

To join our research group on TELEGRAM, please click on the links - <https://bit.ly/2Rt4NyS> and <https://bit.ly/3ciqvDn>

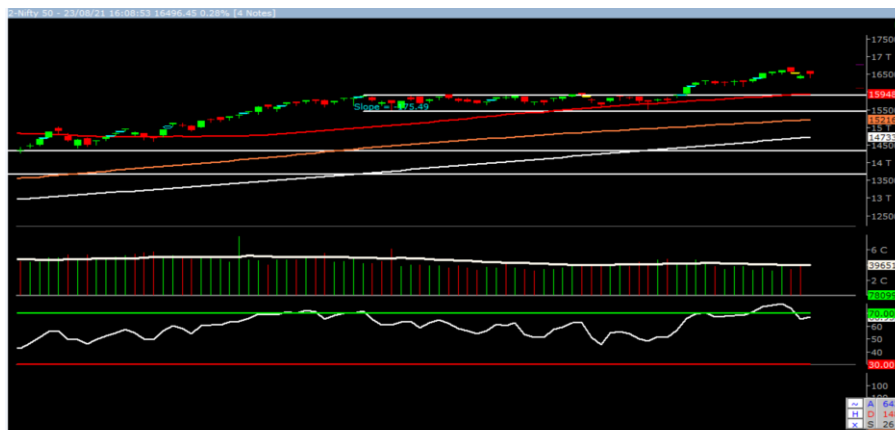
Wednesday, 25th Aug, 2021

Indian Indices	Last Price	(%) Chg
NSE	16624.60	0.78
BSE	55958.98	0.73
World Indices	Last Price	(%) Chg
Dow Jones	35366.26	0.09
Nasdaq	15019.80	0.52
Nikkei	27733.11	0.01
Hang Seng	25638.99	-0.35
FTSE	7125.78	0.24
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1797.50	-0.61
Silver (\$/Ounce)	23.74	-0.64
Crude (\$/BBL)	67.10	-0.65
Aluminium spot (\$/mt)	2622.75	0.67
Copper SPOT (\$/mt)	9353.50	-0.01
Lead Spot (\$/MT)	2285.50	-0.37
Natural gas \$/MMBtu	3.88	-0.51
Currency	Last Price	(%) Chg
USD-INR	74.18	0.07
EUR-INR	87.06	-0.07
Bond		
India 10 Yr Bond yield	6.25	0.11

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINAN	6978	7046	AUROP	688	660
BAJAJFIN	16475	16590	HEROMO	2677	2653
CARBORU	737	764	JUBILANT	593	584
EMAMI	594	621	RBLBANK	162	155
INFY	1720	1755	UJJIVAN	157	151

Source: BSE

Market Technical Outlook



Nifty opened higher traded with choppiness during the day but witness upside momentum in the latter half of the session to close in green. On the daily chart we are observing a narrow range body formation which has formed a higher high pattern. In coming trading session if Nifty for first hour trades above 16650 level then it may test 16760 - 16850 levels. On the downside, 16520– 16460 levels may act as support for the day.

We still continue to maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1102.99
Stock Futures	Net Buy	2400.41
Net Future Position	Net Buy	3503.13
Index Options	Net Sell	-5124.74
Stock Options	Net Buy	602.14
Net Options Position	Net Sell	-4522.60
FII In cash Segment	Net Sell	-1644.91
DII In cash Segment	Net Buy	2380.05
Net Cash Position	Net Buy	735.14

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-08-2021)
ITC	207.27	205.75
DRREDDY	4970.27	4587.4
M&M	779.69	778.15
HEROMOTOCO	3045.41	2675.85
SHREECEM	26742.24	26232.95
EICHERMOT	2603.27	2547.9
KOTAKBANK	1814.89	1704.9
MARUTI	7209.21	6803.2
BAJAJ-AUTO	3755.91	3714.75
COALINDIA	139.33	136.2
HDFCLIFE	679.23	671.1

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Aug-2021	16800	94,778
NIFTY	26-Aug-2021	17000	92,171
NIFTY	26-Aug-2021	16600	77,835

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Aug-2021	16500	1,41,671
NIFTY	26-Aug-2021	16400	90,465
NIFTY	26-Aug-2021	16300	78,458

Securities in Ban For Trade Date 25-08-2021

CANBK, IDEA, NMDC, SAIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Aug-21	CAPACITE	THINK INDIA OPPORTUNITIES MASTER FUND LP	SELL	1399559	142.10
24-Aug-21	CHEMPLASTS	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	892613	534.97
24-Aug-21	CHEMPLASTS	CLSA GLOBAL MARKETS PTE LTD	SELL	1194856	548.95
24-Aug-21	ISFT	TRUST INVESTMENT ADVISORS PRIVATE LIMITED	SELL	79720	112.15

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Aug-21	ARVINDFASN	MULTIPLES PRIVATE EQUITY FII I	S	914133	261.75
24-Aug-21	ARVINDFASN	AURA BUSINESS VENTURES LLP	B	723477	262.28
24-Aug-21	GREENPLY	SHOWAN INVESTMENT PRIVATE LIMITED	B	11174479	173.45
24-Aug-21	GREENPLY	VANASHREE PROPERTIES PRIVATE LIMITED	S	1448055	173.45
24-Aug-21	GREENPLY	S.M.MANAGEMENT PRIVATE LTD	S	9726424	173.45
24-Aug-21	INDOWIND	IND ECO VENTURES LIMITED	B	800,000	5.88

24-Aug-21	INDOWIND	INDUS FINANCE CORPORATION LIMITED	S	800,000	5.88
24-Aug-21	SUDARSCHM	AXIS MUTUAL FUND AC AXIS SMALL CAP FUND	B	589,498	565.00
24-Aug-21	SUDARSCHM	RAHUL PRADEEP RATHI	S	980,681	565.04

Note- Executed on 24th Aug 2021. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

www.arihantcapital.com