

Tuesday, 25th June, 2019

Indian Indices	Last Price	(%) Chg
BSE	39,122.96	-0.18
NSE	11,699.65	-0.21
World Indices	Last Price	(%) Chg
Dow Jones	26727.54	0.03
Nasdaq	8005.70	-0.32
Nikkei	21241.28	-0.21
Hang Seng	28230.72	-0.99
FTSE	7416.69	0.12
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1428.60	0.73
Silver (\$/Ounce)	15.44	0.41
Crude (\$/BBL)	64.31	-0.85
Aluminium spot (\$/mt)	1795.25	-0.28
Copper SPOT (\$/mt)	5955.75	-0.20
Lead Spot (\$/MT)	1910.00	-0.16
Natural gas \$/MMBtu	2.28	-0.26
Currency	Last Price	(%) Chg
USD-INR	69.39	-0.32
EUR-INR	79.10	0.44
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.85	-0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
DR LAL	1170	1180	CADILA	229	224
TRENT	426	430	CARE	920	905
--	--	--	EMAMI	267	246
--	--	--	GLAXO	1230	1225
--	--	--	GLENMAR	460	457

Source: BSE

Market Technical Outlook

On 24/06/2019 markets opened on a subdued note traded in a narrow range with mild negative bias to close in red. On the sectorial front, Realty, Oil & Gas, Metal and Energy ended on the losing side whereas Capital Goods, Consumer Durable and Healthcare ended with marginal gains. The advance decline ratio was in favour of declining counter (Advances= 1058 Declines= 1455).

Pattern Formation: On the Daily Chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level.

Outlook: The current price action on the daily chart suggests that markets are cautious at current level. In coming trading session, if Nifty trades above 11740 level then it is likely to test 11800 - 11820 levels. On the downside 11650 - 11600 levels may act as support for the day.

At present one need to adopt cautiously positive approach at current level. However, stock specific activity is likely to continue.

Ratings for stocks under our fundamental coverage

COMPANY	RECO	CMP	TARGET	CALL
ACC	1662	1537	1871	ACCUMULATE

News for stocks under our Fundamental coverage

INFOSYS	The company formed strategic partnership with Toyota Material Handling Europe. Signs long-term Agile Integrated Application and Infrastructure Management agreement
TCS	TCS will increase stake in Japanese arm by 15 percent to 66% for \$33 million

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	316.68
Stock Futures	Net Sell	-121.38
Net Future Position	Net Buy	195.30
Index Options	Net Sell	-101.75
Stock Options	Net Sell	-47.94
Net Options Position	Net Sell	-149.69
FII In cash Segment	Net Buy	207.33
DII In cash Segment	Net Buy	984.43
Net Cash Position	Net Sell	1191.76

Technical Levels for Nifty 50 Companies

Company	Closing 24-06-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	406	404	409	412	401	397
ASIAN PAINT	1376	1381	1393	1411	1364	1351
AXIS BANK	763	766	772	781	757	752
BAJAJ-AUTO	2817	2832	2862	2908	2786	2756
BAJAJ FINSV	8355	8375	8412	8469	8318	8281
BAJ FINANCE	3545	3553	3572	3600	3526	3506
BHARTIARTL	345	346	348	351	343	341
BPCL	381	379	385	388	375	369
CIPLA	2781	2806	2840	2899	2746	2712
COALINDIA	550	549	553	557	546	542
DRREDDY	257	256	259	261	254	251
EICHERMOT	2513	2517	2529	2544	2501	2489
GAIL	19098	19280	19649	20199	18730	18362
GRASIM	307	308	311	315	304	302
HCLTECH	887	892	904	921	875	863
HDFC	1078	1077	1085	1093	1069	1061
HDFC BANK	2149	2147	2161	2173	2135	2122
HEROMOTOCO	2418	2420	2429	2440	2408	2399
HINDALCO	2586	2578	2615	2643	2549	2512
HINDPETRO	198	199	202	206	195	193
HINDUNILVR	1764	1766	1776	1787	1755	1745
IBULHSGFIN	619	616	633	648	601	584
ICICIBANK	429	430	433	436	427	425
INDUSINDBK	1462	1465	1481	1501	1445	1429
INFRA TEL	273	273	275	278	271	269
INFY	746	747	751	756	741	737
IOC	152	152	154	155	151	149
ITC	276	276	278	279	275	273
JSWSTEEL	258	261	265	273	254	250
KOTAK BANK	1471	1477	1490	1510	1458	1444
LT	1541	1547	1557	1574	1531	1521
M&M	635	633	639	644	628	622
MARUTI	6460	6427	6530	6601	6356	6252
NTPC	136	135	136	137	134	133
ONGC	165	167	170	174	163	160
POWERGRID	199	199	201	202	197	196
RELIANCE	1262	1265	1274	1285	1254	1246
SBIN	353	353	355	358	350	347
SUNPHARMA	383	382	387	390	379	374
TATAMOTORS	159	159	161	163	157	155
TATASTEEL	486	489	497	507	479	471
TCS	2276	2269	2287	2298	2258	2240
TECHM	728	731	735	742	724	720
TITAN	1300	1300	1308	1316	1292	1283
ULTRACEMCO	4575	4586	4629	4683	4532	4489
UPL	937	924	954	971	907	878
VEDL	168	170	172	176	166	163
WIPRO	284	285	287	289	282	280
YES BANK	112	112	114	117	109	106
ZEEL	341	342	350	359	333	325

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.05%
Axis Bank Ltd.	10-Apr-18	519.3	822	58.29%
Bajaj Finance Ltd.	11-Oct-18	2271	3531	55.49%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8335	143.95%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	99.00%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	4-Oct-16	194.3	175	-9.93%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	986	43.88%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	783	48.93%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2210	28.49%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	1776	12.92%
HDFC Bank Limited	10-Nov-16	1251.3	2465	97.00%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.03%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.85%
ICICI Bank Ltd.	6-Apr-18	278.65	439	57.55%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	138	15.77%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11751	20.78%
Oberoi Realty Ltd.	23-Nov-17	508.6	610	19.94%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.58%
Prestige Estates Projects Limited	6-Jun-18	286.7	266.2	-7.15%
Rites Ltd.	19-Dec-18	283.7	297.7	4.93%
State Bank Of India	28-Aug-18	308	364	18.18%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2276	69.26%
Trent Ltd.	19-Dec-18	348.4	399	14.52%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	664.7	8.27%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.10%

Securities in Ban For Trade Date 25-06-2019

ADANIPOWER, IDBI, JETAIRWAYS, RELCAPITAL, RELINFRA.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Jun-19	EMAMILTD	AMITABH GOENKA	S	3000000	274.77
24-Jun-19	EMAMILTD	RAVIRAJ VINIYOG PRIVATE LIMITED	S	3640000	270.00
24-Jun-19	EMAMILTD	SURAJ VINIYOG PVT LTD	S	3640000	270.00
24-Jun-19	EMAMILTD	PRABHAKAR VINIYOG PRIVATE LIMITED	S	3640000	272.00
24-Jun-19	EMAMILTD	TMT VINIYOGAN LIMITED	S	6000000	271.68
24-Jun-19	EMAMILTD	BHANU VYAPAAR PRIVATE LIMITED	S	7,280,000	270.15
24-Jun-19	EMAMILTD	DIWAKAR VINIYOG PVT LTD	S	9,100,000	270.00
24-Jun-19	EMAMILTD	SUNTRACK COMMERCE PRIVATELIMITED	S	9,100,000	272.00
24-Jun-19	EMAMILTD	SBI MUTUAL FUND	B	7,116,000	270.00
24-Jun-19	EMAMILTD	SBI MUTUAL FUND	B	2,600,000	270.00
24-Jun-19	EMAMILTD	SBI MUTUAL FUND	B	4,000,000	270.00

Bulk Deals (NSE)

N/A.

 Note- Executed on 24th June 2019. Bulk Deal Buy/Sell done by fund house is considered.

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