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Tuesday, 25th Apr 2023

Indian Indices	Last Price	(%) Chg
NSE	17743.40	0.68
BSE	60056.10	0.67
World Indices	Last Price	(%) Chg
Dow Jones	33875.40	0.20
Nasdaq	12037.20	-0.29
Nikkei	28679.50	0.30
Hang Seng	19585.00	-1.13
FTSE	7912.20	-0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2005.20	0.27
Silver (\$/Ounce)	25.42	-0.41
Crude (\$/BBL)	78.66	-0.13
Aluminium spot (\$/mt)	2379.00	-0.29
Copper SPOT (\$/mt)	8751.00	0.03
Zinc (\$/MT)	2684.00	0.45
Natural gas \$/MMBtu	2.44	-0.73
Currency	Last Price	(%) Chg
USDINR	81.90	-0.16
EURINR	90.16	0.04
Bond		
India 10 Yr Bond yield	7.12	-0.84

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISCHEM	408	409	INFY	1226	1218
BAJAJAUTO	4336	4353	PVR	1474	1466
CYIENT	1171	1230	--	--	--
GLENMARK	518	518	--	--	--
GODREJCP	990	994	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher witness retracement of the prior up move in the first half of the session but smart recovery in the latter half of the session led nifty to close in green. On the daily chart, we are observing that prices tested the 200-daySMA (17614) by making a low of 17612 and close well above it. This suggests that upside momentum is likely to continue. In coming trading session if nifty trades above 17760 then it may test 17860 - 17950 levels. On the downside, 17640 – 17530 levels may act as support for the day.

The current price action clearly suggests that the time wise consolidation /minor correction has ended and 17500 now remain strong support for the market. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1113.22
Stock Futures	Net Buy	1311.8
Net Future Position	Net Buy	2425.02
Index Options	Net Sell	-11765.46
Stock Options	Net Buy	143.01
Net Options Position	Net Sell	-11622.45
FII In cash Segment	Net Sell	-412.27
DII In cash Segment	Net Buy	1177.18
Net Cash Position	Net Buy	764.91

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Apr-2023	17,700	2,31,563
NIFTY	27-Apr-2023	18,500	2,09,622
NIFTY	27-Apr-2023	18,000	1,98,561

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Apr-2023	17,700	2,76,203
NIFTY	27-Apr-2023	17,600	2,35,947
NIFTY	27-Apr-2023	17,000	1,96,011

Securities in Ban For Trade Date: 25-04-2023

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Apr-23	ABCAPITAL	ESSEL MINING & INDUSTRIES LTD	BUY	27500000	157.50
24-Apr-23	ABCAPITAL	IGH HOLDINGS PRIVATE LIMITED	SELL	27500000	157.50

Note- Executed on 24th Apr 2023. Bulk Deal Buy/Sell done by fund house is considered.

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