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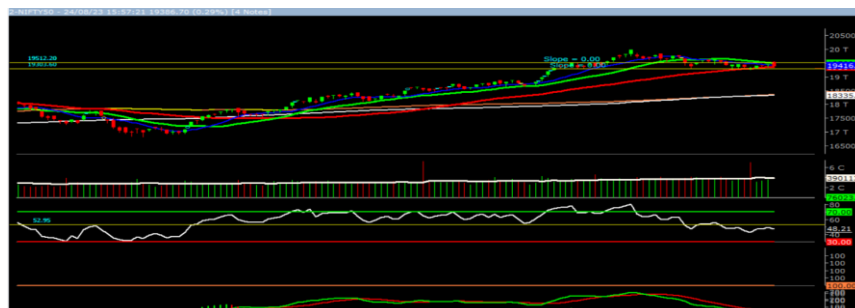
Friday, 25th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19386.70	-0.29
BSE	65252.34	-0.28
World Indices	Last Price	(%) Chg
Dow Jones	34099.42	-1.08
Nasdaq	13463.97	-1.87
Nikkei	31666.36	-1.96
Hang Seng	18042.11	-0.93
FTSE	7333.63	0.18
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1941.80	-0.27
Silver (\$/Ounce)	24.11	-0.48
Crude (\$/BBL)	79.25	0.25
Aluminium spot (\$/mt)	2164.00	0.19
Copper SPOT (\$/mt)	8365.00	0.01
Zinc (\$/MT)	2390.00	0.13
Natural gas \$/MMBtu	2.49	-0.99
Currency	Last Price	(%) Chg
USDINR	82.57	0.08
EURINR	89.59	-0.01
Bond		
India 10 Yr Bond yield	7.19	0.04

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIAENG	3645	3675	--	--	--
ARVIND	172	175	--	--	--
AXISBANK	982	995	--	--	--
BEML	2188	2209	--	--	--
BEL	134	136	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher faced resistance at the 20-days SMA (19509) by making a high of 19584 from where selling emerged which led nifty to close in red. We still continue to maintain our stance that on the daily chart, 19300 to 19500 zone which was first acting as resistance may act as support for price (change of polarity). At present, prices are trading within the mentioned zone. Further, we are seeing that the rising 50-day SMA (19364) is acting as support for the prices. In coming trading session if nifty trades below 19364 level then it may test 19250 – 19150 levels. On the upside, 19480 – 19570 levels may act as resistance for the day.

We continue to maintain our stance that looking at current price action, it is evident that a close below 19300level on daily closing period remains a make or break level. We still maintain our stance that a time wise consolidation or a minor correction from current level cannot be ruled out. Since, the trend remains up one needs to adopt buy on decline strategy. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-439.38
Stock Futures	Net Sell	-847.43
Net Future Position	Net Sell	-1286.81
Index Options	Net Buy	17992.33
Stock Options	Net Buy	394.78
Net Options Position	Net Buy	18387.11
FII In cash Segment	Net Buy	1524.87
DII In cash Segment	Net Buy	5796.61
Net Cash Position	Net Buy	7321.48

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Aug-2023	19,400	3,34,849
NIFTY	24-Aug-2023	19,450	3,17,470
NIFTY	24-Aug-2023	19,500	1,99,415

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-Aug-2023	19,400	2,02,269
NIFTY	24-Aug-2023	19,300	1,90,540
NIFTY	24-Aug-2023	19,350	1,76,037

Securities in Ban For Trade Date: 25-08-2023

BHEL, DELTACORP, METROPOLIS, IBULHSGFIN, INDIACEM, PNB, HINDCOPPER, MANAPPURAM, RBLBANK, GMRINFRA, GNFC

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Aug-23	MANAPPURAM	CHARTERED FINANCE AND LEASING LIMITED	BUY	5000000	140.30
24-Aug-23	MANAPPURAM	QUINAG ACQUISITION (FPI) LTD	SELL	83785880	140.50
24-Aug-23	MANAPPURAM	BOFA SECURITIES EUROPE SA	BUY	6260002	140.17
24-Aug-23	MFSL	PLUTUS WEALTH MANAGEMENT LLP	BUY	2500000	873.00
24-Aug-23	MFSL	UBS(US)GROUPTRUST	BUY	4750000	873.00
24-Aug-23	MFSL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	SELL	11,250,000	873.00
24-Aug-23	RBLBANK	CDC GROUP PLC	SELL	9,942,312	230.02
24-Aug-23	SAPPHIRE	KOTAK SECURITIES LIMITED - ERROR ACCOUNT	BUY	1,599,543	1,354.99
24-Aug-23	SAPPHIRE	SAPPHIRE FOODS MAURITIUS LIMITED	SELL	1,624,834	1,355.00
24-Aug-23	SAPPHIRE	KOTAK SECURITIES LIMITED - ERROR ACCOUNT	SELL	1,624,834	1,355.00
24-Aug-23	SAPPHIRE	WTCNAM COMMON TRUST FUNDS TRUST EMERGING	BUY	1114727	1,355.00
24-Aug-23	UNIAUTO	ASHISH RAMESHCHANDRA KACHOLIA	BUY	1034353	161.59

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Aug-23	AMBER	GOVERNMENT OF SINGAPORE	BUY	405289	2,800.00
24-Aug-23	COFORGE	SBI MUTUAL FUND	BUY	510000	4,703.00
24-Aug-23	COFORGE	SOCIETE GENERALE - ODI	BUY	436761	4,950.00
24-Aug-23	COFORGE	SMALLCAP WORLD FUND INC	BUY	661812	4,703.00
24-Aug-23	COFORGE	SBI MUTUAL FUND	BUY	585000	4,703.00
24-Aug-23	COFORGE	SBI MUTUAL FUND	BUY	585000	4,703.00
24-Aug-23	COFORGE	SBI MUTUAL FUND	BUY	451000	4,703.00
24-Aug-23	COFORGE	SBI MUTUAL FUND	BUY	450000	4,703.00
24-Aug-23	COFORGE	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	350000	4,879.43
24-Aug-23	COFORGE	KOTAK FUNDS - INDIA MIDCAP FUND	BUY	865328	4,703.00
24-Aug-23	COFORGE	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	427387	4,703.00
24-Aug-23	COFORGE	HDFC MUTUAL FUND	BUY	652402	4,703.00
24-Aug-23	COFORGE	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	318195	4703

Note- Executed on 24th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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