHINI, DELTACORP, IBULHSGFIN, IDEA, L&TFH, SAIL, SUNTV.
Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Mar-22	VIKASECO	NOMURA SINGAPORE LIMITED	BUY	6600000	5.35

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Mar-22	KOTAKBANK	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA	B	11227404	1,699.05
24-Mar-22	KOTAKBANK	CANADA PENSION PLAN INVESTMENT BOARD	S	40000000	1,700.10
24-Mar-22	RAYMOND	J.K INVESTORS (BOMBAY) LIMITED	B	550000	758.00
24-Mar-22	RAYMOND	J K SPORTS FOUNDATION	S	550000	758.00
24-Mar-22	SHAILY	RAJEN SANGHVI	S	75426	1,702.00
24-Mar-22	SHAILY	LIGHTHOUSE INDIA III EQUITY INVESTORS,LIMITED	B	225,407	1,701.97
24-Mar-22	SHAILY	RASHMI BHARAT SANGHVI	S	69,426	1,702.01
24-Mar-22	SHAILY	BHARAT BHOGILAL SANGHVI	S	83,084	1,702.02

Note- Executed on 24th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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