

Wednesday, 25th September, 2019

Indian Indices	Last Price	(%) Chg
BSE	39097.14	0.02
NSE	11588.20	-0.10
World Indices	Last Price	(%) Chg
Dow Jones	26807.77	-0.53
Nasdaq	7993.63	-1.46
Nikkei	21988.28	-0.50
Hang Seng	26009.60	-1.05
FTSE	7291.43	-0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1535.90	-0.28
Silver (\$/Ounce)	18.58	-0.26
Crude (\$/BBL)	62.60	-0.79
Aluminium spot (\$/mt)	1764.50	0.09
Copper SPOT (\$/mt)	5784.50	0.15
Lead Spot (\$/MT)	2074.50	0.53
Natural gas \$/MMBtu	2.51	0.28
Currency	Last Price	(%) Chg
USD-INR	71.04	0.10
EUR-INR	78.14	0.23
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.77	0.53

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALRAMP	167	168	INDIANB	148	144
BPCL	458	474	ZEEL	279	256
CHOLAMA	303	313	--	--	--
CUB	223	223	--	--	--
FINOLEX	602	625	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range throughout the day to close in red. On the daily chart for two consecutive trading sessions we are witnessing narrow range body formations at the supply zone of 11706 to 11582. This suggests that a consolidation or a minor correction from current level cannot be ruled out.

In coming trading session if Nifty opens lower in the range of 11574 to 11543 then, one can initiate a long with a stop loss of 11530 for a target of 11615 – 11632 – 11659 levels.

News for stocks

KAVERI SEEDS	The board has approved the share buyback of up to 28 lakh shares, aggregating to Rs 196 crore. The issue will be priced at Rs 700 per share.
PI INDUSTRIES	CRISIL has reaffirmed the long-term rating at "CRISIL AA/Positive" and has further reaffirmed the short-term rating at "CRISIL A1+".
ASTER DM HEALTHCARE	The company has signed 25-year lease pact with KLE Society to set up a hospital in Bengaluru.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	886.21
Stock Futures	Net Sell	-818.25
Net Future Position	Net Buy	67.96
Index Options	Net Sell	-18.44
Stock Options	Net Sell	-52.96
Net Options Position	Net Sell	-71.40
FII In cash Segment	Net Sell	-828.49
DII In cash Segment	Net Buy	472.81
Net Cash Position	Net Sell	-355.68

Technical Levels for Nifty 50 Companies

Company	Closing 24-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	413.85	411.77	419.58	425.32	406.03	398.22
ASIAN PAINT	1765.90	1773.62	1795.23	1824.57	1744.28	1722.67
AXIS BANK	704.40	713.30	724.35	744.30	693.35	682.30
BAJAJ-AUTO	2958.15	2964.12	2999.03	3039.92	2923.23	2888.32
BAJAJ FINSV	8240.70	8257.50	8357.95	8475.20	8140.25	8039.80
BAJ FINANCE	3961.75	3971.25	4015.50	4069.25	3917.50	3873.25
BHARTIARTL	348.65	348.68	351.97	355.28	345.37	342.08
BPCL	461.30	459.35	476.70	492.10	443.95	426.60
BRITANNIA	3080.20	3083.40	3111.80	3143.40	3051.80	3023.40
CIPLA	450.25	450.63	454.67	459.08	446.22	442.18
COALINDIA	198.15	200.32	203.53	208.92	194.93	191.72
DRREDDY	2785.25	2781.75	2848.50	2911.75	2718.50	2651.75
EICHER MOT	18434.25	18651.42	19347.83	20261.42	17737.83	17041.42
GAIL	139.25	139.38	142.47	145.68	136.17	133.08
GRASIM	749.70	751.88	763.52	777.33	738.07	726.43
HCLTECH	1047.40	1040.70	1058.40	1069.40	1029.70	1012.00
HDFC	2130.00	2143.08	2171.92	2213.83	2101.17	2072.33
HDFC BANK	1253.80	1247.77	1267.98	1282.17	1233.58	1213.37
HEROMOTOCO	2755.95	2775.30	2825.95	2895.95	2705.30	2654.65
HINDALCO	197.80	198.73	201.42	205.03	195.12	192.43
HINDUNILVR	2050.45	2042.48	2075.87	2101.28	2017.07	1983.68
IBULHSGFIN	435.00	435.53	443.87	452.73	426.67	418.33
ICICIBANK	440.90	440.97	448.58	456.27	433.28	425.67
INDUSINDBK	1516.30	1513.22	1530.08	1543.87	1499.43	1482.57
INFRA TEL	257.65	260.35	266.05	274.45	251.95	246.25
INFY	794.05	785.90	806.80	819.55	773.15	752.25
IOC	138.70	139.35	141.85	145.00	136.20	133.70
ITC	256.00	255.93	258.07	260.13	253.87	251.73
JSWSTEEL	233.35	235.95	239.40	245.45	229.90	226.45
KOTAK BANK	1618.10	1616.60	1643.20	1668.30	1591.50	1564.90
LT	1481.30	1493.62	1511.68	1542.07	1463.23	1445.17
M&M	558.75	562.92	571.23	583.72	550.43	542.12
MARUTI	7009.10	7014.00	7173.00	7336.90	6850.10	6691.10
NTPC	115.15	115.43	116.52	117.88	114.07	112.98
ONGC	133.50	135.37	137.93	142.37	130.93	128.37
POWERGRID	190.45	189.13	193.27	196.08	186.32	182.18
RELIANCE	1278.70	1273.42	1304.08	1329.47	1248.03	1217.37
SBIN	302.60	306.18	311.57	320.53	297.22	291.83
SUNPHARMA	409.65	411.90	417.45	425.25	404.10	398.55
TATAMOTORS	130.90	130.37	132.73	134.57	128.53	126.17
TATASTEEL	370.80	372.77	377.33	383.87	366.23	361.67
TCS	2044.70	2039.57	2066.13	2087.57	2018.13	1991.57
TECHM	703.85	697.82	711.93	720.02	689.73	675.62
TITAN	1292.65	1299.63	1317.27	1341.88	1275.02	1257.38
ULTRACEMCO	4318.00	4341.03	4386.97	4455.93	4272.07	4226.13
UPL	579.40	578.75	585.30	591.20	572.85	566.30
VEDL	159.95	159.60	162.50	165.05	157.05	154.15
WIPRO	240.70	241.05	242.60	244.50	239.15	237.60
YES BANK	56.05	55.75	57.95	59.85	53.85	51.65
ZEEL	279.00	273.98	291.97	304.93	261.02	243.03

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-09-2019)
WIPRO	267.75	240.7
ZEEL	394.9	279
ITC	278.06	256
TATASTEEL	473.3	370.8
SBIN	307.93	302.6
GRASIM	818.53	749.7
TATAMOTORS	166.89	130.9
CIPLA	527.41	450.25
M&M	645.68	558.75
HINDALCO	201.01	197.8
SUNPHARMA	428.35	409.65
IOC	143.57	138.7
AXISBANK	714.63	704.4
ONGC	149.58	133.5
VEDL	170.18	159.95
UPL	584.58	579.4
GAIL	159.34	139.25
EICHERMOT	19828.72	18434.25
INDUSINDBK	1521.99	1516.3
POWERGRID	194.87	190.45
TCS	2083.23	2044.7
TECHM	736.93	703.85
JSWSTEEL	271.03	233.35
NTPC	125.9	115.15
YESBANK	159.38	56.05
COALINDIA	230.88	198.15
INFRADEL	277.05	257.65
IBULHSGFIN	679.57	435

Securities in Ban For Trade Date 25-09-2019

NIL.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Sep-19	Lemon Tree Hotels Ltd	RELIANCE MUTUAL FUND A/C RELIANCE CAPITAL TR CO LTD AC RELIANCE SMALL CAP FUND	BUY	16930000	57.50
24-Sep-19	Lemon Tree Hotels Ltd	KUWAIT INVESTMENT AUTHORITY	BUY	12000000	57.50
24-Sep-19	Lemon Tree Hotels Ltd	SBI MUTUAL FUND	BUY	7740556	57.50

Bulk Deals (BSE)

N/A.

 Note- Executed on 24th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	11700	27,40,875
NIFTY	26-Sep-19	11800	23,01,600
NIFTY	26-Sep-19	12000	22,60,575

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	26-Sep-19	11500	34,98,075
NIFTY	26-Sep-19	11000	34,66,575
NIFTY	26-Sep-19	10800	30,54,225

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