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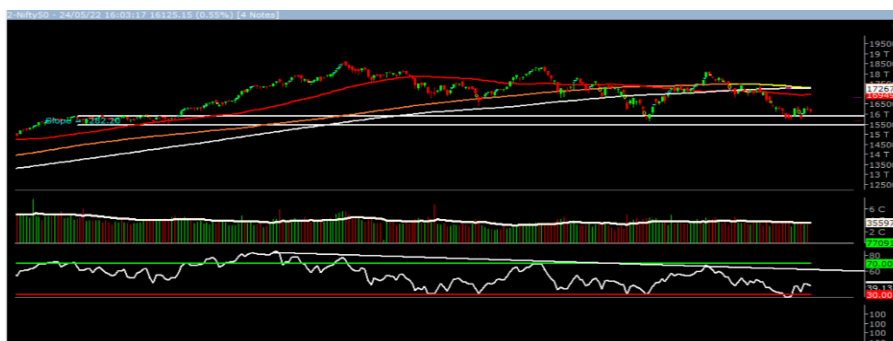
Wednesday, 25th May 2022

Indian Indices	Last Price	(%) Chg
NSE	16125.15	-0.55
BSE	54052.61	-0.43
World Indices	Last Price	(%) Chg
Dow Jones	31928.62	0.15
Nasdaq	11264.45	-2.35
Nikkei	26713.08	-0.13
Hang Seng	20082.10	-0.15
FTSE	7484.25	-0.39
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1859.10	-0.34
Silver (\$/Ounce)	22.00	-0.31
Crude (\$/BBL)	114.92	1.20
Aluminium spot (\$/mt)	2892.00	-2.17
Copper SPOT (\$/mt)	9470.00	-0.82
Zinc (\$/MT)	3771.00	-0.38
Natural gas \$/MMBtu	8.91	1.27
Currency	Last Price	(%) Chg
USD-INR	77.54	0.06
EUR-INR	83.05	0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.35	-0.37

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANPWR	311	343	BERGERP	489	486
--	--	--	EMAMI	414	404
--	--	--	FSL	103	103
--	--	--	IDBIBNK	35	35
--	--	--	LUPIN	601	596

Source: BSE

Market Technical Outlook



Nifty opened lower and traded with extreme volatility and finally close in red. On the daily chart, we are observing two consecutive narrow range body formations with lower lows. This suggests consolidation of previous rise. In coming trading session if Nifty trades above 16180 level then it may test 16250 - 16300 levels. On the downside, 16000 – 15900 level may act as support for the day.

We still maintain our stance that the recent low of 15735 is the intermediate bottom and pull- back rally is in offing. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-643.94
Stock Futures	Net Buy	1778.33
Net Future Position	Net Buy	1134.39
Index Options	Net Sell	-512.09
Stock Options	Net Sell	-50.97
Net Options Position	Net Sell	-563.06
FII In cash Segment	Net Sell	-2393.45
DII In cash Segment	Net Buy	1948.49
Net Cash Position	Net Sell	-444.96

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-05-2022)
INFY	1732.33	1455.15
WIPRO	614.56	459.6
LT	1778.5	1610.1
HCLTECH	1172.96	1028.85
HINDUNILVR	2360.27	2325.95
TATASTEEL	1265.66	1170.6
SBIN	479.81	462.4
DRREDDY	4510.37	4249.1
GRASIM	1653.78	1488.35
TATAMOTORS	427.68	418
TATACONSUM	778.65	739.6
HDFC	2587.03	2201.6
HINDALCO	489.84	429.1
BPCL	400.7	332.8
ICICIBANK	739.39	709.55
HDFCBANK	1502.11	1320.95
HEROMOTOCO	2603.2	2590.15
BRITANNIA	3583.06	3450.25
ASIANPAINT	3169.83	3109.95
AXISBANK	743.94	673.1
TITAN	2328.97	2137.05
APOLLOHOSP	4648.45	3668
SHREECEM	26338.75	22001.2
INDUSINDBK	985.55	896.5
BAJFINANCE	7082.93	5769.6
BHARTIARTL	696.35	687.9
ULTRACEMCO	7188.97	6128.65
DIVISLAB	4656.86	4304.8
TCS	3638.9	3293
KOTAKBANK	1864.67	1829.15
TECHM	1473.2	1130.9
JSWSTEEL	677.93	631.1
BAJAJFINSV	16402.17	12561.7
NESTLEIND	18688.07	16862
SBILIFE	1153.23	1071.35
HDFCLIFE	639.47	544.7
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-May-2022	17000	1,76,635
NIFTY	26-May-2022	16500	1,70,888
NIFTY	26-May-2022	16700	1,33,311

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-May-2022	16000	1,76,858
NIFTY	26-May-2022	15800	1,20,296
NIFTY	26-May-2022	15300	1,02,516

Securities in Ban For Trade Date 25-05-2022

IBULHSGFIN

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

N/A

Note- Executed on 24th May 2022. Bulk Deal Buy/Sell done by fund house is considered.

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