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Tuesday, 25th Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11466.45	0.83
BSE	38799.08	0.95
World Indices	Last Price	(%) Chg
Dow Jones	28308.46	1.35
Nasdaq	11379.72	0.60
Nikkei	23378.47	1.71
Hang Seng	25487.93	-0.25
FTSE	6104.73	1.71
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1941.80	0.13
Silver (\$/Ounce)	26.80	0.74
Crude (\$/BBL)	45.24	0.24
Aluminium spot (\$/mt)	1772.00	0.08
Copper SPOT (\$/mt)	6530.50	0.23
Lead Spot (\$/MT)	1984.25	0.20
Natural gas \$/MMBtu	2.52	0.20
Currency	Last Price	(%) Chg
USD-INR	74.14	-1.03
EUR-INR	87.83	-0.56
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.22	1.32

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPAIN	1963	1994	--	--	--
ECLERX	795	808	--	--	--
EMAMI	357	363	--	--	--
HEROMOT	3014	3075	--	--	--
PERSISTEN	1088	1128	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened gap up and traded with positive bias throughout the day to close in green. At present, price breach supply zone intraday basis and close above that also. In coming trading session if prices trade above 11500 levels then it is likely to test 11560 - 11590 levels. On the downside, 11440 - 11400 levels may act as support for the day.

On the daily chart we are observing breakout of consolidation, which indicates upside will remain continue. Broadly, we are of the opinion that Nifty manages to close comfortably above the supply zone of 11036 to 11433 with good volumes, now we could see levels of 11600 – 11750 levels in couple of weeks. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	786.14
Stock Futures	Net Buy	428.43
Net Future Position	Net Buy	1214.57
Index Options	Net Buy	460.25
Stock Options	Net Buy	125.66
Net Options Position	Net Buy	585.91
FII In cash Segment	Net Buy	219.07
DII In cash Segment	Net Sell	-335.64
Net Cash Position	Net Sell	-116.27

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-08-2020)
ZEEL	209.7	201.6
LT	1078.26	991.35
ITC	204.94	196.7
SBIN	244.63	201.45
TATAMOTORS	127.38	121.2
HDFC	2007.4	1829.85
BPCL	415.68	409.75
ICICIBANK	424.95	380.35
IOC	100.71	88.35
AXISBANK	554.64	445.8
ONGC	95.25	81.25
GAIL	104.89	101.6
INDUSINDBK	858.66	529.15
KOTAKBANK	1449.83	1387.25
BAJAJFINSV	7179.7	6400.45
COALINDIA	160.57	139.8
INFRADEL	214.41	199.5
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11500	3,661,125
NIFTY	27-Aug-2020	11600	2,943,525
NIFTY	27-Aug-2020	11700	2,808,525

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	27-Aug-2020	11000	4,191,375
NIFTY	27-Aug-2020	11400	3,477,600
NIFTY	27-Aug-2020	11200	3,133,650

Securities in Ban For Trade Date 25-08-2020

ADANIEN, BHEL, NATIONALUM, PNB, IDEA, GMRINFRA, SAIL, ASHOKLEY, VEDL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Aug-20	BOMDYEING	THE BOMBAY BURMAH TRADING CORPORATION LTD	B	3000000	71.20
24-Aug-20	BOMDYEING	NOWROSJEE WADIA AND SONS LTD	S	3000000	71.20
24-Aug-20	IEX	RURAL ELECTRIFICATION CORPORATION LIMITED	S	2500000	190.00
24-Aug-20	IEX	PPFAS MUTUAL FUND	B	2484686	190.00
24-Aug-20	SADBHIN	MEENA ASHWIN KOTHARI	B	2700000	15.00
24-Aug-20	SADBHIN	NORWEST VENTURE PARTNERS VII-A-MAURITIUS	S	11,900,000	15.01

Bulk Deals (NSE)

N/A

Note- Executed on 24th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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