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Monday, 25th July 2022

Indian Indices	Last Price	(%) Chg
NSE	16719.45	0.69
BSE	56072.23	0.70
World Indices	Last Price	(%) Chg
Dow Jones	31889.29	-0.43
Nasdaq	11834.11	-1.87
Nikkei	27710.72	-0.73
Hang Seng	20453.93	-0.75
FTSE	7276.37	0.08
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1724.60	-0.16
Silver (\$/Ounce)	18.51	0.60
Crude (\$/BBL)	102.41	0.77
Aluminium spot (\$/mt)	2469.00	1.19
Copper SPOT (\$/mt)	7411.00	1.51
Zinc (\$/MT)	2993.50	1.35
Natural gas \$/MMBtu	8.43	1.60
Currency	Last Price	(%) Chg
USD-INR	80.48	0.25
EUR-INR	81.52	0.2
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.41	-0.35

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	2498	2515	FRETAIL	6.29	6.29
BAJAJAUTO	4055	4091	--	--	--
BEL	266	270	--	--	--
CGPOWER	228	231	--	--	--
COROMNDL	1020	1046	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded with positive bias throughout the day to in green. On the daily chart, we are observing that prices are moving closer to higher range of the supply zone (16443 to 16793). In coming trading session if Nifty for first hour trades above 16755 level then it may test 16850 levels. On the downside, 16600 – 16490 levels may act as support for the day.

Broadly, we are of the opinion that there is high probability that we may see a pullback from the supply zone. Hence, we are of the opinion that one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1181.66
Stock Futures	Net Buy	1109.55
Net Future Position	Net Buy	2291.21
Index Options	Net Buy	1103.12
Stock Options	Net Buy	13.94
Net Options Position	Net Buy	1117.06
FII In cash Segment	Net Sell	-675.45
DII In cash Segment	Net Buy	739.38
Net Cash Position	Net Buy	63.93

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (22-07-2022)
INFY	1681.19	1506.3
WIPRO	568.68	410.85
RELIANCE	2506.99	2503.1
HCLTECH	1127.56	920.25
TATASTEEL	1164.99	936.05
DRREDDY	4413.35	4373.5
GRASIM	1613.89	1521.35
TATAMOTORS	454.99	454.9
HDFC	2470.59	2295.95
HINDALCO	470.11	381.25
BPCL	369.64	320.3
HDFCBANK	1459.8	1392.5
ASIANPAINT	3091.6	3067.4
ONGC	156.04	132.45
TITAN	2364.38	2325
UPL	746.53	725
APOLLOHOSP	4469.21	4125.3
SHREECEM	24370.89	20780
INDUSINDBK	944.61	942.45
BAJFINANCE	6794.9	6258.25
BHARTIARTL	703.27	678.85
POWERGRID	211.09	210
ULTRACEMCO	6758.36	6458.7
DIVISLAB	4344.41	3796.75
TCS	3546.74	3171
KOTAKBANK	1851.34	1827.1
TECHM	1393.86	1028.7
JSWSTEEL	647.79	582.45
BAJAJFINSV	15484.33	12754.25
HDFCLIFE	607.78	535
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-July-2022	17000	1,19,227
NIFTY	28-July-2022	16800	89,974
NIFTY	28-July-2022	17200	82,191

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-July-2022	16500	1,45,672
NIFTY	28-July-2022	16000	1,14,913
NIFTY	28-July-2022	15800	1,12,418

Securities in Ban For Trade Date 25-07-2022

DELTACORP, RBL BANK, IBULHSGFIN

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Jul-22	NATHBIOGEN	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	SELL	800000	205.00

Bulk Deals (BSE)

N/A

 Note- Executed on 22th July 2022. Bulk Deal Buy/Sell done by fund house is considered.

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